



Siurivvik Rare Earth Elements Project

March 2026

Disclaimer & Forward-Looking Statements

Disclaimer - Certain statements contained herein, as well as oral statements that may be made by Patrick Laforest, B.Sc., MBA, P.Geo., and QP, may constitute “forward looking statements.” Any reference to a “Historical Resource” is considered historical in nature and is based on prior data and reports prepared by previous property owners. All data, both historical and recent, have been reviewed, evaluated, and verified to the extent possible and are considered suitable for use at this early stage of the exploration project by Patrick Laforest, B.Sc., MBA, P.Geo., who is a Qualified Person under NI 43 101.

The content of this presentation, including any historical information, are provided for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referenced herein.

Forward looking statements - This presentation includes certain forward-looking statements about future events and/or financial results which are forward looking in nature and subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company’s plans, goals or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization and reserves, exploration results and future planning and objectives of CAT Strategic Metals. Forward-looking statements can generally be identified by forward-looking terminology such as “may,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe,” or “continues” or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with mining generally, and pre-development stage projects in particular including but not limited to changes in general economic conditions, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties, labor relations matters, foreign exchange costs & rates.

Domestic Rare Earth Production: Building Strategic Independence and Supply Chain Resilience

What Are Rare Earth Elements?

17 chemically similar metallic elements powering modern technology, from electric vehicles and wind turbines to defense systems and consumer electronics.

The Challenge

China controls over **60% of global production**, creating supply chain vulnerabilities as geopolitical tensions escalate.

Export Restrictions

In 2025, Chinese measures on magnets and processing technology threaten U.S. and allied supply chains amid trade disputes.

Surging Demand

10% annual growth driven by clean energy transitions outpaces new non-Chinese production capacity.

Market Volatility

Supply shortages trigger price fluctuations and disruptions across critical technology sectors.

Rare Earth Elements – Importance in Modern Technology

Key Applications



Automotive
Electric vehicles



Power Generation
Wind turbines



Aerospace/Defense
Jet engines



Robotics/Electronics
Computer chips

Role in Sustainability and Green Energy Solutions



**Sustainable
Technologies**
Energy Efficient
products



Green Energy
Solar panels

Execution of Memorandum of Understanding

CAT Strategic Metals has entered into a binding Memorandum of Understanding with several independent parties, securing the exclusive right to earn a majority interest in a district-scale rare earth elements project located in northern Quebec.

CAT Establishes Entry into REE Sector

The Binding MOU consolidates a large, incontiguous mineral claim package, granting CAT control of an emerging rare earth element discovery in a highly prospective geological district.

Growing REE Exploration in Northern Quebec

The Kuujuaq area is emerging as a hub for rare earth projects, including Commerce Resources' Ashram deposit and Apex Critical Metals' new discoveries.

Advancing Quebec's Critical Minerals Strategy

Federal funding and local partnerships are driving progress toward sustainable REE development in northern Quebec.

Transaction Overview: Key Commercial Terms

Share Issuance

33 million common shares issued to vendors

Anniversary Payments

CAD \$175,000 paid to vendors annually for three years in cash or shares, at the Company's option

Exploration Commitment

Minimum CAD \$500,000 aggregate expenditures over option term

Feasibility Bonus

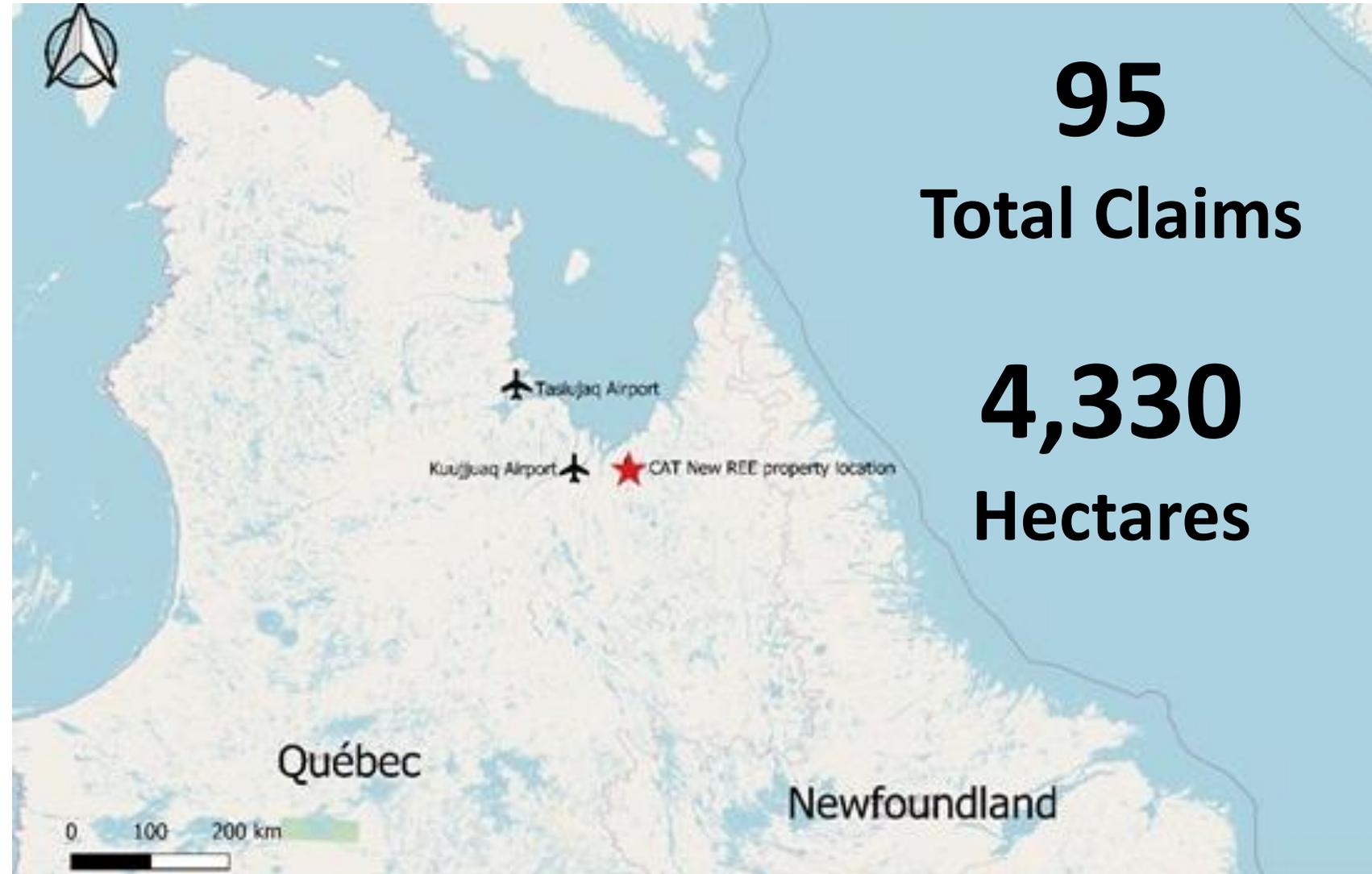
CAD \$500,000 cash upon completion of bankable feasibility study

Five-year option term grants CAT 80% interest, with remaining 20% carried through to production decision. Total 3.0% net smelter returns royalty with partial buyback rights.

District-Scale Land Position

The Project is located approximately 80 km east of Kuujuaq, comprising 4 incontiguous claim blocs totaling 95 claims and approximately 4,330 hectares with confirmed rare earth element mineralization.

This consolidation provides CAT with full operational control and the ability to advance systematic exploration across the broader district.



Geological Significance - Surivvik Mineral Showing

Anomalous REE Values

2,349.49 ppm REE discovered in 2011 grab sample by Quebec Ministry of Natural Resources and Wildlife

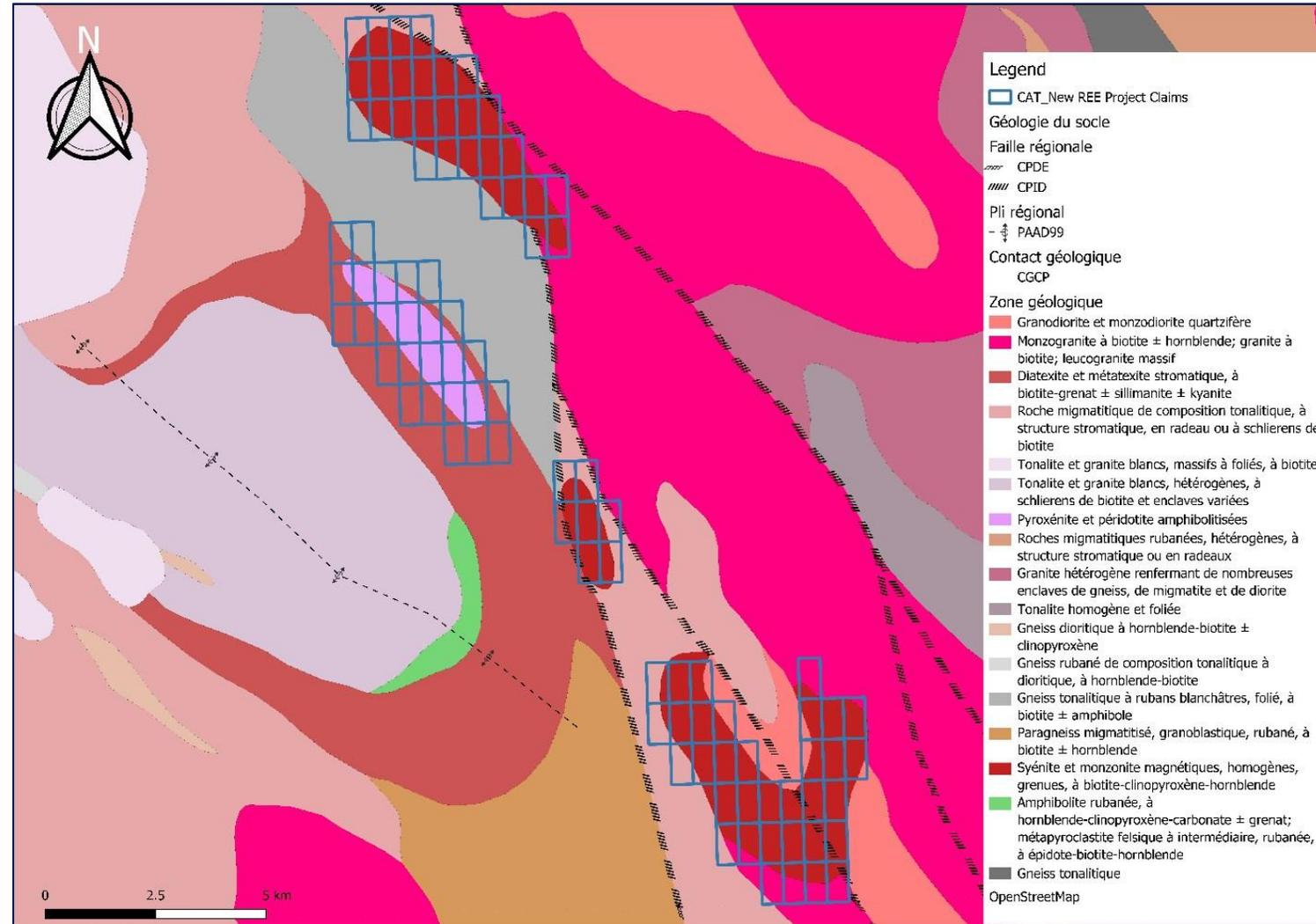
Host Rock Composition

Ultramafic unit ranging from clinopyroxenite to gabbro, enriched in magnetite and apatite

Alkaline Intrusions

Three major syenite to monzodiorite intrusions hosting sphene, apatite, and allanite

Additional values include 2.97% P₂O₅, 392 ppm Zn, 53 ppm Th, and 1,442 ppm Sr. The property remains at grassroots stage with significant exploration potential.



Regional Geology map with Project claims

Phased Exploration Program

1

Summer 2026: Grassroot Phase

Geological mapping and sampling work to identify and prioritize targets across the property

2

Geophysical Survey

High-definition geophysical program to define geology and highlight property potential

3

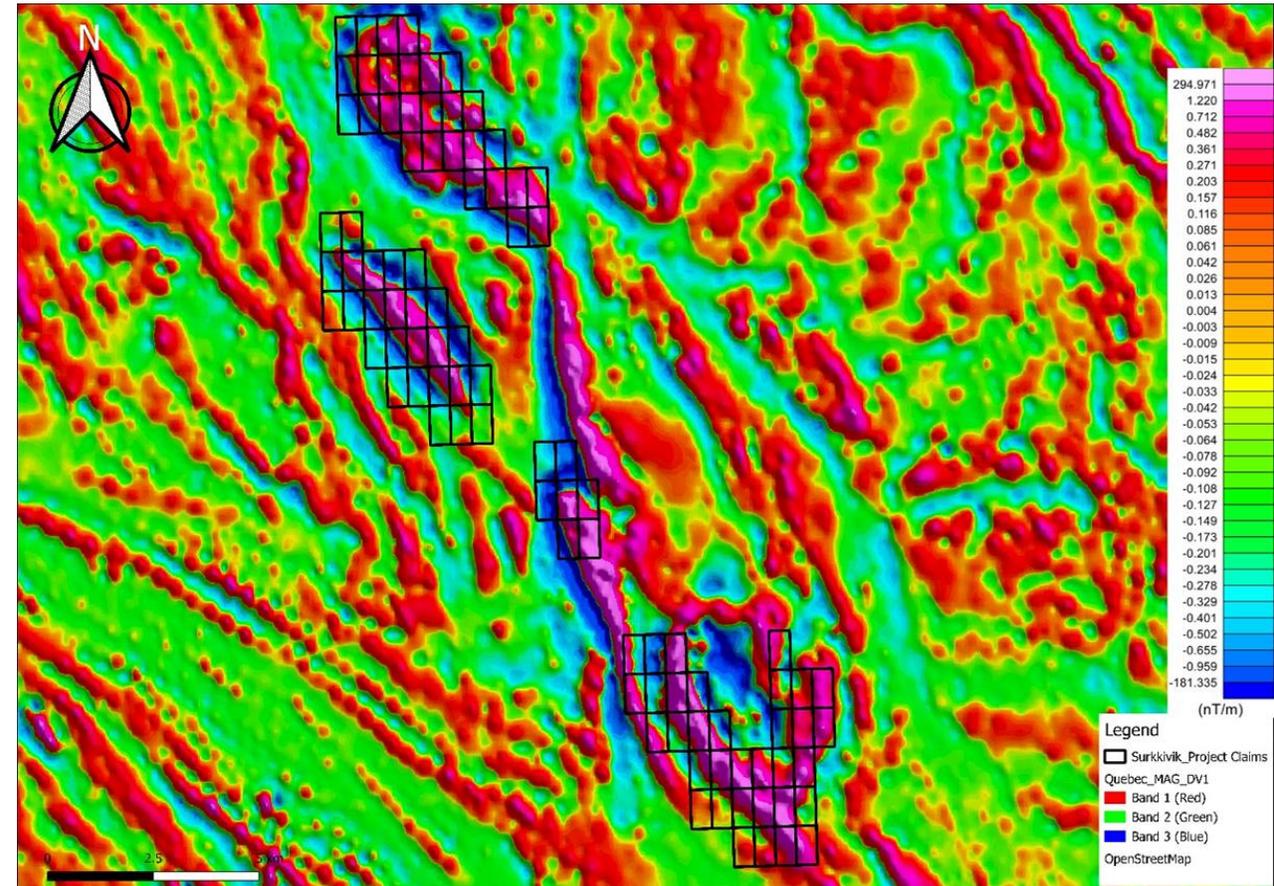
Resource Delineation

Expand and better define REE mineralization across the Project area

4

Long-Term Development

Plan systematic exploration and development strategy based on successful results



High Resolution Mag map with Project claims



For Additional Information Contact

Tel: 604-674-3145

Email: info@catstrategic.com

**Common Shares: CSE: CAT, FRA: 8CHA,
OTC: CATTF / Warrants: CAT.WT**

Qualified Person

Mr. Patrick Laforest, P.Geo (Québec), is the qualified person as defined by National Instrument 43-101 who has reviewed and approved the technical contents of this document. The Qualified Person has not completed sufficient work to verify the historic information on the Property, particularly in regard to neighbouring projects and historical drilling data.

Common Shares **372,553,654**

Warrants:

• Trading	– Nov/30 @ \$0.05	61,760,243
• Non-trading	– Apr/26 @ \$0.16	4,169,600
	– May/26 @ \$0.05	28,422,167
	– Jun/26 @ \$0.05	<u>14,349,999</u>
		108,702,009

Options:	– Jul/28 @ \$0.05	<u>10,000,000</u>
		10,000,000