CAT STRATEGIC METALS INC.

Siurivvik Rare Earth Elements Project

Cover picture source: https://gq.mines.gouv.qc.ca/lexique-stratigraphique/province-de-churchill/suite-de-ralleau_en/

April 29, 2026

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Domestic Rare Earth Production: Building Strategic Independence and Supply Chain Resilience

What Are Rare Earth Elements?

17 chemically similar metallic elements powering modern technology, from electric vehicles and wind turbines to defense systems and consumer electronics.

The Challenge

China controls over **60% of global production**, creating supply chain vulnerabilities as geopolitical tensions escalate.

Export Restrictions

In 2025, Chinese measures on magnets and processing technology threaten U.S. and allied supply chains amid trade disputes.

Surging Demand

10% annual growth driven by clean energy transitions outpaces new non-Chinese production capacity.

Market Volatility

Supply shortages trigger price fluctuations and disruptions across critical technology sectors.

Rare Earth Elements – Importance in Modern Technology

Key Applications

Automotive
Electric vehicles

Power Generation
Wind turbines

Aerospace/Defense
Jet engines

Robotics/Electronics
Computer chips

Role in Sustainability and Green Energy Solutions

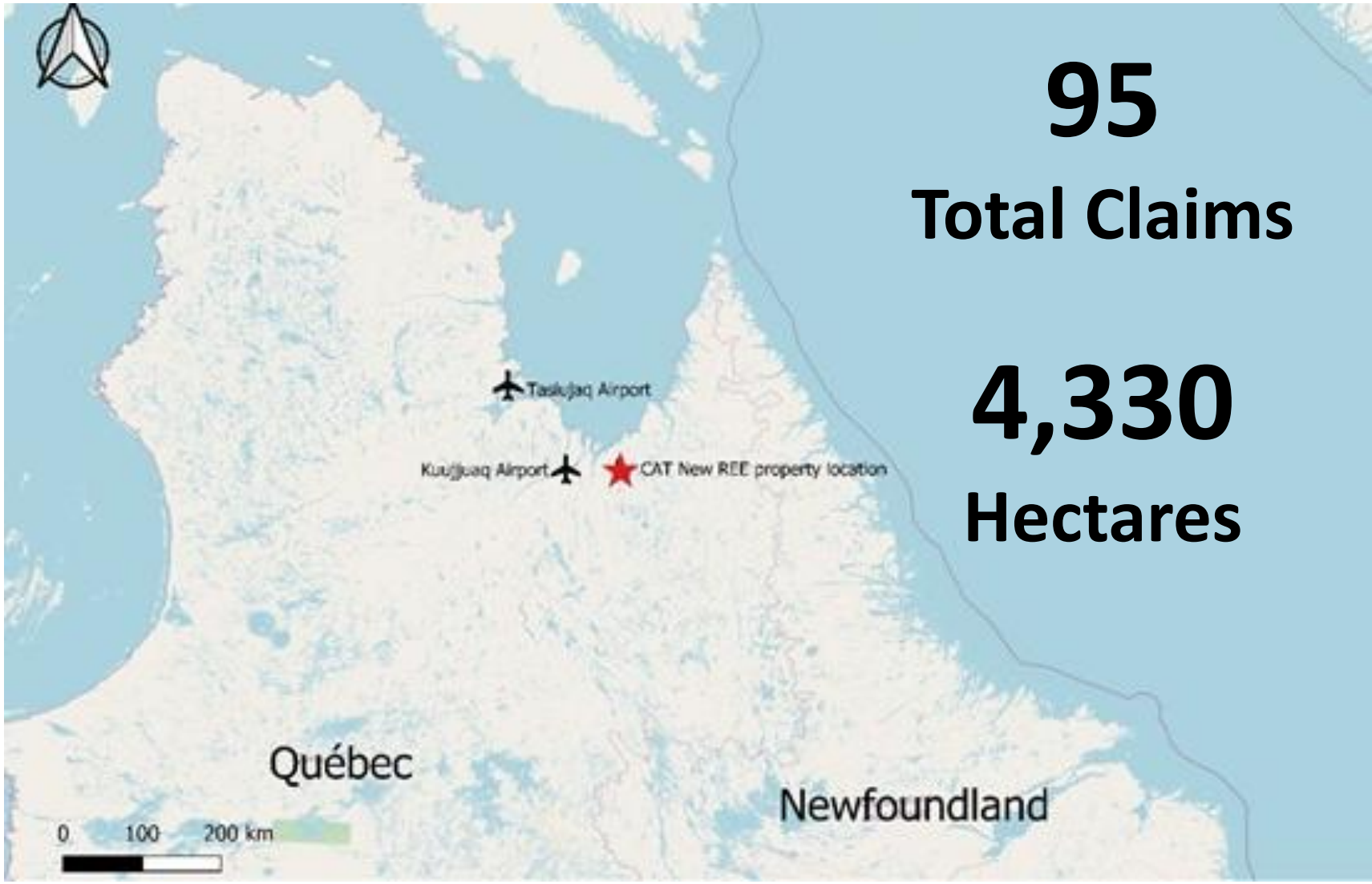
Sustainable Technologies
Energy Efficient products

Green Energy
Solar panels

District-Scale Land Position

The Siurivvik Project is located approximately 80 km east of Kuujjuaq, comprising 4 incontiguous claim blocs totaling 95 claims and approximately 4,330 hectares with confirmed rare earth element mineralization.

This consolidation provides CAT with full operational control and the ability to advance systematic exploration across the broader district.



95

Total Claims

4,330

Hectares

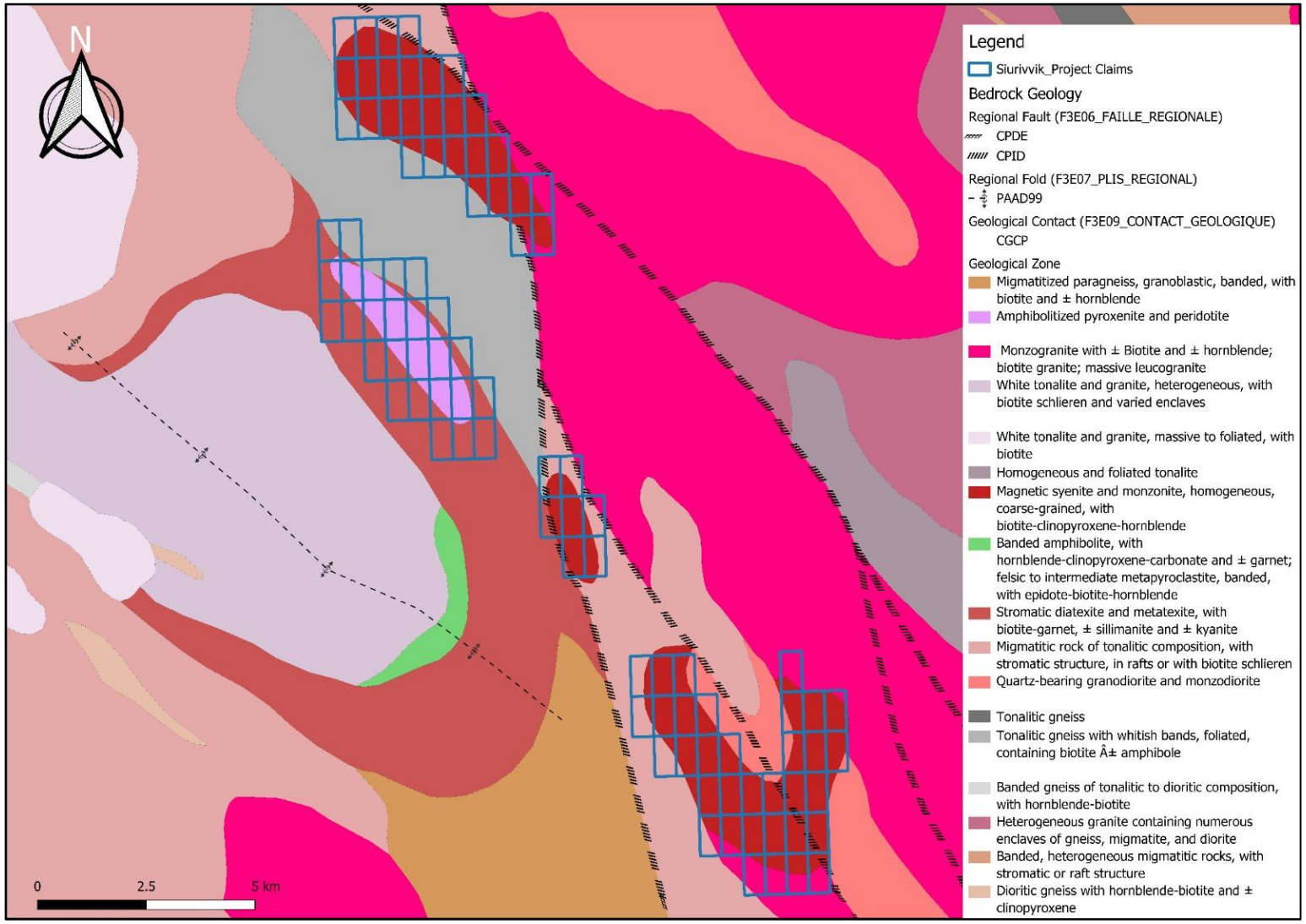
Geological Significance - Siurivvik Mineral Showing

Anomalous REE Values
2,349.49 ppm REE discovered in 2011 grab sample by Quebec Ministry of Natural Resources and Wildlife

Host Rock Composition
Ultramafic unit ranging from clinopyroxenite to gabbro, enriched in magnetite and apatite

Alkaline Intrusions
Three major syenite to monzodiorite intrusions hosting sphene, apatite, and allanite

Additional values include 2.97% P_2O_5, 392 ppm Zn, 53 ppm Th, and 1,442 ppm Sr. The property remains at grassroot stage with significant exploration potential.



Regional Geology map with Project claims

Phased Exploration Program

1. **Summer 2026: Grassroot Phase**

   Geological mapping and sampling work to identify and prioritize targets across the property

2. **Geophysical Survey**

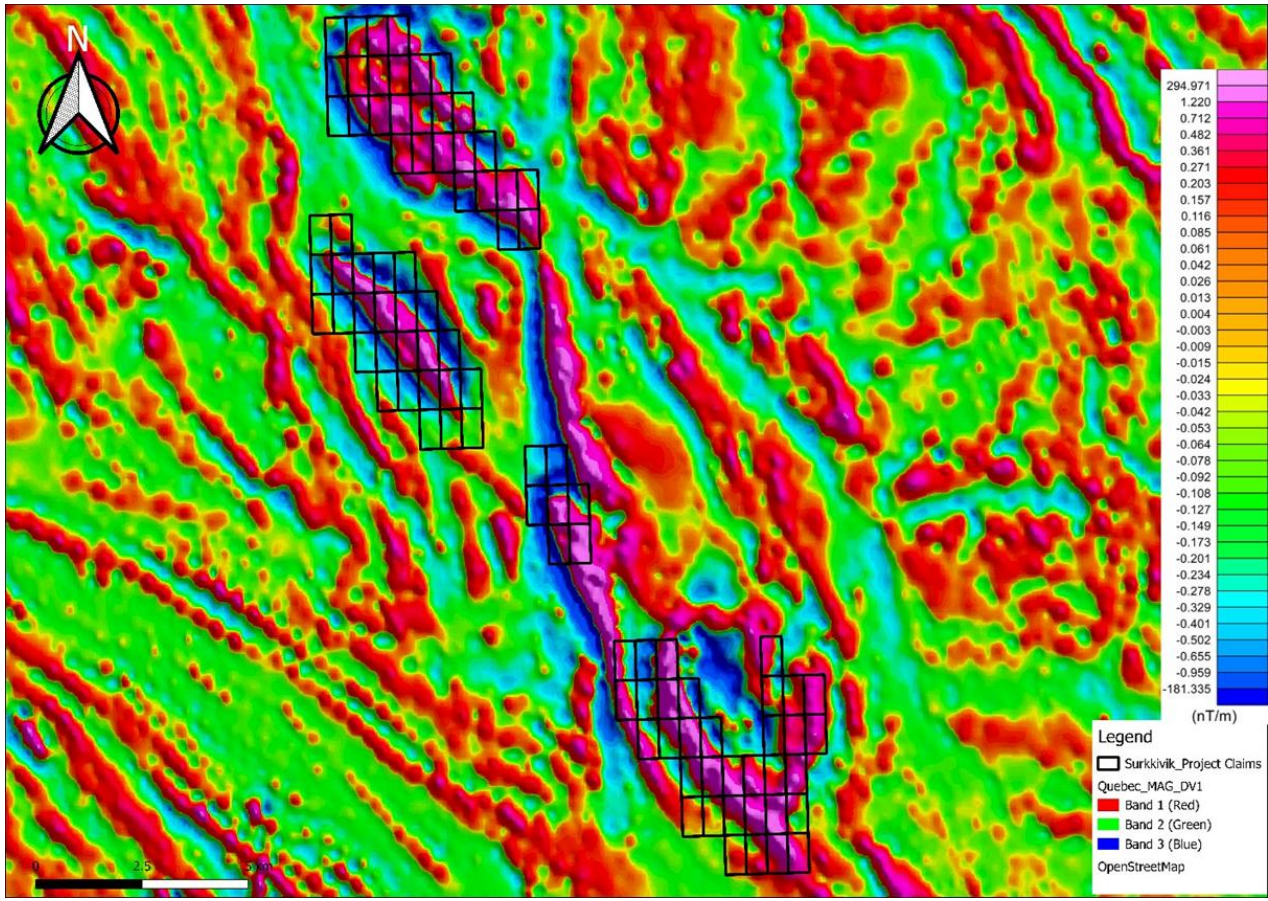
   High-definition geophysical program to define geology and highlight property potential

3. **Resource Delineation**

   Expand and better define REE mineralization across the Project area

4. **Long-Term Development**

   Plan systematic exploration and development strategy based on successful results



High Resolution Mag map with Project claims

For Additional Information Contact

Tel: 604-674-3145

Email: info@catstrategic.com

January 13, 2026 - Cat Strategic Metals Enters into Binding Memorandum of Understanding to Acquire a District-Scale Rare Earth Elements Project in Quebec

Common Shares: CSE: CAT, FRA: 8CHA, OTC: CATTF / Warrants: CSE: CAT.WT

Qualified Person

Mr. Patrick Laforest, P.Geo (Québec), is the qualified person as defined by National Instrument 43-101 who has reviewed and approved the technical contents of this document. The Qualified Person has not completed sufficient work to verify the historic information on the Property, particularly in regard to neighbouring projects and historical drilling data.