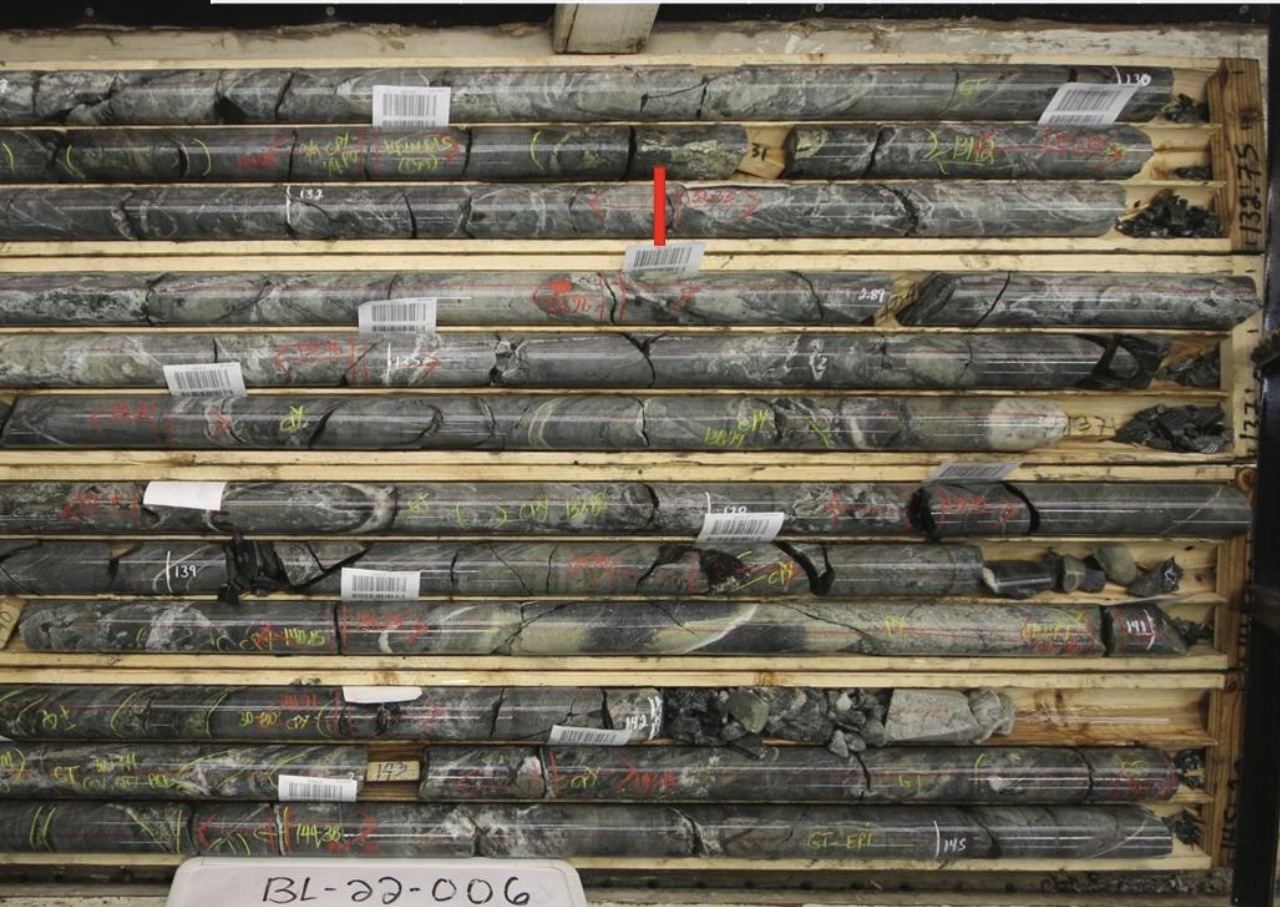


Drill Hole	From	To	length	Cu (%)	Ag (g/t)	Au (ppm)	Cu EQ (%)	
BL-22-006	130,1	132,33		2,23	1,84	96,61	0,18	3,86



BL-22-006  
 BX: 33-36  
 DE: 128.65  
 A: 145.20



# The Burntland Project

A copper-silver-gold carbonate replacement deposit system in northern New Brunswick, Canada

January 2026

# Disclaimer & Forward-Looking Statements

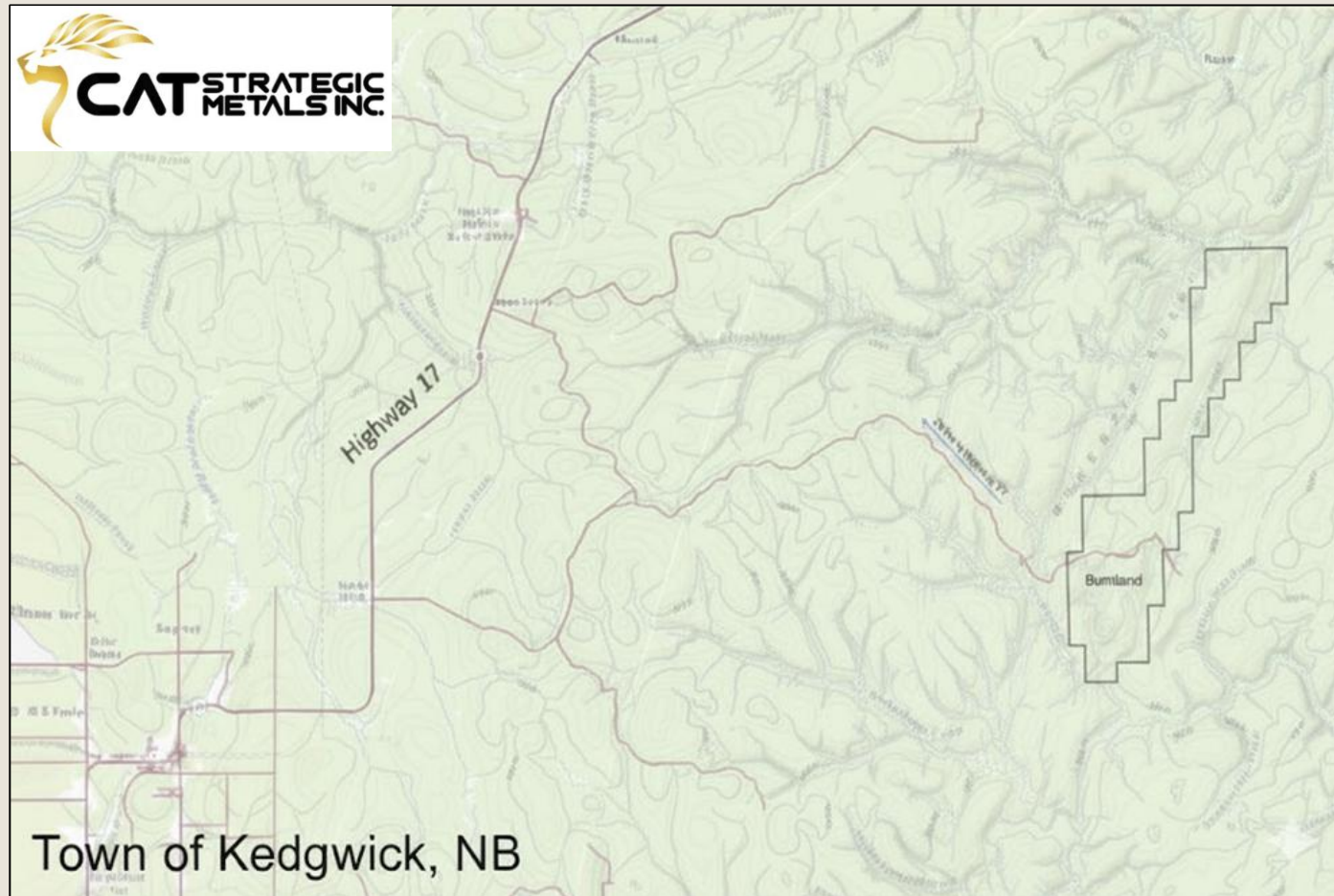
**Disclaimer** - Certain statements contained herein, as well as oral statements that may be made by Patrick Laforest, B.Sc., MBA, P.Geo., and QP, may constitute “forward looking statements.” Any reference to a “Historical Resource” is considered historical in nature and is based on prior data and reports prepared by previous property owners. The drillhole sample assays presented herein are derived from the 2021–2022 drilling program. All core sampling, sample handling, chain of custody procedures, and geochemical analyses from this program were conducted in accordance with industry standard QA/QC protocols, from initial sampling through laboratory processing and final analytical reporting under the supervision of Patrick Laforest, B.Sc., MBA, P.Geo., a Qualified Person as defined by NI 43 101. All analyses were performed by an ISO certified analytical laboratory. All data, both historical and recent, have been reviewed, evaluated, and verified to the extent possible and are considered suitable for use at this early stage of the exploration project by Patrick Laforest, B.Sc., MBA, P.Geo., who is a Qualified Person under NI 43 101.

The content of this presentation, including any historical information, are provided for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referenced herein.

**Forward looking statements** - This presentation includes certain forward-looking statements about future events and/or financial results which are forward looking in nature and subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company’s plans, goals or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization and reserves, exploration results and future planning and objectives of CAT Strategic Metals. Forward-looking statements can generally be identified by forward-looking terminology such as “may,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe,” or “continues” or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with mining generally, and pre-development stage projects in particular including but not limited to changes in general economic conditions, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties, labor relations matters, foreign exchange costs & rates.

# Strategic Location in Mining Territory

The Burntland Project is a copper–silver–gold carbonate replacement deposit system controlled by CAT Strategic Metals Corp. Located near St-Quentin in northern New Brunswick, the project sits within the Chaleur Uplands, proximal to the renowned Bathurst Mining District.



**2,781**

Hectares

Total land package

**6**

Targets

High-priority magnetic anomalies

# Land Package & Strategic Position

## Consolidated Holdings

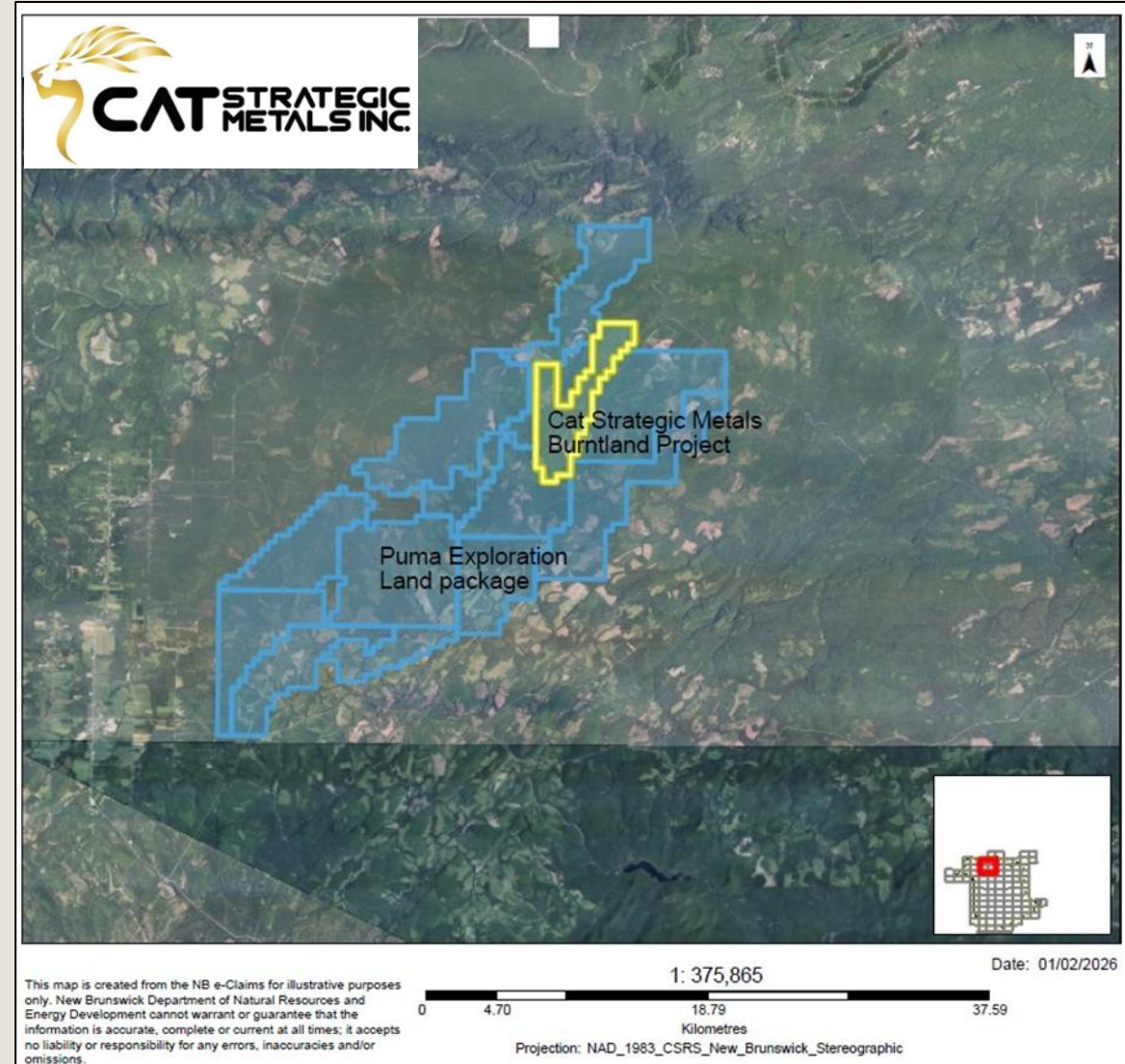
Approximately 2,781 ha of mining claims acquired through strategic transactions (2020-2022)

## Extension Potential

Additional claims cover potential extensions toward the McKenzie Gulch felsic intrusion

## Regional Context

Property surrounded by Puma Exploration holdings, creating strategic positioning

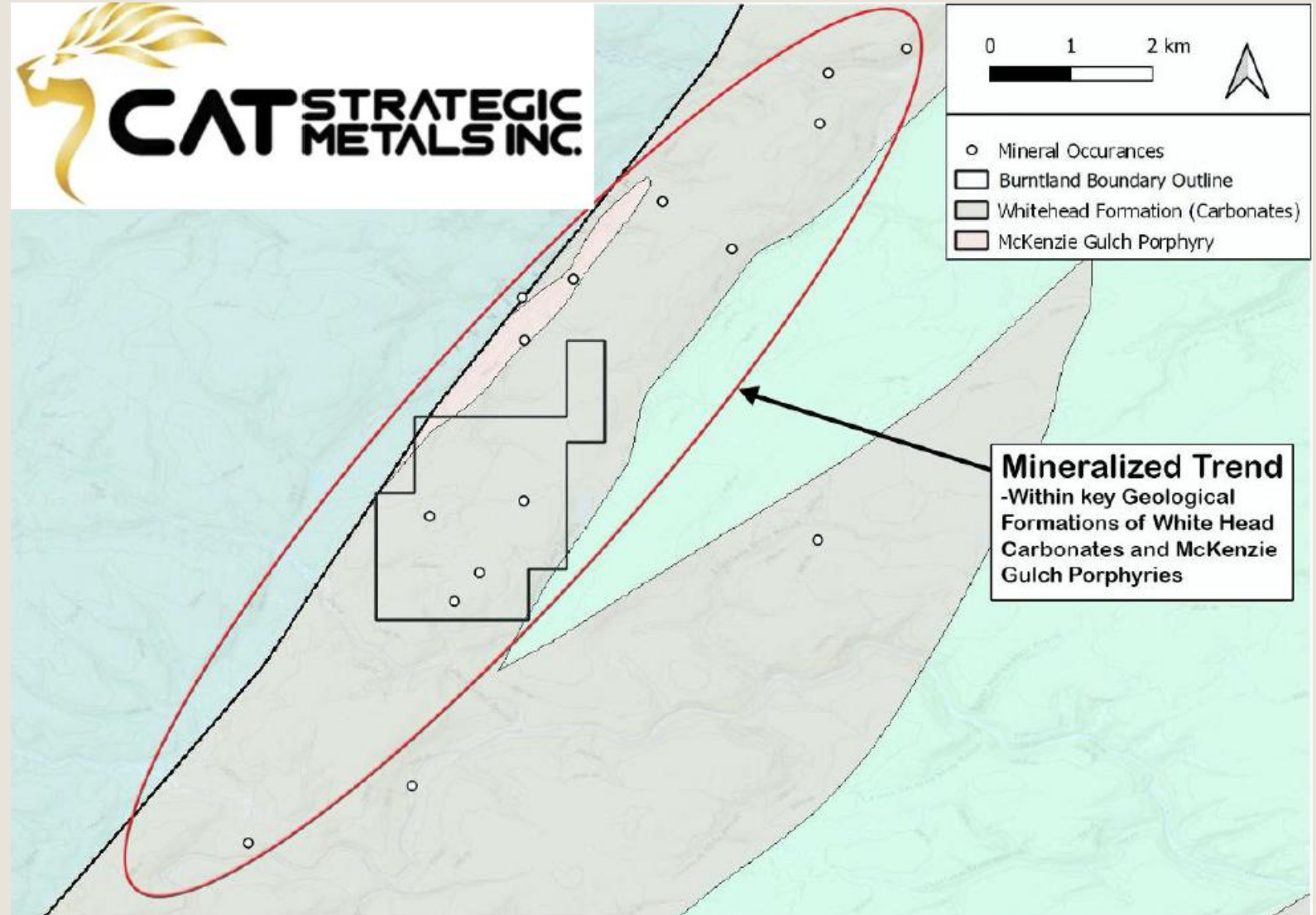


# Geological Foundation

## Host Formation

Mineralization is hosted in Late Ordovician–Early Silurian White Head Formation sediments, overprinted by garnet–magnetite skarn and hornfels alteration.

Associated Devonian intrusives provide the critical mineralizing heat source that drove the formation of this carbonate replacement deposit system.



# Historical Exploration Legacy

1

## Early Work

Teck, Noranda, and Brunswick Mining identified high-grade Cu–Ag lenses with variable continuity

2

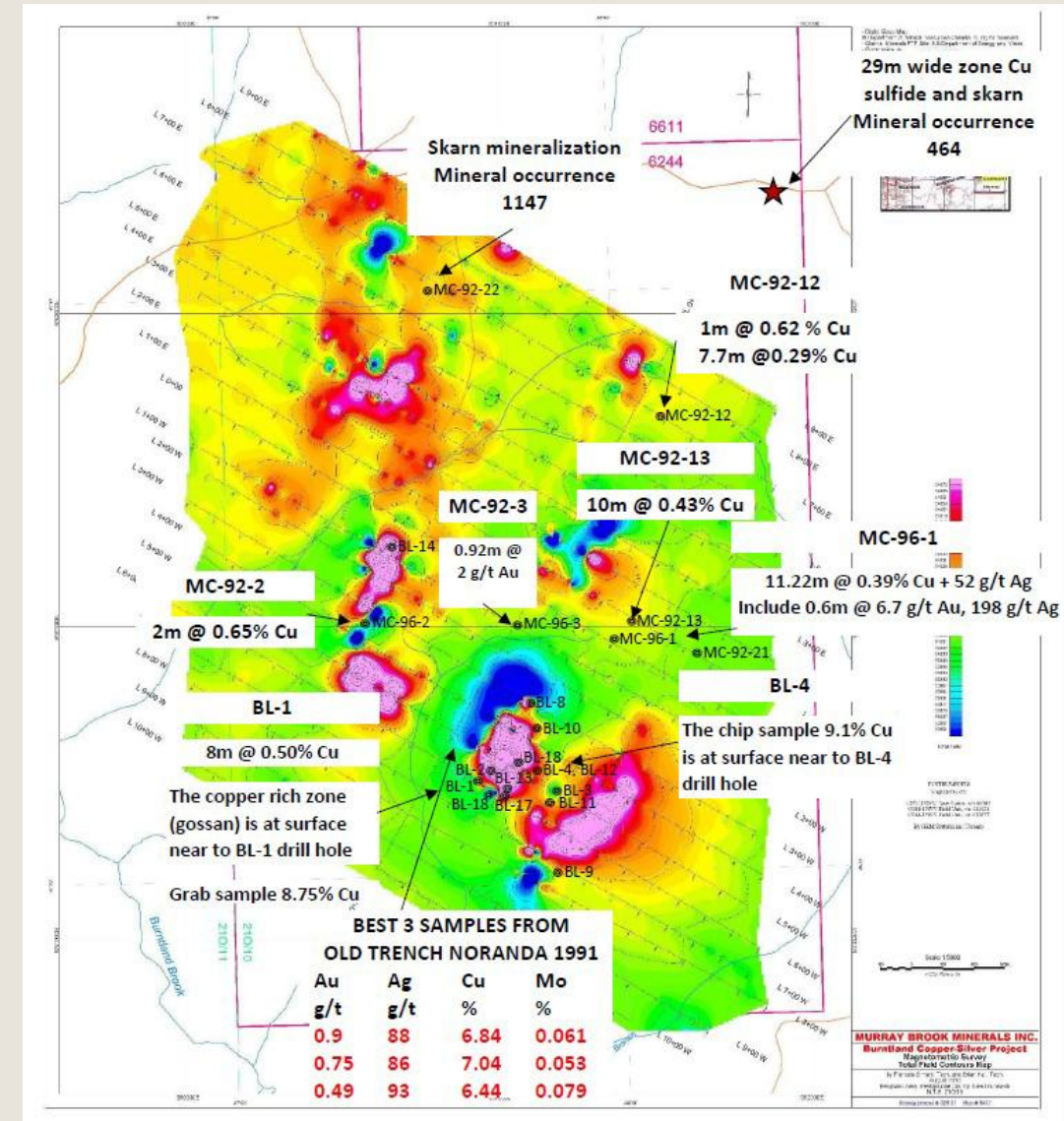
## Regional Potential

Legacy skarn targets demonstrate potential for multi-million tonne systems

3

## Current Status

No NI 43-101 resource exists to date, presenting opportunity for modern evaluation



# CAT Strategic Metals Exploration

01

## Aerial Survey (2021)

High-resolution magnetic survey defined six high-priority magnetic anomalies

02

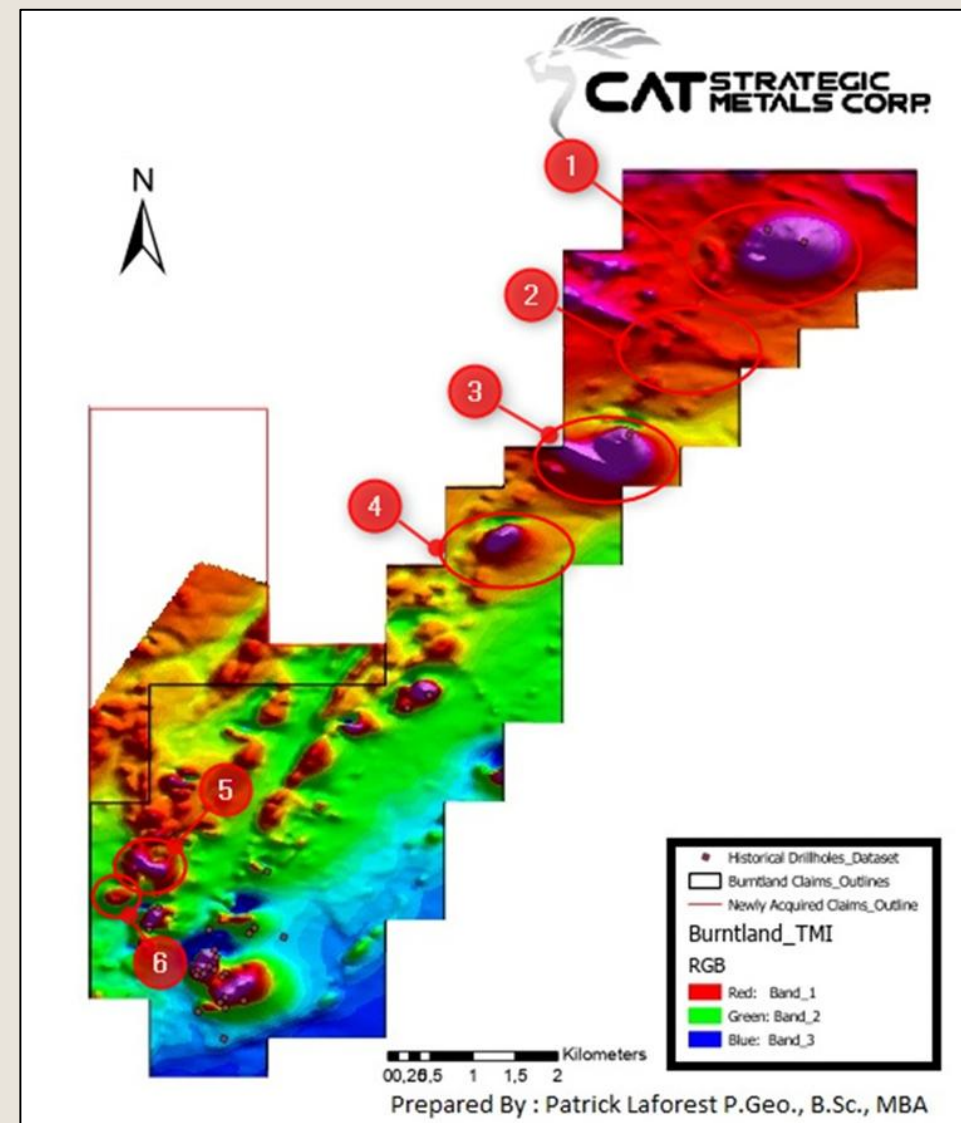
## Diamond Drilling

Seven diamond drillholes completed totaling 1,416 meters

03

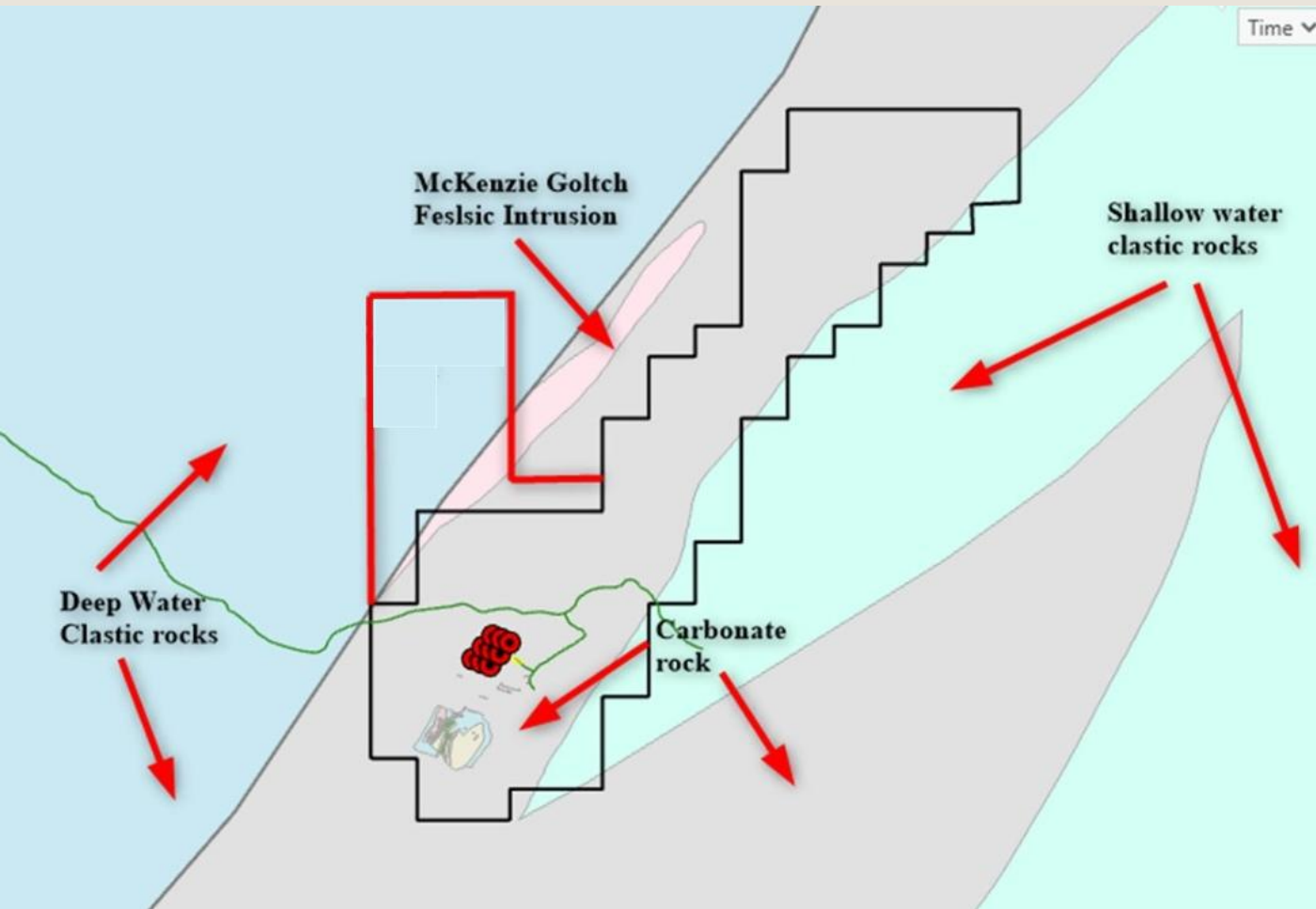
## Key Discovery

Thick mineralized carbonate replacement horizons intersected



*High-Magnetic Targets*

# Drilling Results



*Drill Collar Locations*

## Hole BL-22-006

118.84 m @ 0.42% CuEq

Including 58.62 m @ 0.76% CuEq

## Hole BL-22-005

7.04 m @ 0.92% CuEq

Demonstrates grade continuity in the system

*CuEq based on Au = US\$4,395/oz,  
Cu = US\$5.80/lb and Ag = \$US75.00/oz*

**Key Interpretation:** Mineralization is interpreted as distal to the intrusive core, suggesting significant upside potential closer to the source.

# Target Model & Analogues

The 2021–2022 drilling program successfully intersected Cu-Ag-Au mineralization associated with a low magnetic anomaly north of the main historical work area. While the primary copper source has not yet been pinpointed, the mineralized zone remains **open at depth**, offering strong follow-up potential.



## Six High-Priority Targets

High-resolution magnetic and VLF EM surveys outlined targets with minimal historical work.



## CRD Focus

All targets highly prospective for Carbonate Replacement Deposit style Cu-Ag-Au mineralization.



## Host Rock Clarity

Mineralization in the area is contained within Whitehead Suite silicified limestone and siltstone units.

# Exploration Strategy Recommendations



## Ground Program

Focus on systematic exploration of six defined targets



## Structural Mapping

Map fault trends to vector toward mineralization source



## Depth Follow-Up

Pursue depth potential from 2021-22 drill program

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## Risk & Mitigation

### Continuity

Increase drill density to define thickness and grade distribution

### Early-Stage Nature

Employ phased drilling to limit capital exposure

### Commodity Volatility

Maintain operational flexibility in program design



## For Additional Information Contact

Tel: 604-674-3145

Email: [info@catstrategic.com](mailto:info@catstrategic.com)

**Common Shares: CSE: CAT, FRA: 8CHA,  
OTC: CATTF / Warrants: CAT.WT**

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### Qualified Person

Mr. Patrick Laforest, P.Geo (Québec), is the qualified person as defined by National Instrument 43-101 who has reviewed and approved the technical contents of this document. The Qualified Person has not completed sufficient work to verify the historic information on the Property, particularly in regard to neighbouring projects and historical drilling data.

**Common Shares** **372,553,654**

### Warrants:

• <b>Trading</b>	– Nov/30 @ \$0.05	<b>61,760,243</b>
• <b>Non-trading</b>	– Feb/26 @ \$0.16	25,020,679
	– Apr/26 @ \$0.16	4,169,600
	– May/26 @ \$0.05	28,422,167
	– Jun/26 @ \$0.05	<u>14,349,999</u>
		<b>133,722,688</b>

<b>Options:</b>	– Feb/26 @ \$0.08	100,000
	– Jul/28 @ \$0.05	<u>10,000,000</u>
		<b>10,100,000</b>