



**CAT STRATEGIC  
METALS INC.**

# Siurivvik Rare Earth Elements Project

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April 1, 2026

# Disclaimer & Forward-Looking Statements

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# Domestic Rare Earth Production: Building Strategic Independence and Supply Chain Resilience

## What Are Rare Earth Elements?

17 chemically similar metallic elements powering modern technology, from electric vehicles and wind turbines to defense systems and consumer electronics.

## The Challenge

China controls over **60% of global production**, creating supply chain vulnerabilities as geopolitical tensions escalate.

### Export Restrictions

In 2025, Chinese measures on magnets and processing technology threaten U.S. and allied supply chains amid trade disputes.

### Surging Demand

10% annual growth driven by clean energy transitions outpaces new non-Chinese production capacity.

### Market Volatility

Supply shortages trigger price fluctuations and disruptions across critical technology sectors.

# Rare Earth Elements – Importance in Modern Technology

## Key Applications



**Automotive**  
Electric vehicles



**Power Generation**  
Wind turbines



**Aerospace/Defense**  
Jet engines



**Robotics/Electronics**  
Computer chips

## Role in Sustainability and Green Energy Solutions



**Sustainable  
Technologies**  
Energy Efficient  
products

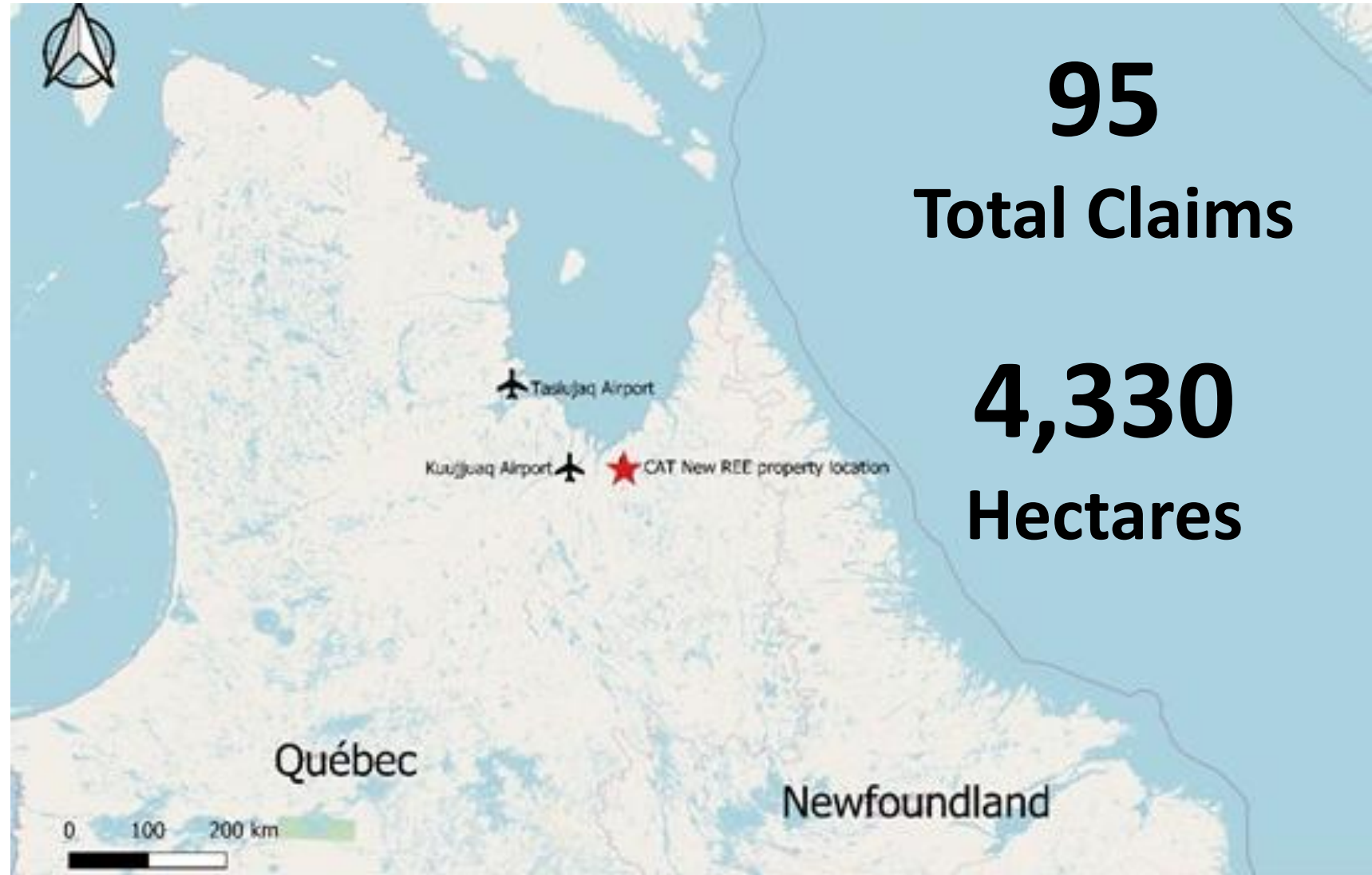


**Green Energy**  
Solar panels

# District-Scale Land Position

The Siurivvik Project is located approximately 80 km east of Kuujuaq, comprising 4 incontiguous claim blocs totaling 95 claims and approximately 4,330 hectares with confirmed rare earth element mineralization.

This consolidation provides CAT with full operational control and the ability to advance systematic exploration across the broader district.



# Geological Significance - Siurivvik Mineral Showing

## Anomalous REE Values

2,349.49 ppm REE discovered in 2011 grab sample by Quebec Ministry of Natural Resources and Wildlife

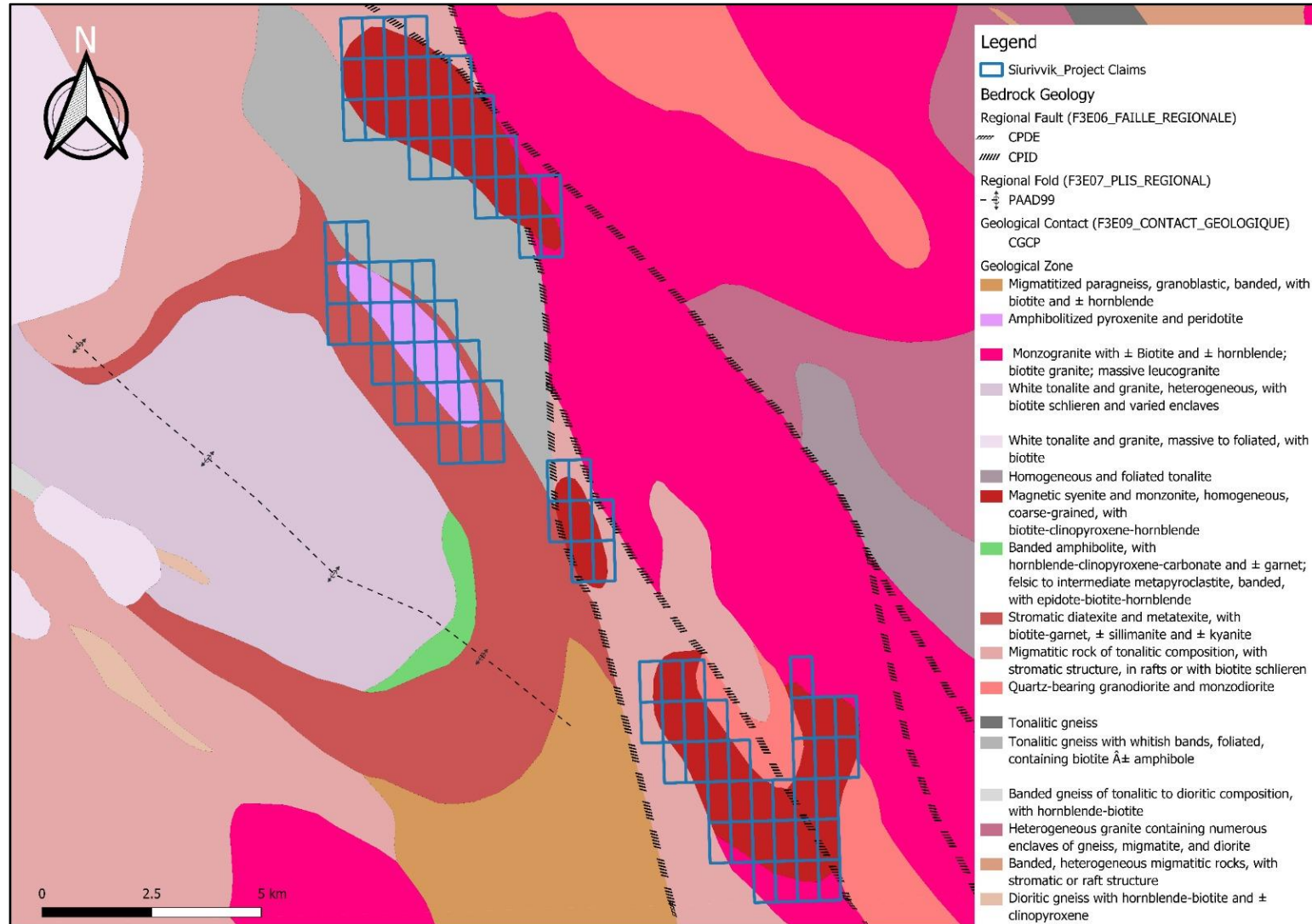
## Host Rock Composition

Ultramafic unit ranging from clinopyroxenite to gabbro, enriched in magnetite and apatite

## Alkaline Intrusions

Three major syenite to monzodiorite intrusions hosting sphene, apatite, and allanite

***Additional values include 2.97% P<sub>2</sub>O<sub>5</sub>, 392 ppm Zn, 53 ppm Th, and 1,442 ppm Sr. The property remains at grassroots stage with significant exploration potential.***



**Regional Geology map with Project claims**

# Phased Exploration Program

1

## Summer 2026: Grassroot Phase

Geological mapping and sampling work to identify and prioritize targets across the property

2

## Geophysical Survey

High-definition geophysical program to define geology and highlight property potential

3

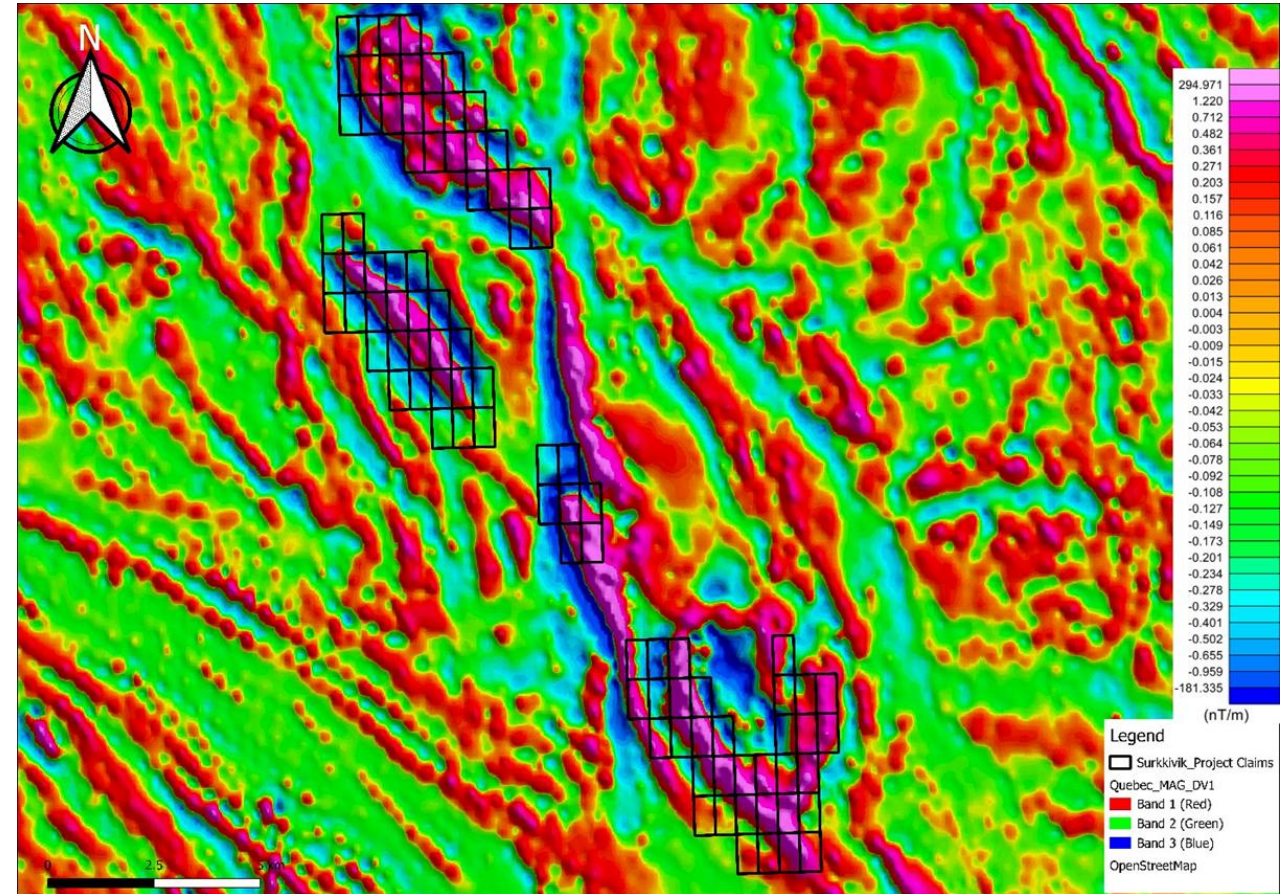
## Resource Delineation

Expand and better define REE mineralization across the Project area

4

## Long-Term Development

Plan systematic exploration and development strategy based on successful results



*High Resolution Mag map with Project claims*



**Common Shares** **372,553,654**

**Warrants:**

• Trading	– Nov/30 @ \$0.05	<b>61,760,243</b>
• Non-trading	– Apr/26 @ \$0.16	4,169,600
	– May/26 @ \$0.05	28,422,167
	– Jun/26 @ \$0.05	<u>14,349,999</u>
		<b>108,702,009</b>

<b>Options:</b>	– Jul/28 @ \$0.05	<u>10,000,000</u>
		<b>10,000,000</b>

## For Additional Information Contact

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**Common Shares: CSE: CAT, FRA: 8CHA,  
OTC: CATT / Warrants: CSE: CAT.WT**

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**January 13, 2026 - Cat Strategic Metals Enters into Binding  
Memorandum of Understanding to Acquire a District-Scale Rare  
Earth Elements Project in Quebec**

### Qualified Person

Mr. Patrick Laforest, P.Geo (Québec), is the qualified person as defined by National Instrument 43-101 who has reviewed and approved the technical contents of this document. The Qualified Person has not completed sufficient work to verify the historic information on the Property, particularly in regard to neighbouring projects and historical drilling data.