



CSE: CAT, FRA: 8CHA,
OTC Markets: CATTF

Warrants: CAT.WT

CAT Strategic Metals is a Canadian resource exploration and development company focused on identifying, acquiring, and advancing high-potential, underexplored mineral properties. The company's current projects target gold, silver, copper, and rare earth elements (REE), including the Burntland Project in northern New Brunswick, an REE project in northern Quebec, and the Gold Jackpot Project in Nevada's historic Elko District.

Gold Jackpot Project

is strategically positioned along the highly prospective Pequop Gold-Copper Trend and Lithium Trend in Elko County, eastern Nevada. This is a region known for world-class mineral deposits and excellent infrastructure within a 100-kilometer radius.

Land Package

- 2,996.7 acres (1,212.36 hectares)
- 145 unpatented claims

Project Interest

- 100% owned by CAT Strategic Metals

High-Grade Cu-Au-Te Porphyry & Carlin-Style Gold- Silver

Discovery Potential in Lithium + Uranium Mining District

Porphyry Cu-Au Systems

Multiple sericitized pyritic quartz porphyry and aplitic plugs present. Similar setting to Phoenix Mine Porphyry Cu-Au area with potential for diatreme systems and copper-gold-silver skarn bodies at depth.

Carlin-Style Targets

Moderate to high-grade structurally controlled gold-silver-copper-tellurium mineralization in upper Paleozoic limy sedimentary rocks. Elko Allochthon faults and high-angle feeder faults along Range Front Target—never drill tested.

Tellurium Value-Add

Exceptional tellurium concentrations (up to 4 kg/ton Te) create dual-value opportunity for solar energy panel manufacturers and traditional mining operations.

For Additional Information

Tel: 604-674-3145 / Email: info@catstrategic.com

The Burntland Project

2,781

Hectares total land package

6

Targets

High-priority magnetic anomalies

The Burntland Project is a copper–silver–gold carbonate replacement deposit system controlled by CAT Strategic Metals Corp. Located near St-Quentin in northern New Brunswick, the project sits within the Chaleur Uplands, proximal to the renowned Bathurst Mining District.

Extension Potential

Additional claims cover potential extensions toward the McKenzie Gulch felsic intrusion.

Regional Context

Property surrounded by Puma Exploration holdings, creating strategic positioning.

Rare Earth Elements (REE) Project

CAT recently executed a Binding MOU granting exclusive rights to an undivided 80% interest in a district-scale REE exploration project in northern Quebec. The MOU consolidates of a large contiguous mineral claim package within a highly prospective geological district.

4 claim blocks

95 claims

~4,330 hectares

Upon securing required regulatory approvals, CAT will finalize a Definitive Option Agr and commence a phased exploration program to expand and better define REE mineralization across the project area.

Common Shares

372,553,654

Warrants:

• Trading	– Nov/30	@ \$0.05	61,760,243
• Non-trading	– Apr/26	@ \$0.16	4,169,600
	– May/26	@ \$0.05	28,422,167
	– Jun/26	@ \$0.05	<u>14,349,999</u>
			108,702,009

Options:

	– Jul/28	@ \$0.05	<u>10,000,000</u>
			10,000,000

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