



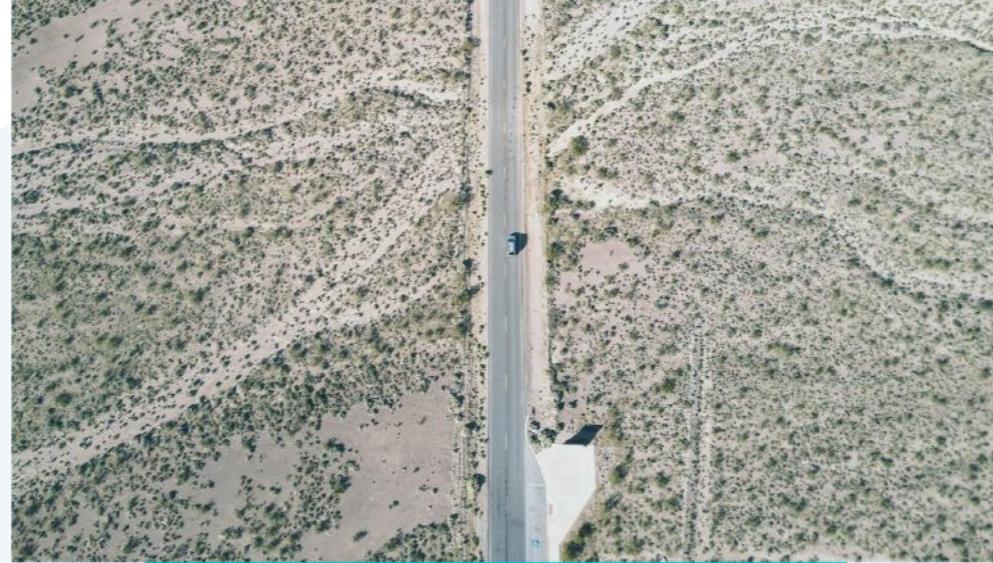
CSE: CAT
FRA: 8CHA
OTC: CATTF

Acquiring and Developing Strategic Global Mineral Projects

FORWARD LOOKING STATEMENTS

From time to time, we make written or oral forward-looking statements within the meaning of certain securities laws, including the safe harbour provisions of the United States Private Securities Litigation Reform Act of 1995 and any applicable Canadian securities legislation. We may make forward-looking statements in this Presentation, in other filings with Canadian regulators or the SEC, in other communications. Forward-looking statements in this document include, but are not limited to, statements relating to our financial performance objectives, vision and strategic goals, the economic, market, and regulatory review and outlook for Canadian, U.S., European and global economies, the regulatory environment in which we operate, the Strategic priorities and Outlook sections, and the risk environment including our liquidity and funding risk, and includes our President and Chief Executive Officer's statements. The forward-looking information contained in this document is presented for the purpose of assisting investors in understanding our financial position and results of operations, as well as our financial performance objectives, vision and strategic goals, and may not be appropriate for other purposes. Forward-looking statements are typically identified by words such as believe, expect, foresee, forecast, anticipate, intend, estimate, goal, plan and project and similar expressions of future or conditional verbs such as will, may, should, could or would. By their very nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties, which give rise to the possibility that our predictions, forecasts, projections, expectations or conclusions will not prove to be accurate, that our assumptions may not be correct and that our financial performance objectives, vision and strategic goals will not be achieved. We caution readers not to place undue reliance on these statements as a number of risk factors could cause our actual results to differ materially from the expectations expressed in such forward-looking statements. These factors many of which are beyond our control and the effects of which can be difficult to predict include: credit, market, liquidity and funding, insurance, operational, regulatory compliance, strategic, reputation, legal and regulatory environment, competitive and systemic risks and other risks discussed in the risks sections of our Presentation; including global uncertainty and volatility, information technology and cyber risk, regulatory change, technological innovation and new entrants, global environmental policy and climate change, changes in consumer behaviour, the end of quantitative easing, the business and economic conditions in the geographic regions in which we operate, the effects of changes in government fiscal, monetary and other policies, tax risk and transparency and environmental and social risk. We caution that the foregoing list of risk factors is not exhaustive and other factors could also adversely affect our results. When relying on our forward-looking statements to make decisions with respect to us, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Except as required by law, we do not undertake to update any forward-looking statement, whether written or oral, that may be made from time to time by us or on our behalf. This is not an offer to sell or a solicitation of any offer to buy any securities. Offers are made only by prospectus or other offering materials. Patrick Laforest, P. Geo and Richard R. Redfern, P. Geo, are Qualified Persons as defined in NI 43-101, who are responsible for the review of all scientific and technical information contained in this presentation.





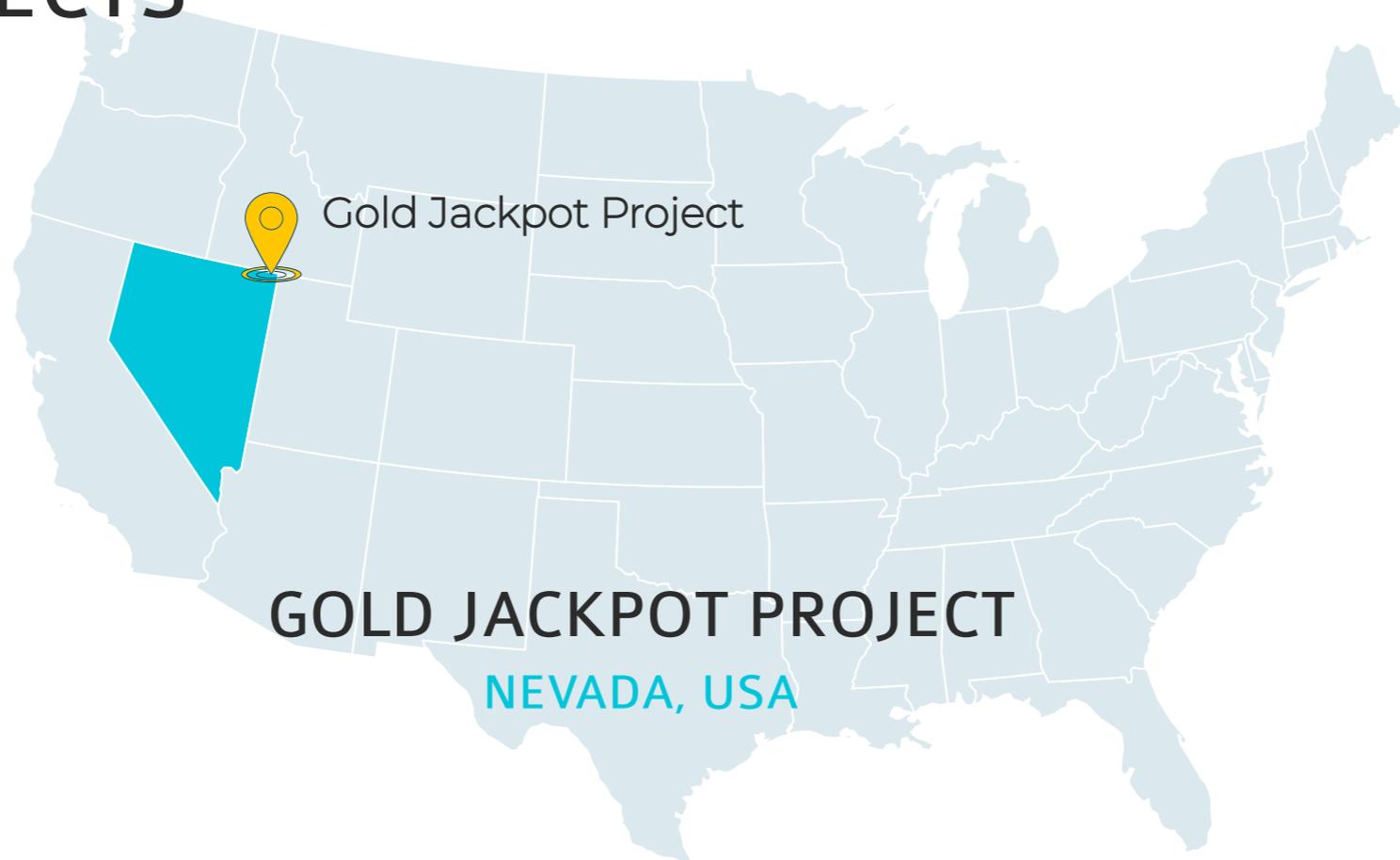
ABOUT US

CAT Strategic Metals Corp. is a mineral exploration company focused on the acquisition and exploration of strategic global mineral projects.

CAT has secured significant properties of merit in highly prospective areas of known mineralized potential and historical production.



OUR PROJECTS



Copper, silver, gold and tellurium project located in the Pequop Gold-Copper Trend.

535 hectare consolidated claim package with a total of 62 claims.

Assay results with gold values up to 4.84 g/t; silver - 239 g/t; tellurium - 339 g/t.

OUR PROJECTS



SOUTH PRESTON PROJECT

SASKATCHEWAN, CANADA

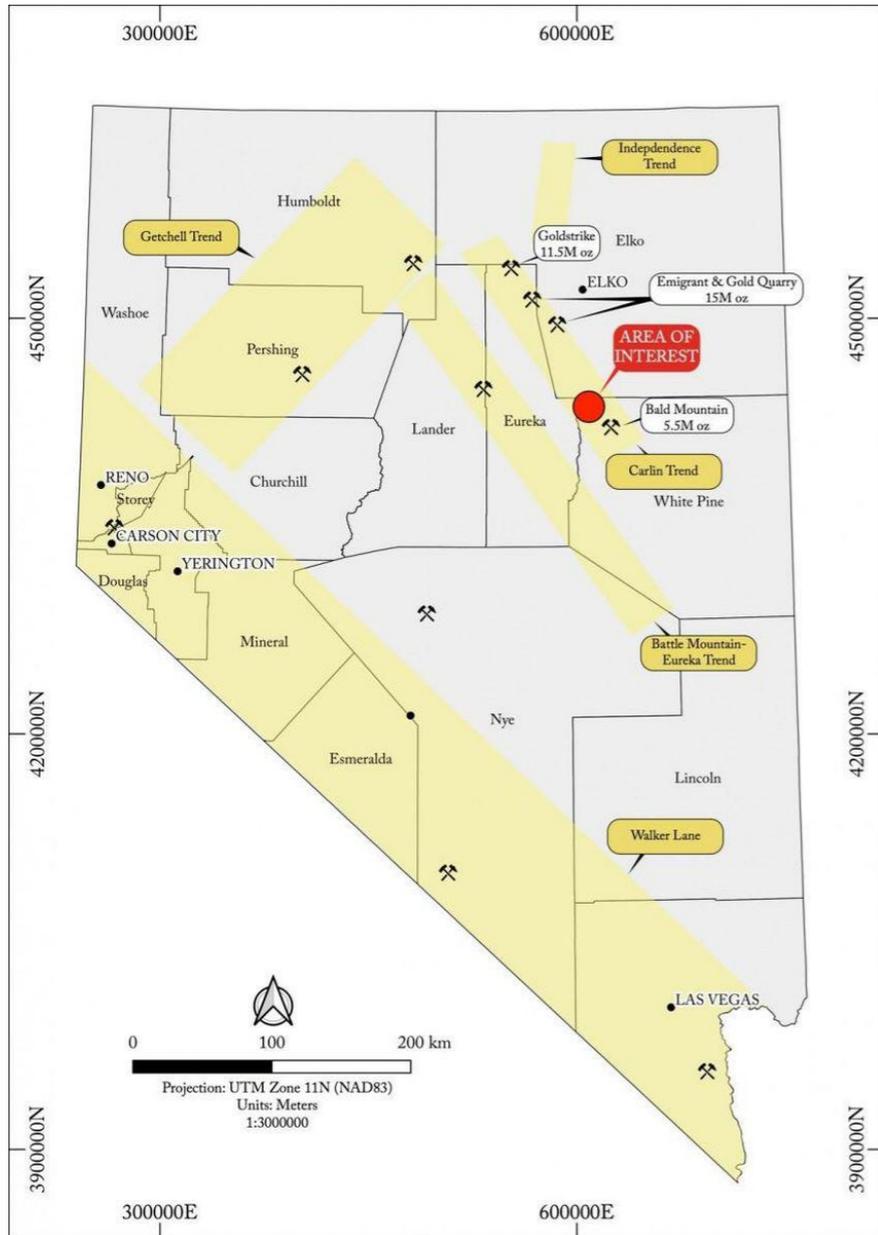
- Uranium project located in the prolific Athabasca Basin
- 28,395 hectares
- Athabasca Basin is known as the world's leading source of high-grade uranium

BURNTLAND PROJECT

NEW BRUNSWICK, CANADA

- Copper, silver and gold project near Bathurst VMS district
- 780 hectares consolidated claim package
- Assay results with copper value up to 16.3% & silver values of up to 220 g/t

NEVADA, USA



- Ranked #1 for Investment Attractiveness by Fraser Institute's 2018 Worldwide Survey of Mining Companies
- Nevada accounts for 80% of the total gold produced in the US at 5.64 Million ounces in 2017 and made up 10% of the total gold produced worldwide.
- Nevada is a mining friendly state with quick permitting processes and a favourable industry tax rate.
- Our Nevada neighbours are some of the biggest names in mining including: Nevada Gold Mines LLC, Newmont, KGHM, Rio Tinto, Kinross, McEwen Mining, and Hecla Mining.

NEVADA, USA - GOLD JACKPOT PROJECT



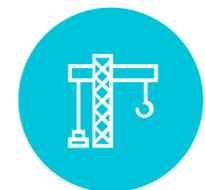
- Located in the Elko District in north eastern Nevada.
- Gold Jackpot is in a highly mineralized region and has multiple exploration targets for gold-silver, copper and tellurium.
- Gold Jackpot has had substantial historical exploration completed from 1980's to early 2000s.
- CAT Strategic believes that Gold Jackpot has a Porphyry Copper-Carlin-Style Exploration Models.



#1 Mining
Jurisdiction

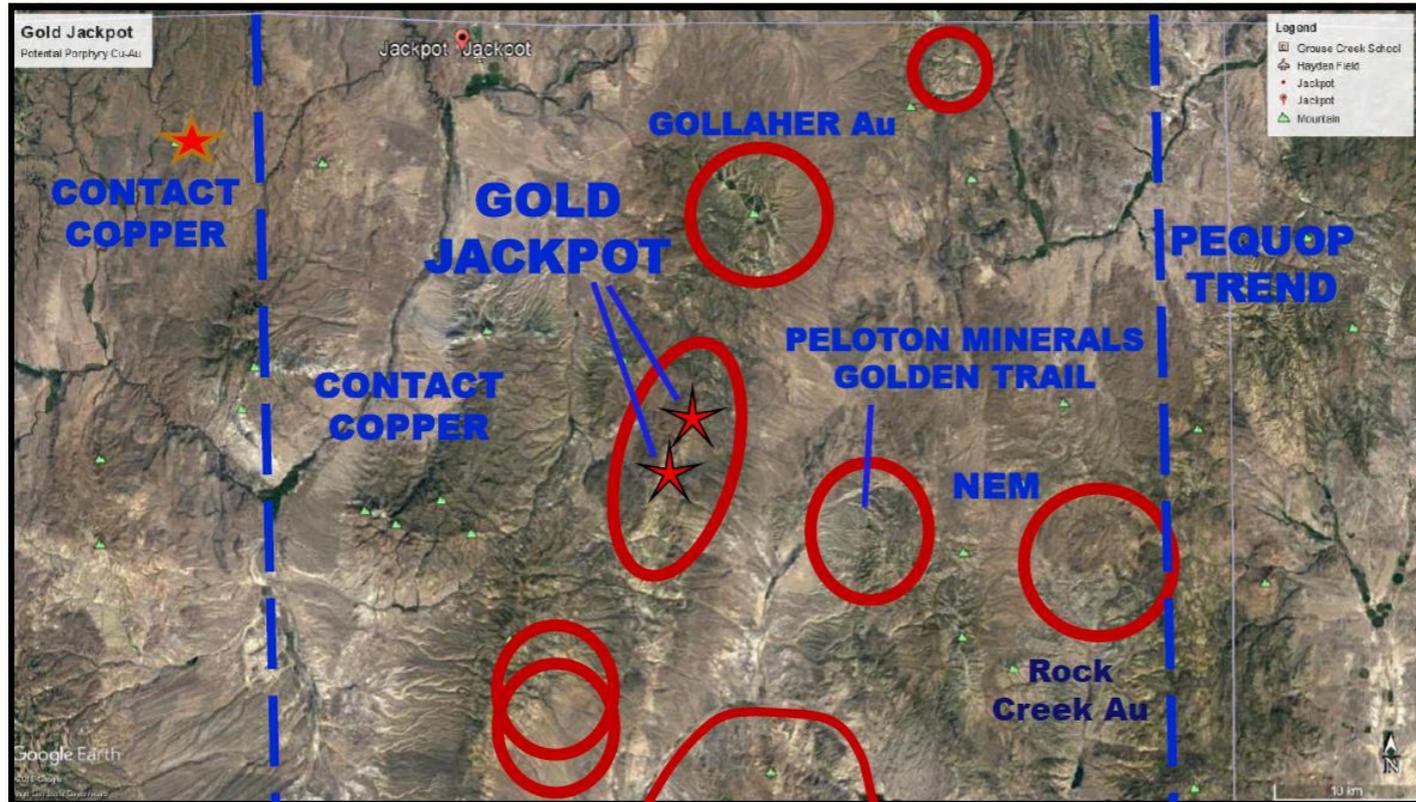


Historical Data



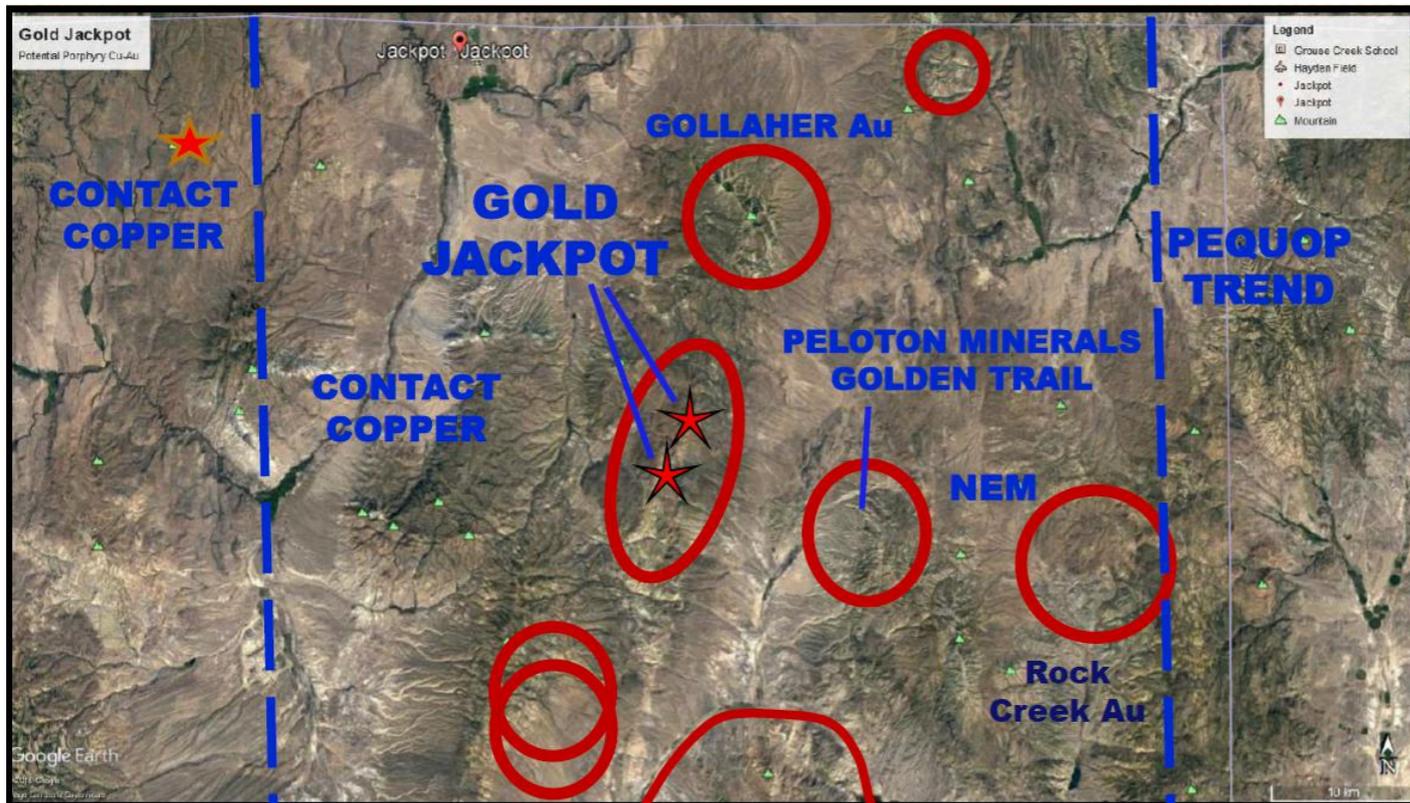
Infrastructure
Access

GOLD JACKPOT PROJECT - GOLD & COPPER DEPOSITS IN THE REGION



- Pequop Gold-Copper Trend:
 - Long Canyon Mine: 105 km due south of Gold Jackpot with more than 3 million ounces of Gold at more than 2 g/t.
- Battle Mountain-Eureka Trend:
 - Phoenix Copper-Gold Mine: world-class 15M oz intrusive copper-gold resource.

GOLD JACKPOT PROJECT - Au and Cu DEPOSITS IN THE REGION



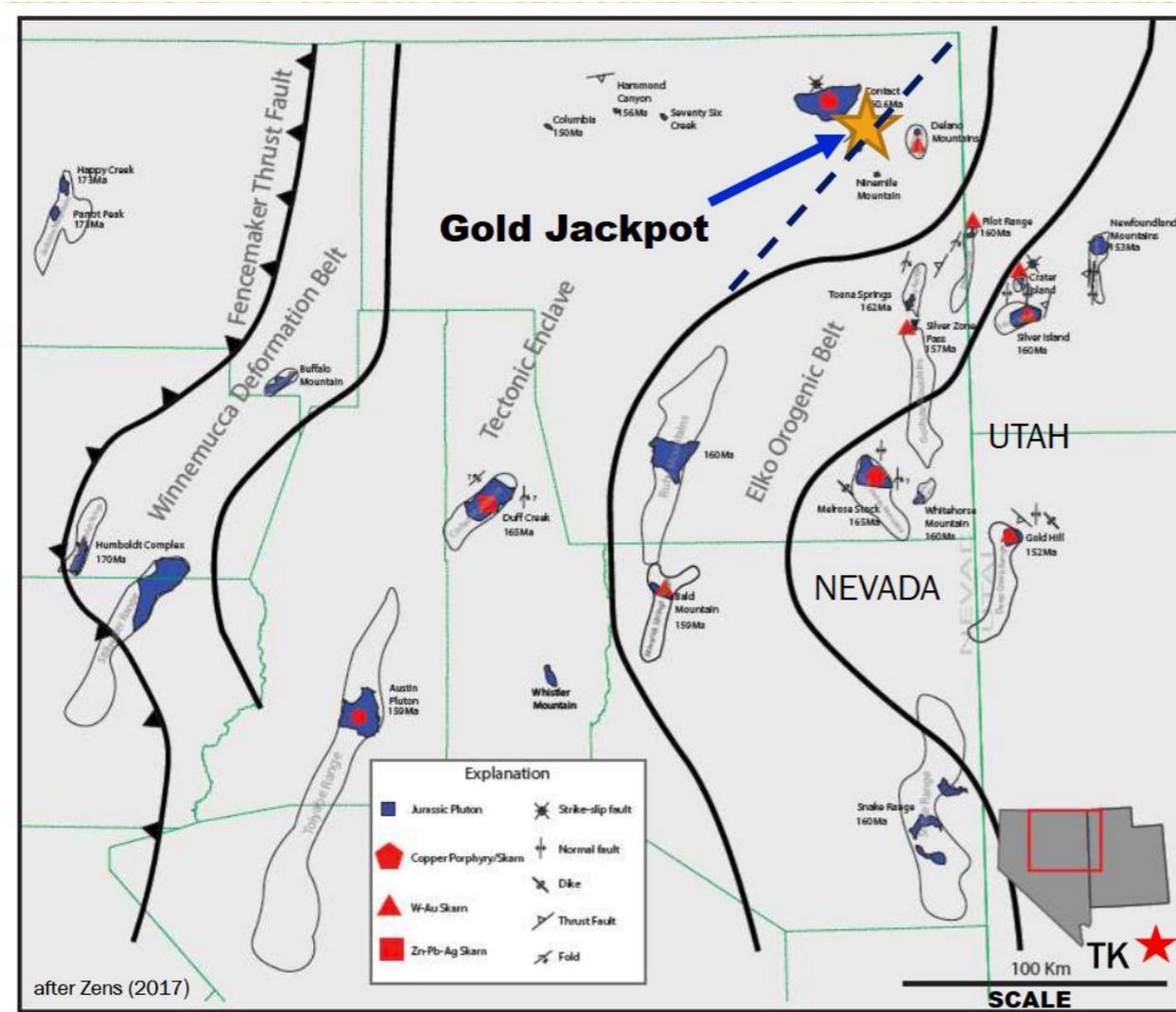
Getchell Trend:

Turquoise Ridge/Getchell Mine: 40 million oz hi-grade Carlin-style gold
Twin Creeks Mine: +25 million oz gold, large open pits, Carlin-style gold

Carlin Trend:

Carlin-Mike Cu-Bluestar-Exodus Mine: +25 million oz Au; local high-grade Copper orebodies
Goldstrike Mine: +40 million oz gold

GOLD JACKPOT PROJECT - REGIONAL GEOLOGY



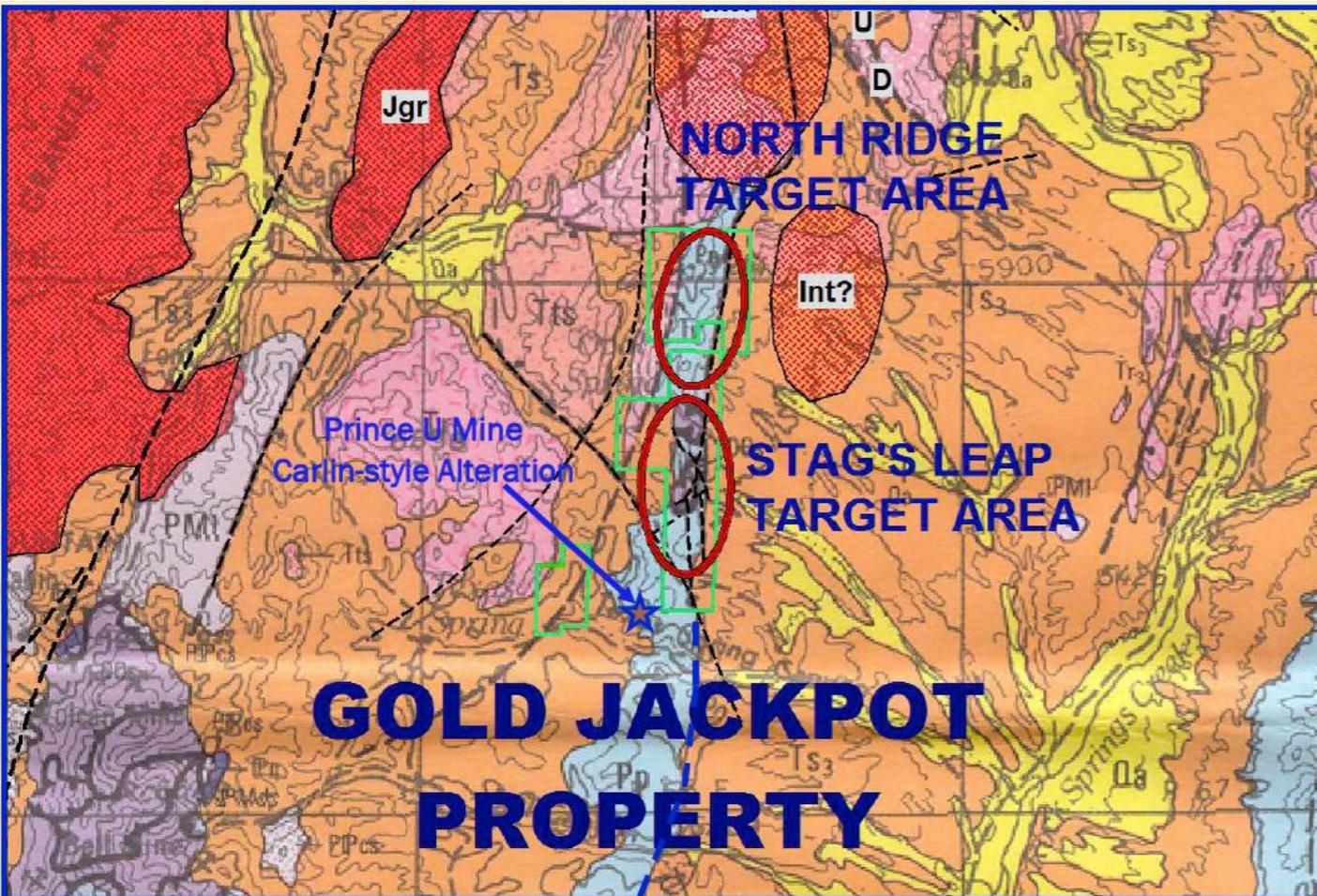
- Focused on Porphyry-Diatreme style Cu-Au-Ag and Carlin-style gold-silver systems north of the Long Canyon Mine of Nevada Gold Mines LLC.
- High grade Au-Ag-Cu-Te mineralization, results up to 16 g/t Au by Barrick, to 239 g/t Ag, and little-tested areas of higher grade Te mineralization.
- Hosted within faulted Paleozoic limestones and sandy to cherty sedimentary rocks, with dikes of quartz-feldspar porphyry cropping out in this area, suggesting a possible copper-gold-bearing porphyry system at an unknown depth.

GOLD JACKPOT PROJECT - HISTORICAL WORK



- A substantial amount of geologic and geochemical data and some drilling data is present from previous explorations.
- A geophysical overview of the project area was compiled by Wright Geophysics in 2006.
- Additional work has been completed on the Property by Peloton Minerals.
- 27 Drillholes were completed by Tenneco from 1989-1990.

GOLD JACKPOT PROJECT - REGIONAL TARGETS



- Gold Jackpot - three mineralization targets identified:
 - Carlin-style gold target along major fault system, chip sampled up to 16 g/t
 - Porphyry copper-gold system overlain by diatreme copper-gold-silver system
 - Tellurium-gold-silver target outcrops yielding up to 4 kg/t tellurium

GOLD JACKPOT PROJECT - EXPLORATION

Recent Field Program

- Exploration on large scale targets including:
 - Compiling of GIS database from historic exploration to complete NI 43-101 report has already begun.
 - Geological mapping, geochemical sampling and geophysical survey will be conducted.
 - Drilling targets to be confirmed following analysis of above results.



SASKATCHEWAN, CANADA - SOUTH PRESTON PROJECT



- Located in the south-west of Athabasca Basin in Saskatchewan.
- Athabasca Basin is known as the one of the world's leading sources of high-grade uranium, supplying ~20% of the world's uranium.*
- Recent discoveries in the region include the Arrow uranium deposit discovered by NexGen Energy Ltd. and the Triple R (PLS) uranium deposit being advanced by Fission Uranium Corp.



Geopolitically
stable jurisdiction



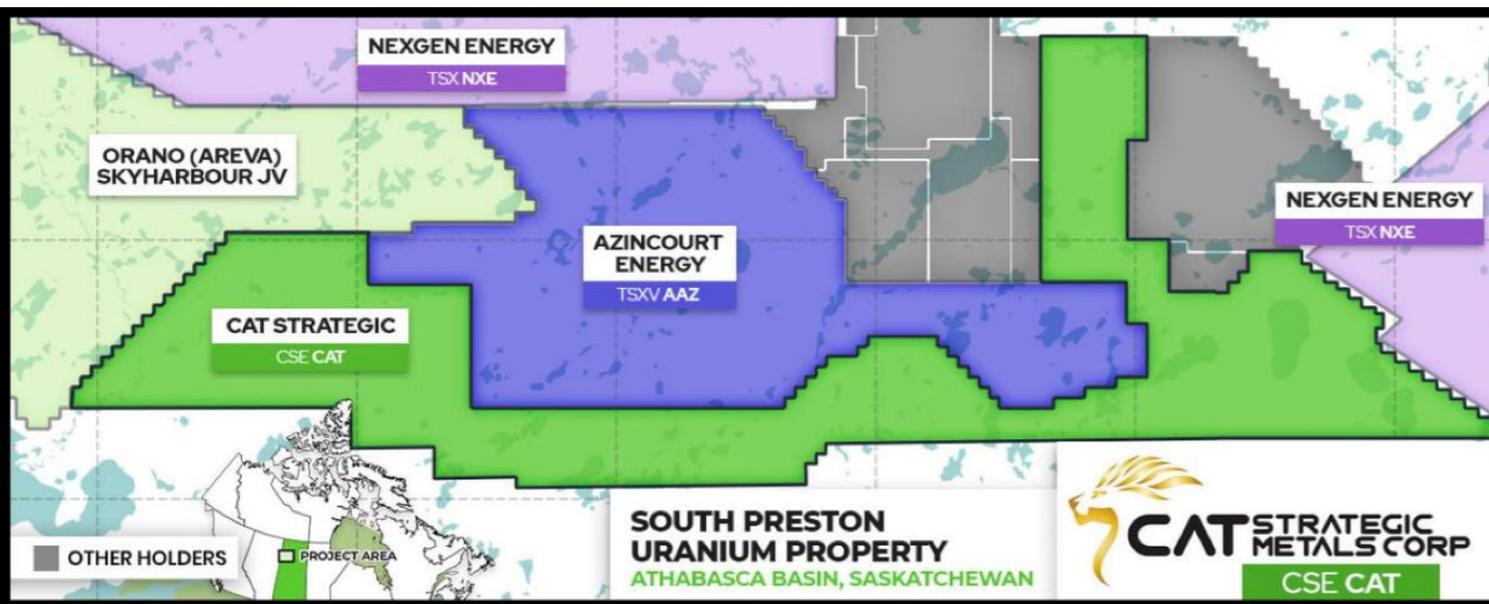
Strategic Energy
Mineral



Premier Uranium
Mining Jurisdiction

* "World Uranium Mining" World Nuclear Association. June 18th, 2009

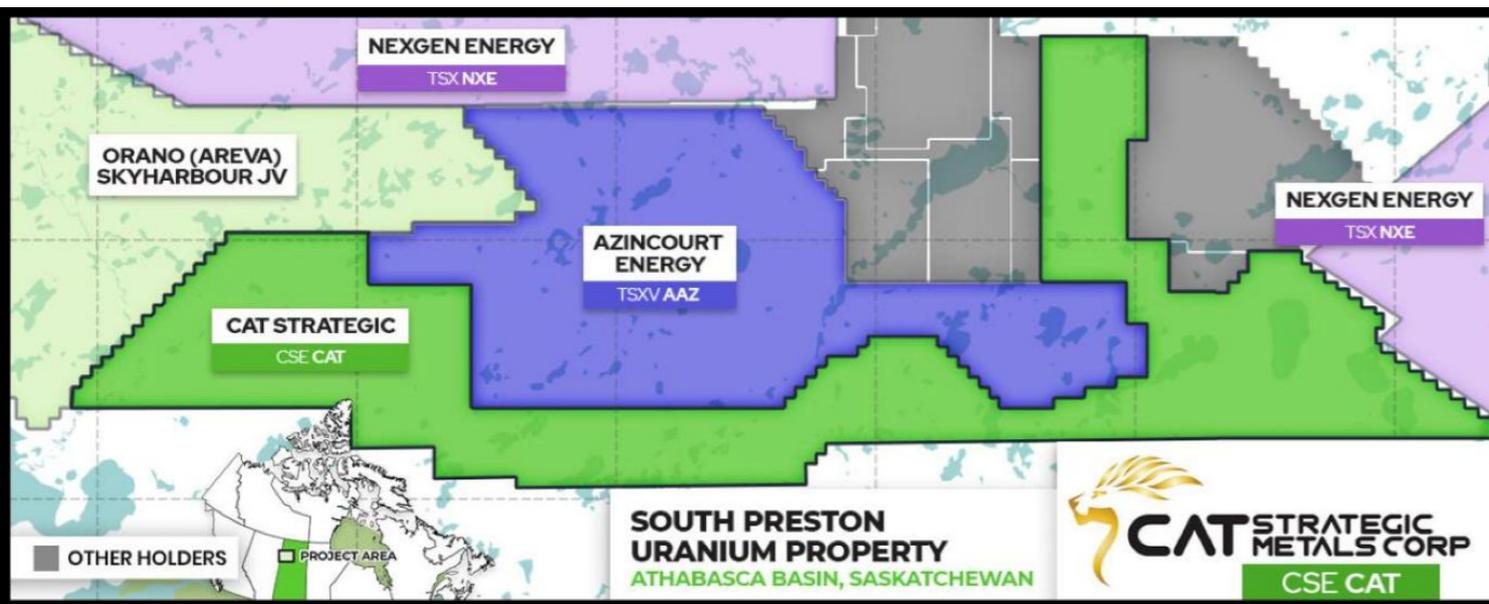
SOUTH PRESTON PROJECT - REGIONAL LOCATION



- Recent discoveries in the region include:
 - NexGen Energy Ltd.'s Arrow high-grade uranium deposit
 - Fission Uranium Corp. Triple R's uranium Lake South deposit

South Preston project has more than 10km of adjacent property border with NexGen Energy Ltd., more than 18.5 km of continuous project boundary with Orano (a leading global uranium producer), and 50 km of contiguous claim border with Azincourt Energy Corp.

SOUTH PRESTON PROJECT - REGIONAL LOCATION



- The property could potentially be hosting the extension of a priority uranium exploration corridor extending from NexGen Energy Ltd.'s Rook-1 Project through Azincourt Energy Corp.'s adjacent East Preston Uranium Project and onto CAT's South Preston Uranium Property.

NEW BRUNSWICK, CANADA - BURNTLAND PROJECT



- Large tax incentives for exploration, including the “Junior Mining Assistance Program” and reimbursements from the Metallic Minerals Act for capital spent on exploration.
- Established area of known mineralization potential.
- Accessible throughout the year by quality highways and logging roads.



Geopolitically
stable jurisdiction

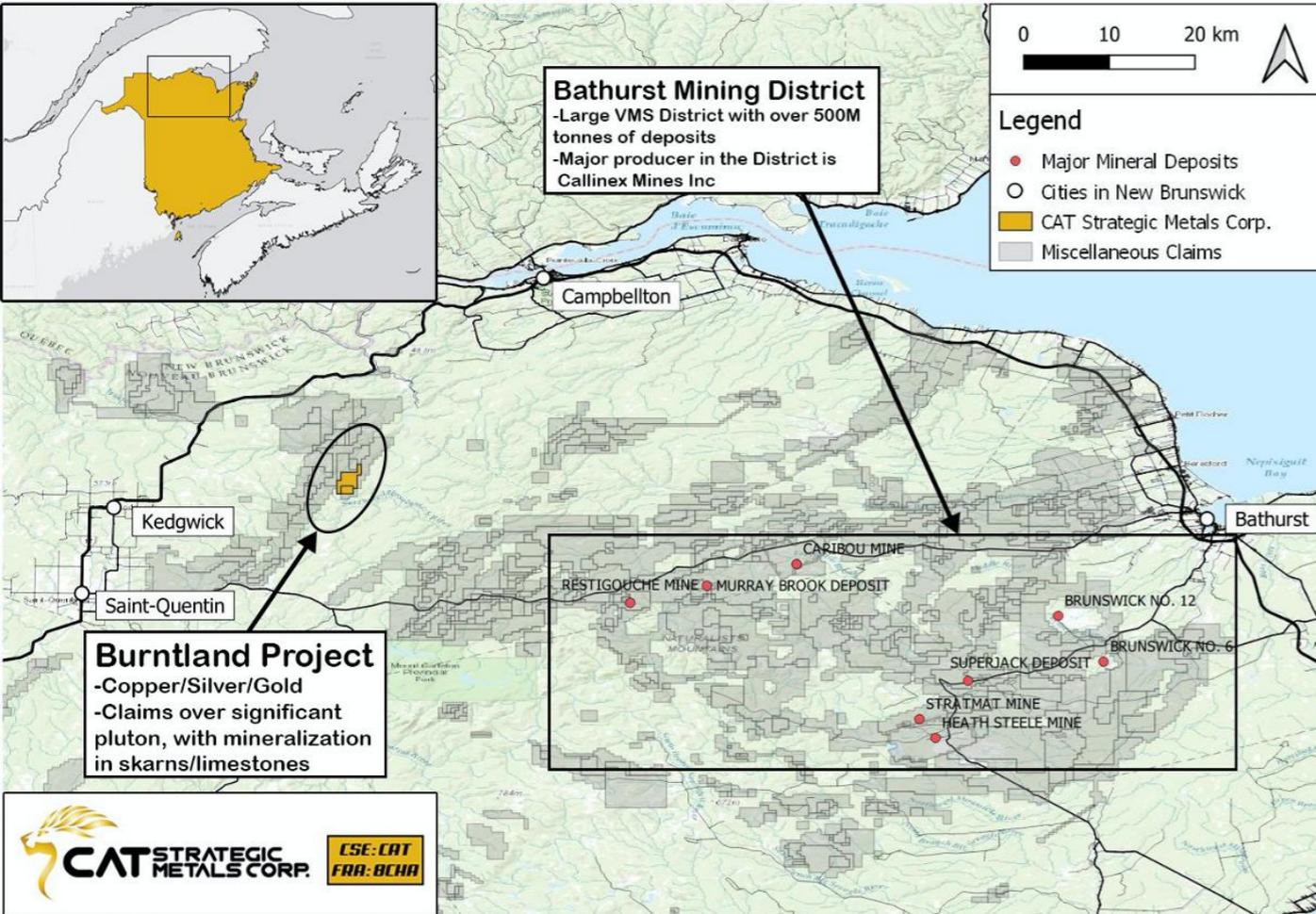


Tax Incentives



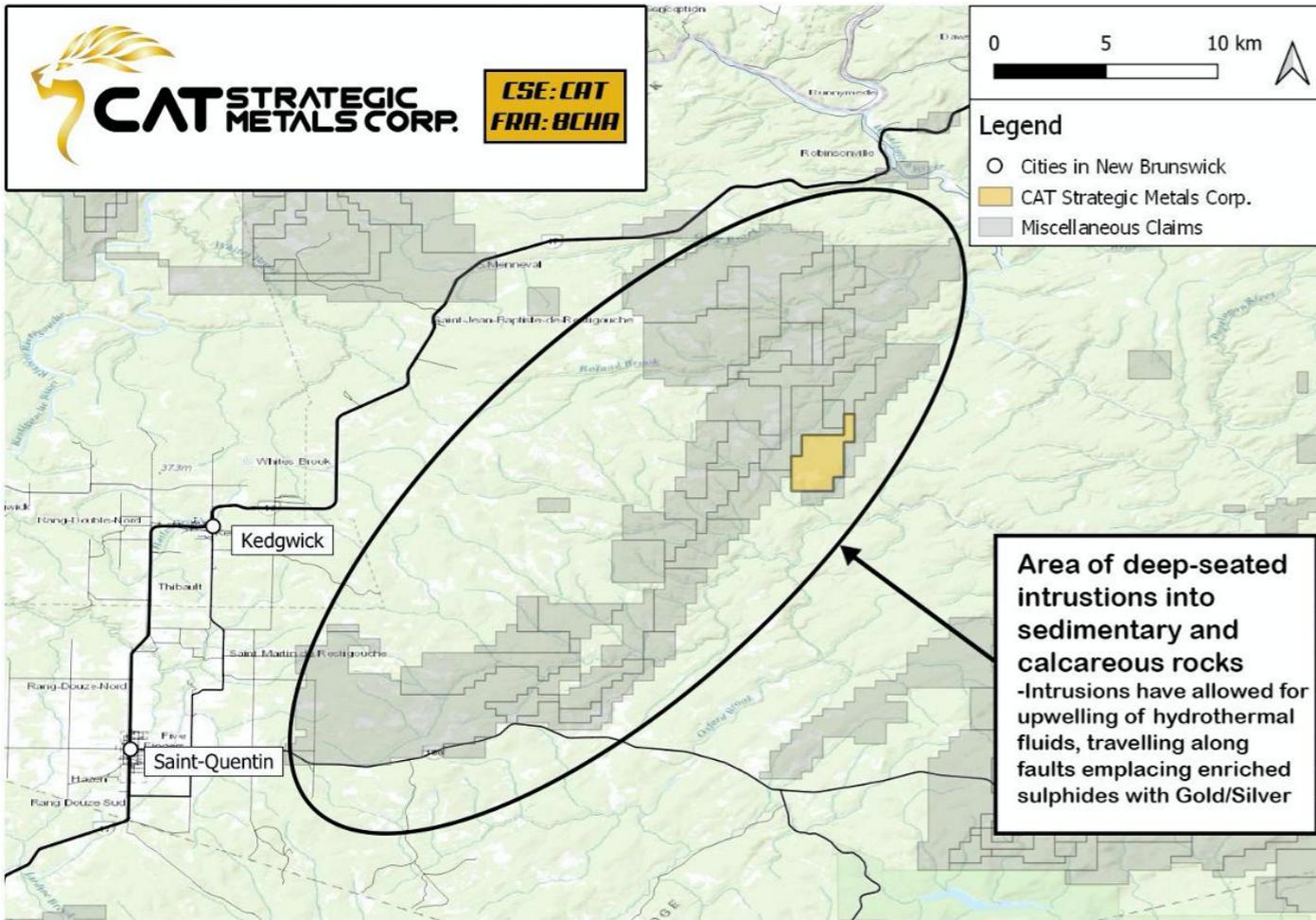
Established
mining
jurisdiction

BURNTLAND PROJECT - REGIONAL LOCATION



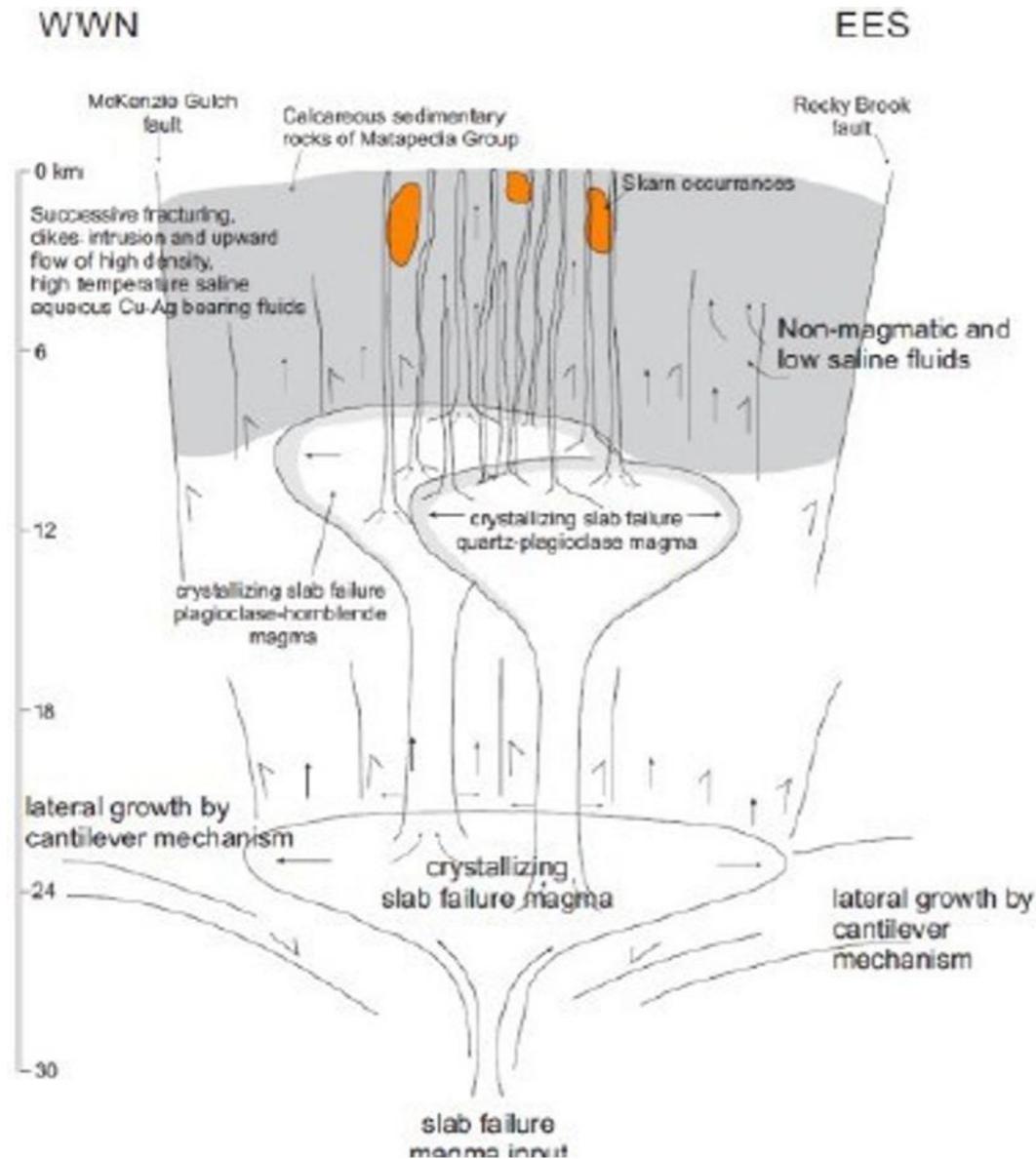
- Copper/silver/gold project located in the northern portion of New Brunswick.
- Close to the regional cities of Campbellton, Kedgwick and Saint-Quentin.
- Located near the large-scale VMS Bathurst mining district (including regional milling operations).

BURNTLAND PROJECT - REGIONAL LOCATION



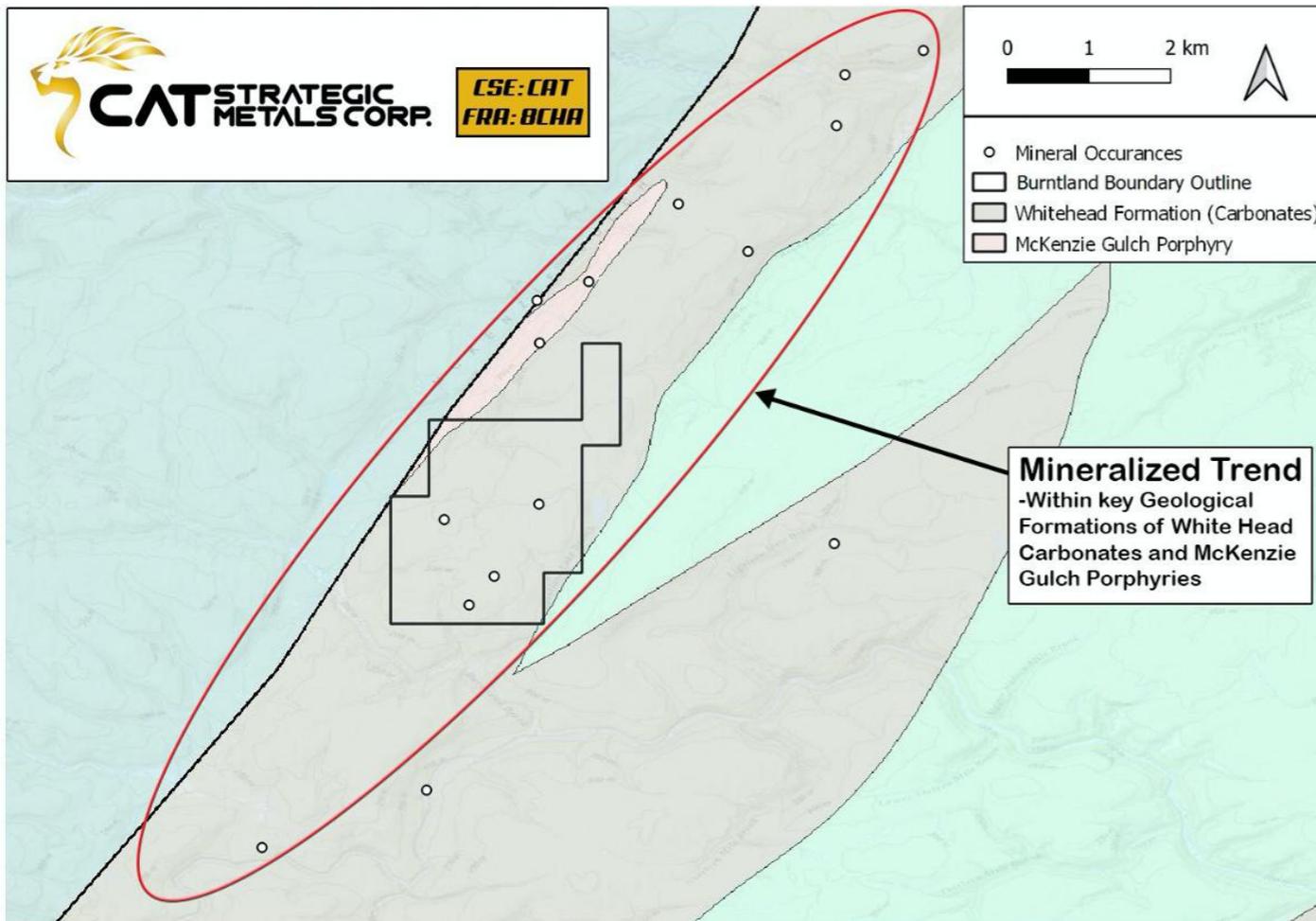
- Project focused on geological formations adjacent to McKenzie and Rocky Brook regional fault systems.
- High grade copper mineralization occurring within the claims, with assay results up to 16.3% Cu & 220 g/t Ag.
- Mineralization within the area is hosted within skarns, proximal to intruding porphyry dykes.

MINERALIZATION AT BURNTLAND PROJECT



- Mineralization hosted by skarn deposits.
- Skarn mineralization is contained with the whitehead suite (Matapedia Group), this Silicified-limestone/siltstone is situated around the Porphyries.
- The source feeding the Skarn deposits forms 8-12 km below ground surface, supplying the necessary fluid to mineralize these skarn rocks.
- Recent trenching uncovered high grade skarn mineralization over 90 metres with grab samples including 16.3% Cu & 220 g/t Ag, 5.58% Cu & 192 g/t Ag, and 6.2% Cu & 118 g/t Ag.

BURNTLAND PROJECT - REGIONAL GEOLOGY



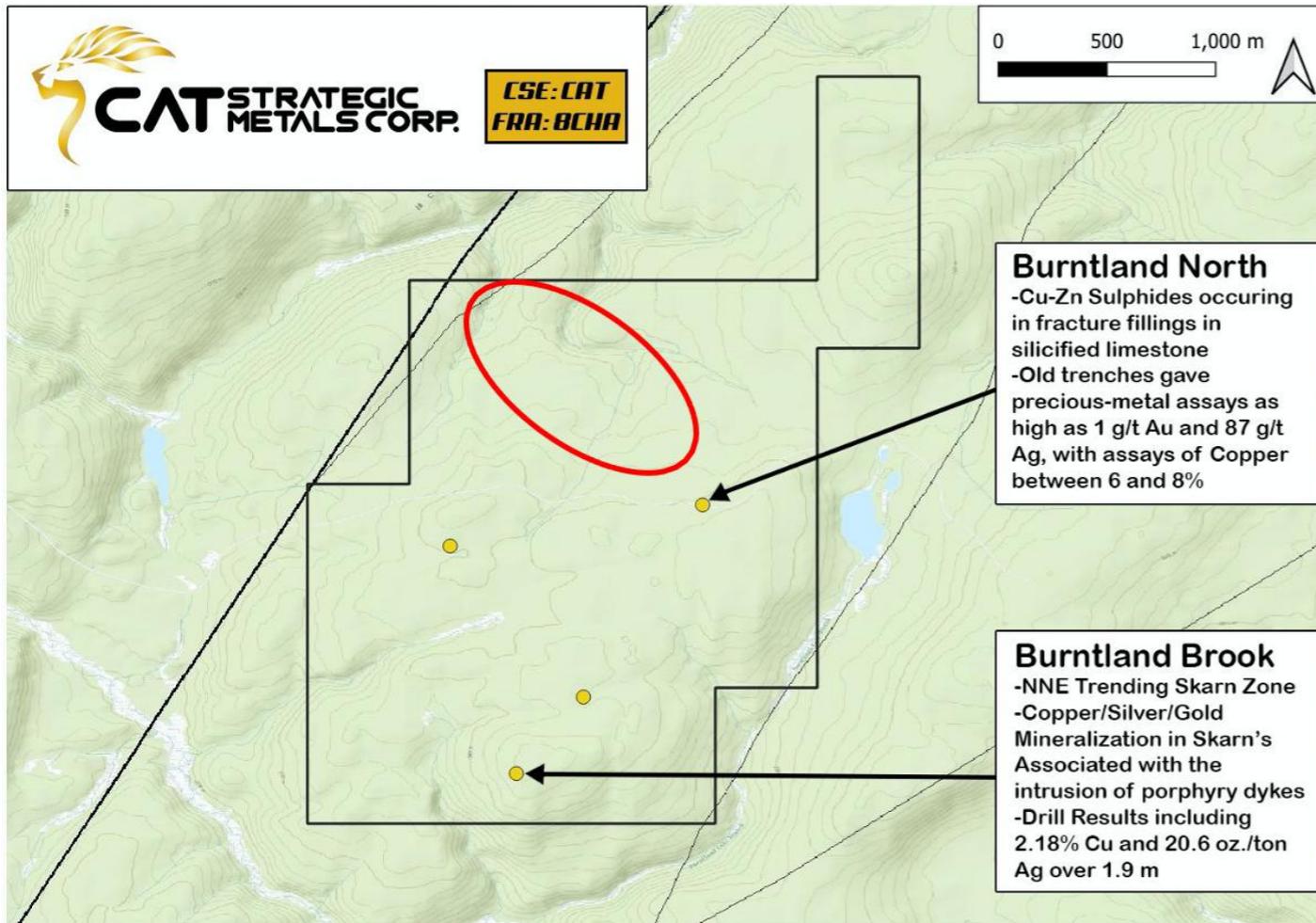
Regional Geology

- Metasomatized and copper mineralized upper Ordovician through lower Silurian calcareous sedimentary rocks (White Head Formation).
- High angle Devonian porphyritic felsic dykes, spatially associated with skarn alteration.

Mineralized Trend

- Regional scale NE-SW trend of historic mineral showings.
- Located within the carbonaceous White Head Formation, positioned between large scale fault systems of McKenzie and Rocky Brock.

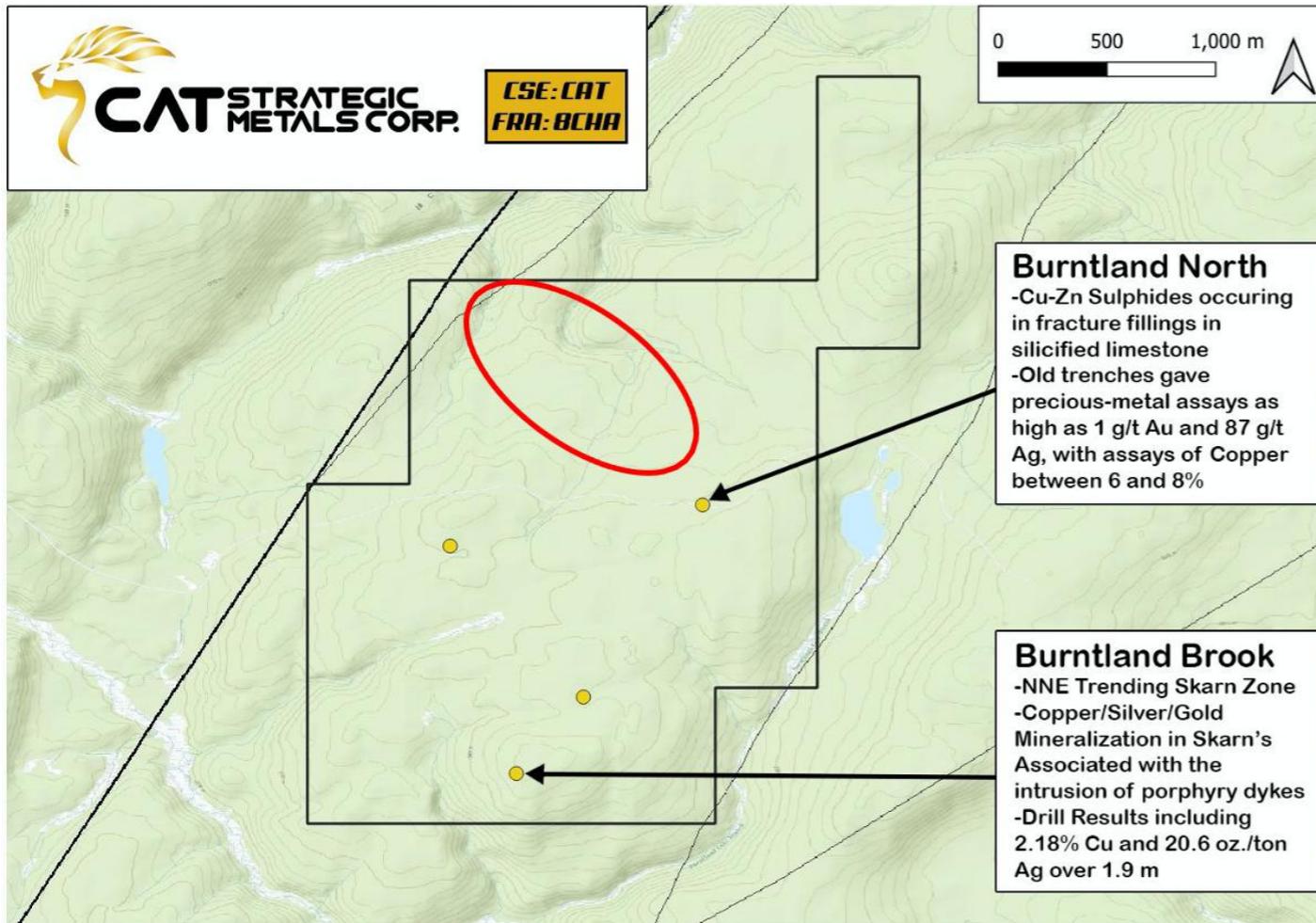
BURNTLAND PROJECT - REGIONAL TARGETS



Burntland North

- Mineralized zone associated with fracture filling veins.
- Proximal to the location of outcropping of the McKenzie porphyry in the NW of the property.
- Hypothesized skarn zone stretching perpendicular to strike from porphyry to Burntland North zone (Red Circle).

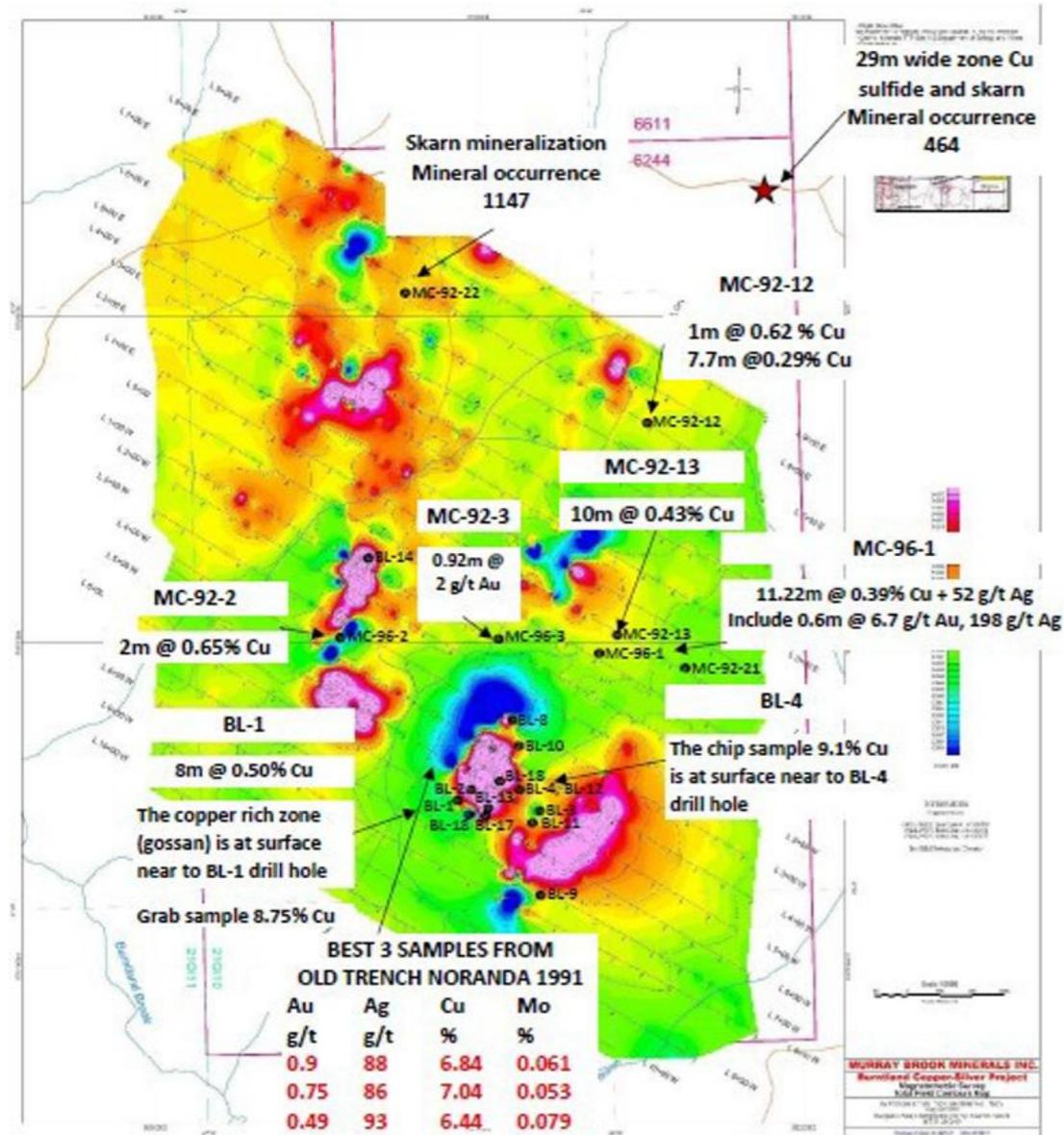
BURNTLAND PROJECT - REGIONAL TARGETS



Burntland Brook

- NNE Skarn zone with significant extent along strike.
- Extensive sulphide mineralization within skarns, providing large metallic bodies recognizable by geophysical surveys.

BURNTLAND PROJECT - GEOPHYSICS



Historical Magnetometric Geophysical Survey:

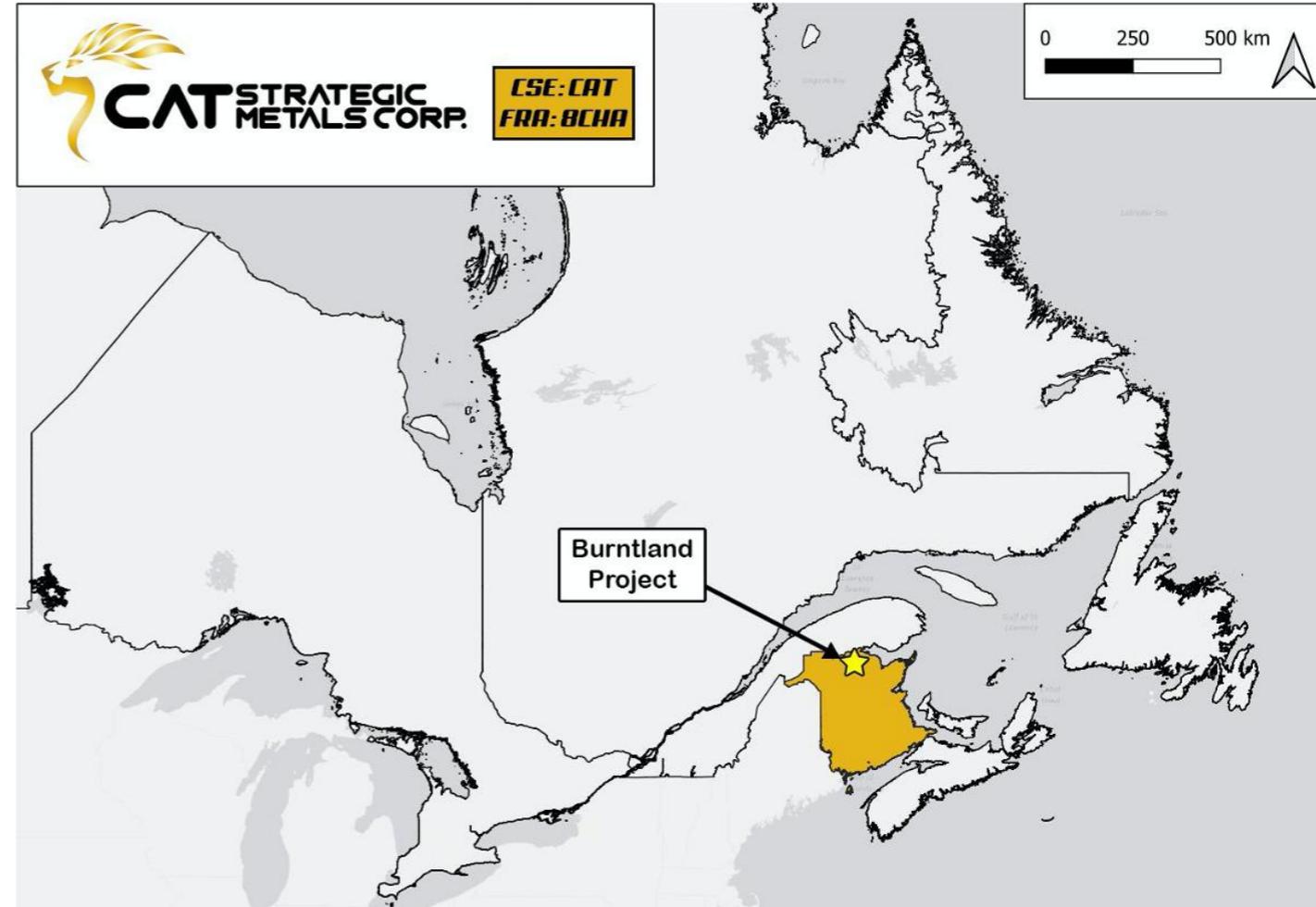
- Conducted on the lower portion of Burntland property
- 5 targets coinciding with low magnetic intensities, which are often associated with copper mineralization in porphyry skarn systems

BURNTLAND PROJECT - EXPLORATION PLAN

2021 Field Program

- The program includes a High Detail Airborne Drone Magnetic Survey, with the ability to detect and delineate key geologic structures

Further trenching and Phase 1 diamond drilling planned for summer/fall of 2021, targeting skarn zones delineated by drone survey.



PROJECT HIGHLIGHTS



Gold Jackpot Project – Nevada, USA

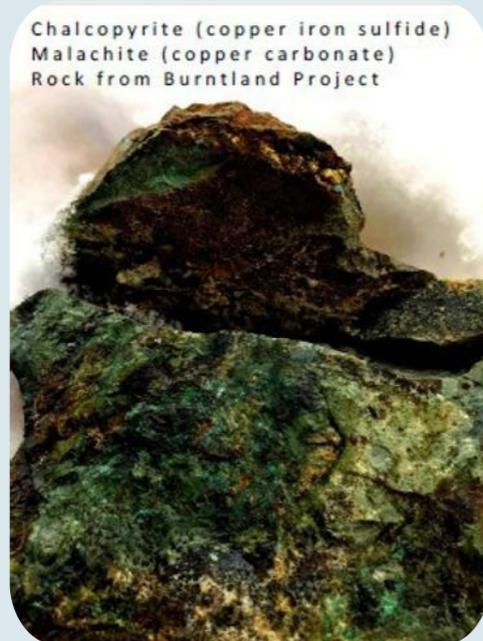


One of the largest producing gold districts in the world, with extensive infrastructure for year-round operation. Multiple highly prospective targets. Substantial historical exploration.

PROJECT HIGHLIGHTS



Burntland Project – New Brunswick, Canada



- Prospective area with large tax incentives for exploration.
- Large polymetallic skarn deposits with potential for higher grade epithermal type silver/gold systems.

South Preston Project – Saskatchewan, Canada



- Located in Athabasca, Basin, the premier North American high-grade uranium mining jurisdiction.
- Neighbouring recent high-grade uranium discoveries by Nexgen Energy Ltd.'s

MANAGEMENT

Robert Rosner

Chairman of the Board, President & CEO

Mr. Rosner has over 30 years of extensive experience as a mining industry entrepreneur and executive who, in addition, to acting as Chairman and CEO of CAT Strategic Metals Corporation, is also a Director and former executive of Lucky Minerals Inc., and a Director and CFO of EMgold Mining Corporation. He was instrumental in founding of several junior exploration mining companies where he played significant roles in the management and growth of these companies. These included multiple resource ventures that were involved in early-stage exploration, resource location, delineation, and development.

Mr. Rosner has been an officer and director of both Canadian and U.S. listed companies, providing senior management of compliance reporting, oversight and other fiduciary capacities and directing corporate activities. He also has significant experience in Initial Public Offerings (IPO), Mergers & Acquisitions and reverse takeovers (RTO).

Steven Cozine

Corporate Secretary, Director

Mr. Cozine has over 25 years of experience as an officer and director of numerous publicly listed companies in the mining, industrial and high-tech sectors. His experience spans across a wide range of corporate management responsibilities with a focus on governance and regulatory compliance, project management, corporate finance, including private funding and prospectus offerings, human resources, strategic planning, and corporate operations.

MANAGEMENT

Julien Davy, P.Geo., M.Sc., MBA

Director

Mr. Davy began his career as an exploration geologist in the summer of 1996. His tenure includes assessing numerous projects at the exploration and/or the more advanced stages of properties throughout Canada and abroad and has been involved in numerous acquisitions and mining investment activities. Mr. Davy is currently the President & CEO of Tarku Resources Ltd. and concurrently has held the positions of President at Stria Lithium and a senior exploration geologist at Osisko Mining Corporation Canada. Additionally, Mr. Davy was an investment consultant for SIDEX s.e.c. of Montréal. He also has been employed by numerous companies including NioGold Mining Corporation in Val-d'Or, Hecla Mining in Venezuela, Cambior Exploration Canada, Anglo-American Exploration, and the Ministry of Natural Resources of Québec. In 2015, he co-founded, with Benoit Lafrance, Eureka Exploration, a private exploration company which, was sold to Tarku Resources in June 2017.

Mr. Davy is a member of the OGQ and Qualified Person (QP) according to National Instrument 43-101. Mr. Davy has a Master's degree from the Université du Québec à Montréal and an MBA from HEC in Montréal.

Luis Martins

Director

Mr. Martins is a geologist with over 30 years of experience in the exploration and mining sector. He graduated from the Faculty of Sciences of Lisbon (1973) and has an MSc in Economic Geology from the same faculty (1995) and also has completed several other national and International post-graduation courses. Mr. Martins was a former Director of the Mineral Resources Department at the Geology and Mining Institute (the Geological Survey) and a former Director of the Mines and Quarries Department at the Directorate-General of Energy and Geology (the Mining Authority). He has participated in numerous national and International research projects, especially in the mineral exploration, environmental geology and mining heritage fields.

CAPITAL STRUCTURE

ISSUED & OUTSTANDING	238,143,532
WARRANTS	98,036,319
OPTIONS	8,970,000
FULLY DILUTED	345,149,851



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