



CSE: CAT
FRA: BCHA

**EXPLORING NEVADA AND NEW BRUNSWICK
FOR GOLD, COPPER AND SILVER**

Forward looking statements

From time to time, we make written or oral forward-looking statements within the meaning of certain securities laws, including the safe harbour provisions of the United States Private Securities Litigation Reform Act of 1995 and any applicable Canadian securities legislation. We may make forward-looking statements in this Presentation, in other filings with Canadian regulators or the SEC, in other communications. Forward-looking statements in this document include, but are not limited to, statements relating to our financial performance objectives, vision and strategic goals, the economic, market, and regulatory review and outlook for Canadian, U.S., European and global economies, the regulatory environment in which we operate, the Strategic priorities and Outlook sections, and the risk environment including our liquidity and funding risk, and includes our President and Chief Executive Officer's statements. The forward-looking information contained in this document is presented for the purpose of assisting investors in understanding our financial position and results of operations, as well as our financial performance objectives, vision and strategic goals, and may not be appropriate for other purposes. Forward-looking statements are typically identified by words such as believe, expect, foresee, forecast, anticipate, intend, estimate, goal, plan and project and similar expressions of future or conditional verbs such as will, may, should, could or would. By their very nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties, which give rise to the possibility that our predictions, forecasts, projections, expectations or conclusions will not prove to be accurate, that our assumptions may not be correct and that our financial performance objectives, vision and strategic goals will not be achieved. We caution readers not to place undue reliance on these statements as a number of risk factors could cause our actual results to differ materially from the expectations expressed in such forward-looking statements. These factors many of which are beyond our control and the effects of which can be difficult to predict include: credit, market, liquidity and funding, insurance, operational, regulatory compliance, strategic, reputation, legal and regulatory environment, competitive and systemic risks and other risks discussed in the risks sections of our Presentation; including global uncertainty and volatility, information technology and cyber risk, regulatory change, technological innovation and new entrants, global environmental policy and climate change, changes in consumer behaviour, the end of quantitative easing, the business and economic conditions in the geographic regions in which we operate, the effects of changes in government fiscal, monetary and other policies, tax risk and transparency and environmental and social risk. We caution that the foregoing list of risk factors is not exhaustive and other factors could also adversely affect our results. When relying on our forward-looking statements to make decisions with respect to us, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Except as required by law, we do not undertake to update any forward-looking statement, whether written or oral, that may be made from time to time by us or on our behalf. This is not an offer to sell or a solicitation of any offer to buy any securities. Offers are made only by prospectus or other offering materials. Kelly Malcolm, P.Geo. is a Qualified Person as defined in NI 43-101, who is responsible for the review of all scientific and technical information contained in this presentation.

Capital Structure

Common Shares

Issued &

Outstanding: 126,922,310

Warrants: 33,818,700

Options: 1,870,000

Fully Diluted: 159,965,010

Management

Robert Rosner: Chairman of the Board, President & CEO

Mr. Rosner has significant experience as a mining industry entrepreneur and executive who, in addition to acting as Chairman and CEO of CAT Strategic Metals Corporation, is also a Director and CFO of Lucky Minerals Inc., and Director and CFO of Emgold Mining Corporation. He has initiated the formation of a number of junior exploration mining companies, and played instrumental roles in managing these, and other, resource ventures involved in early stage exploration, resource location, delineation, and development. He has successfully utilized his extensive experience in public and private company management for over 30 years.

Mr. Rosner has acted as an officer and director of both Canadian and U.S. listed companies, providing senior management of compliance reporting, oversight and fiduciary capacities, and directing corporate activities. He also has significant experience in Initial Public Offerings, Mergers & Acquisitions, and reverse takeovers

Steven Cozine: Director, CFO & Corporate Secretary

Mr. Cozine has over 25 years of experience in venture capital markets as an officer and director of publicly listed companies in the mining, industrial and high-tech sectors. His experience covers a wide range of corporate management duties with a focus on governance and regulatory compliance, project management, corporate finance including private funding and prospectus offerings, human resources, strategic planning and corporate operations.

Julien Davy, P.Geo., M.Sc., MBA: Director

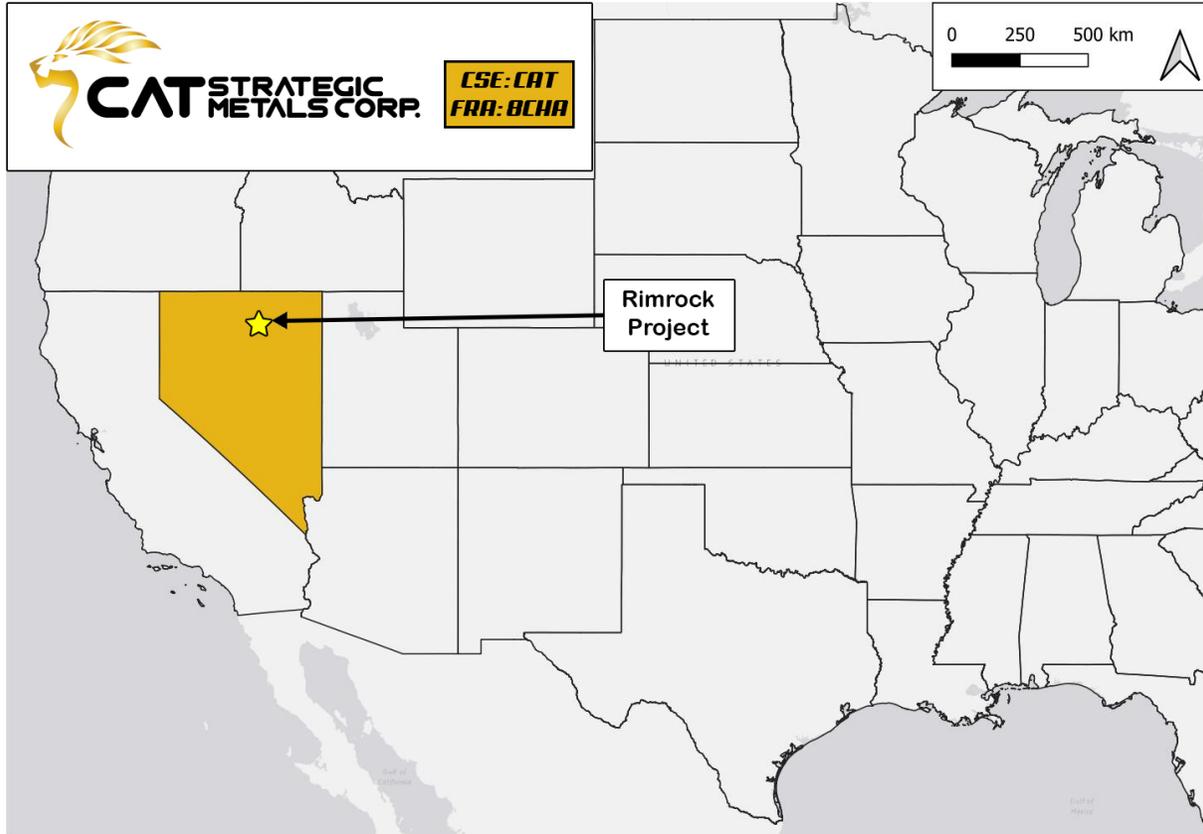
Mr. Davy is a Member of the OGQ and Qualified Person (QP) according to National Instrument 43-101. Mr. Davy began his career as an exploration geologist in the summer of 1996. Since then, he has assessed numerous projects at the exploration, or more advanced, stages of properties in Canada and abroad, and has been involved in acquisition and mining investment activities. He has a Masters degree from the Université du Québec à Montréal and an MBA from HEC in Montréal. Mr. Davy is currently the President & CEO of Tarku Resources Ltd., and has held the position of President at Stria Lithium, and Senior Exploration Geologist at Osisko Mining Corporation Canada, in addition to being an investment consultant for SIDEX s.e.c. of Montréal. Mr. Davy also worked for NioGold Mining Corporation in Val-d'Or; Hecla Mining in Venezuela; Cambior Exploration Canada; Anglo-American Exploration; and the Ministry of Natural Resources of Québec. In 2015, he co-founded, with Benoit Lafrance, Eureka Exploration – a private exploration company – which was sold to Tarku Resources in June 2017. Mr. Davy is a member of the OGQ, and Qualified Person (QP) according to National Instrument 43-101.

Luis Martins: Director

Luis Martins is a geologist with 30 years of experience in the exploration and mining sector. He graduated from the Faculty of Sciences of Lisbon (1973) and has a MSc in Economic Geology from the same faculty (1995) and also several national and international post-graduation courses.

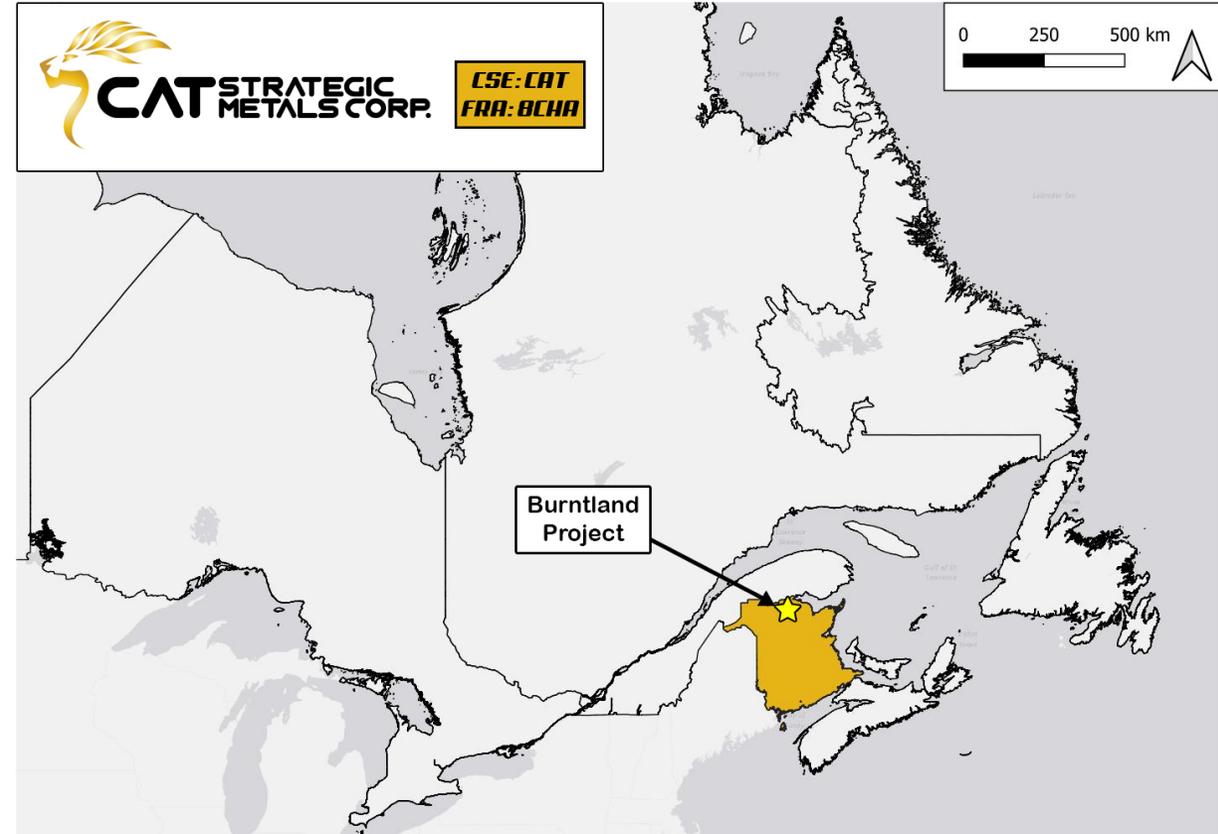
He was a former Director of the Mineral Resources Department at the Geology and Mining Institute (the Geological Survey) and a former Director of the Mines and Quarries Department at the Directorate-General of Energy and Geology (the Mining Authority). He has participated in several national and international research projects, especially in the mineral exploration, environmental geology and mining heritage fields

CAT Strategic Metals - Projects



Rimrock Project – Nevada, USA

- Gold/Silver project in prolific Elko district in Nevada
- 673 Hectare Consolidated Claim Package

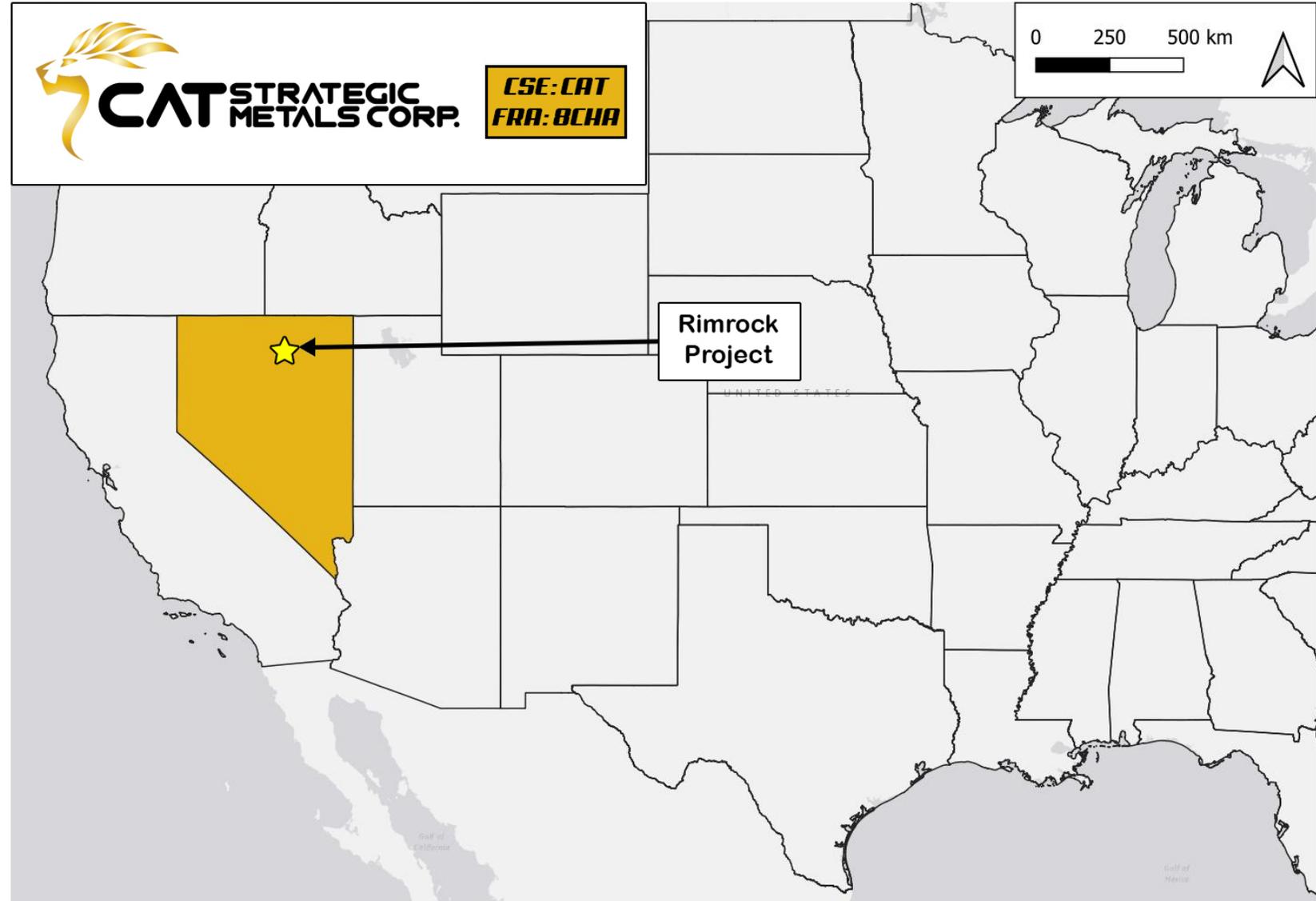


Burntland Project – New Brunswick, Canada

- Copper/Silver/Gold project near Bathurst VMS district
- 780 Hectare Consolidated Claim Package

Nevada, USA – Rimrock Project

- One of the largest gold producing districts in the world
- Low political risk
- Strong push for junior mineral exploration in the area due to major gold producers aptitude to acquire land/projects along mineralized trend
- Ranked 1st out of 83 jurisdictions in Fraser Institute's 2018 Worldwide Survey of Mining Companies for Investment Attractiveness

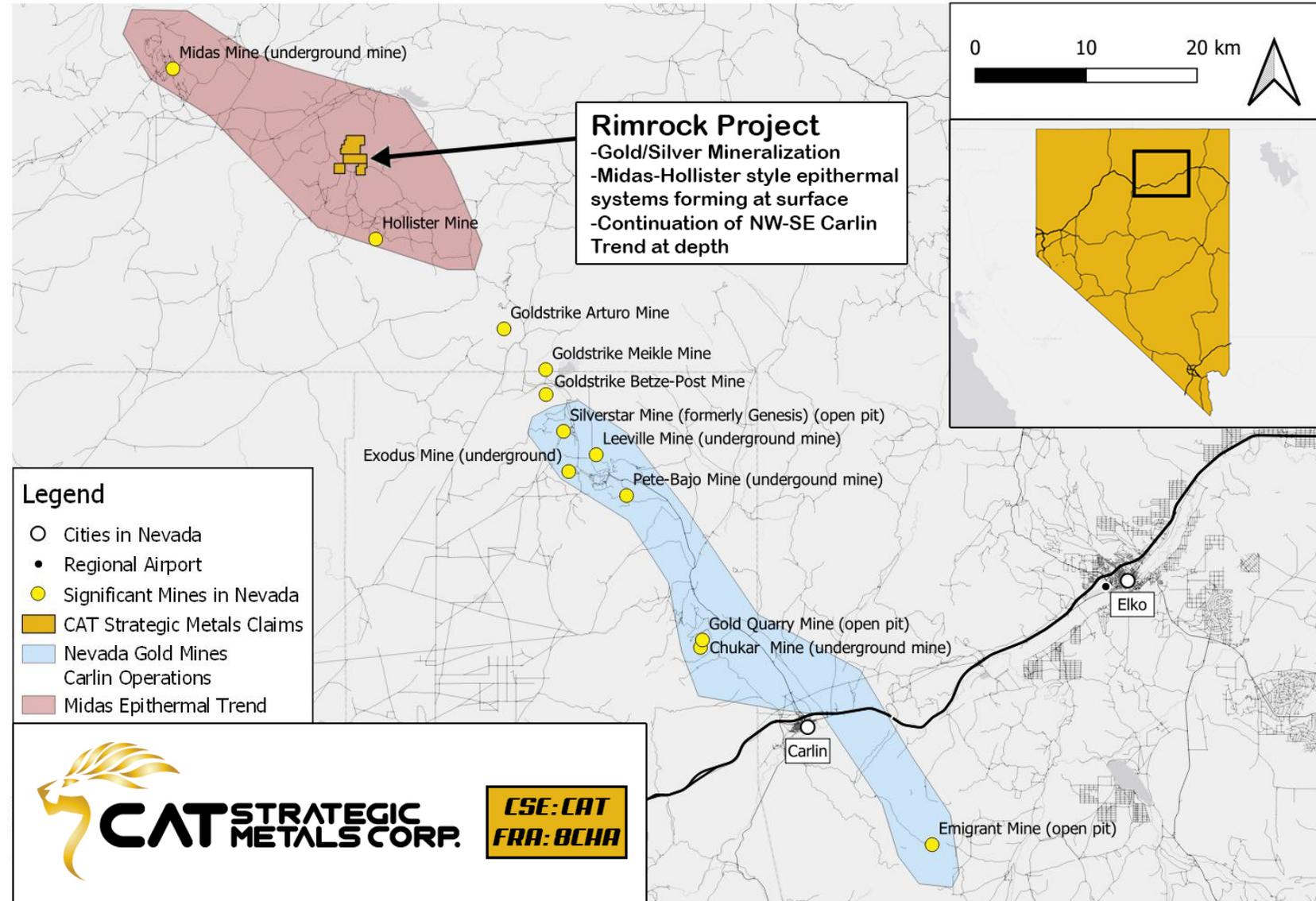


Rimrock Project - Regional Location

Project within the Elko Mining District of Nevada, near larger of cities of Carlin and Elko

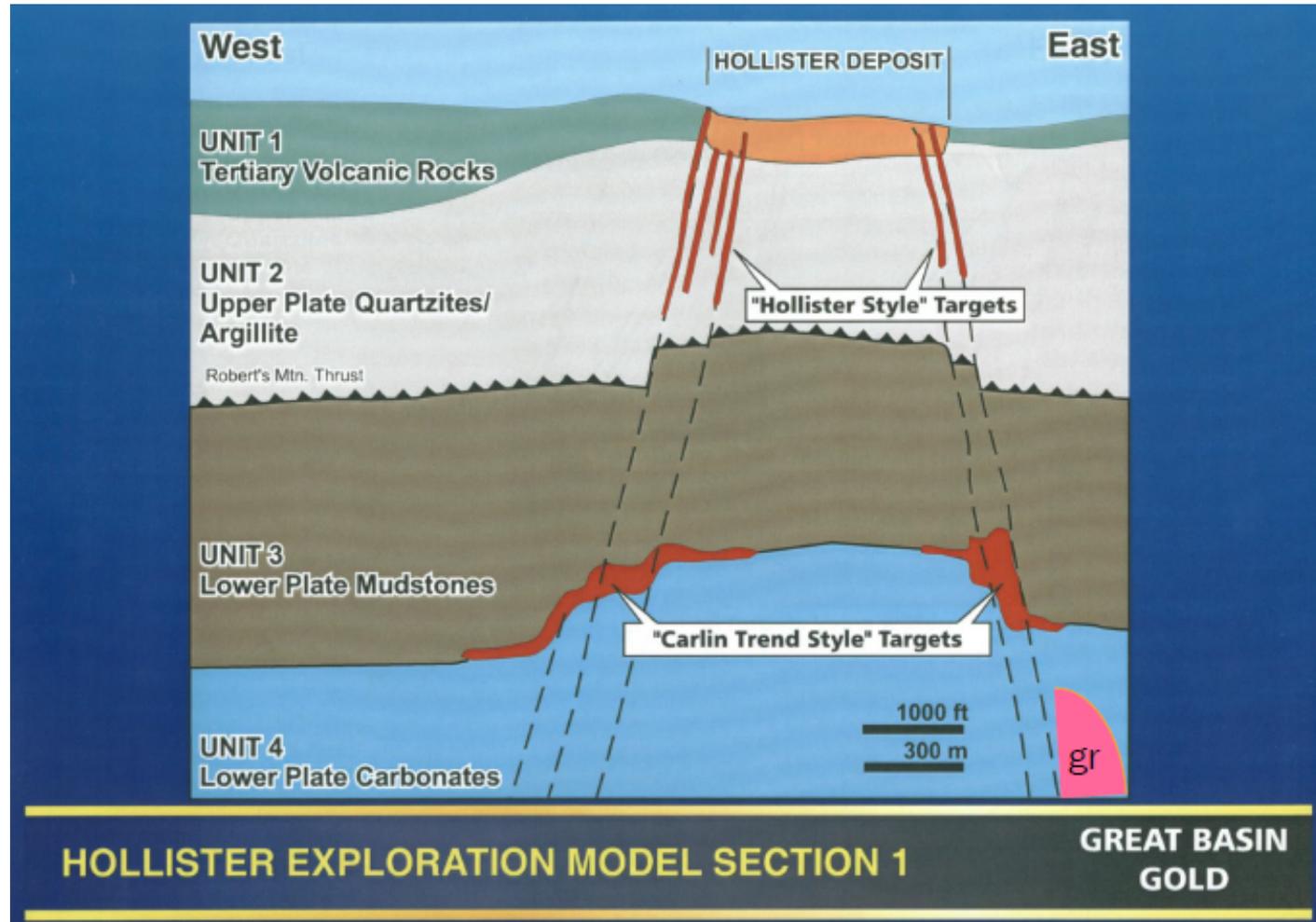
Two major gold trends in the district

- **Carlin Trend**
World class prolific area of Carlin Type (Sediment hosted) gold systems, with multiple mines having indicated resources of +20M oz of Au
- **Midas Trend**
Epithermal high grade gold with low sulfidation



Mineralization at Rimrock Project

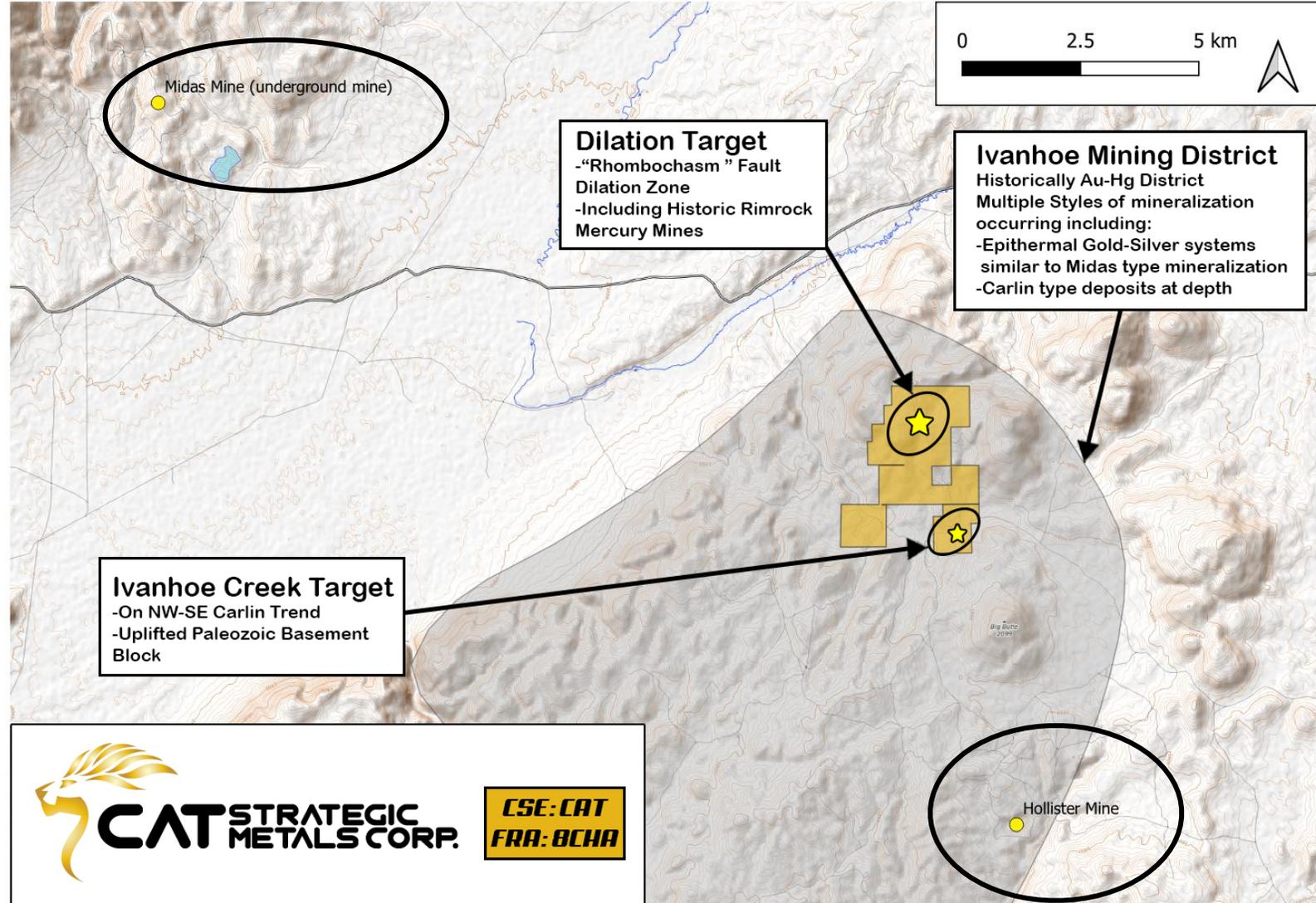
- Rimrock Project is a **multi-target gold/silver system**, with potential for shallow epithermal systems and deeper Carlin Type deposits
- **Epithermal systems (Hollister Style)** are low sulfidation, high grade gold deposits, which are fault bounded in the upper geological sequences, with gold being piped up to the surface alongside mercury
- **Carlin Deposits** are formed alongside the mudstone formation, surrounding the faults which have allowed for the extensive hydrothermal circulation



Rimrock Project – Regional Location

Rimrock Property proximal to previously operating mines

- **Hollister Mine** (2 Million Oz of high grade gold)
- **Midas Mine** (3 million Oz of high grade gold and 25 million oz of silver)



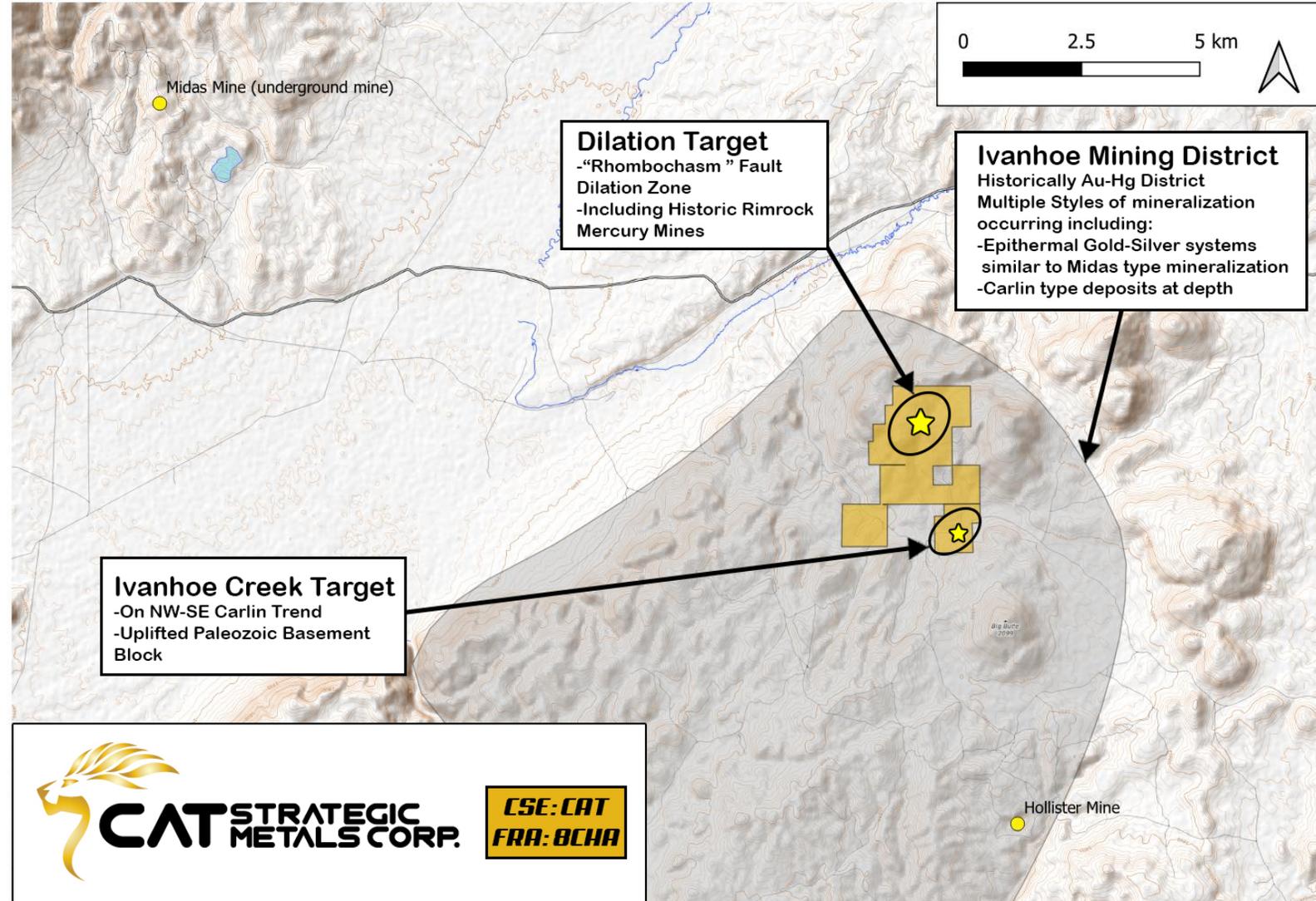
Rimrock Project – Regional Targets

Dilation Target

- "Rhombochasm" Dilation Zone
- Pipe-like structural zone interpreted to lie alongside major fault, with intersection of a small historic mercury mine
- Mineralization proven in the shallow subsurface occurring in an epithermal system similar to Midas/Hollister mines

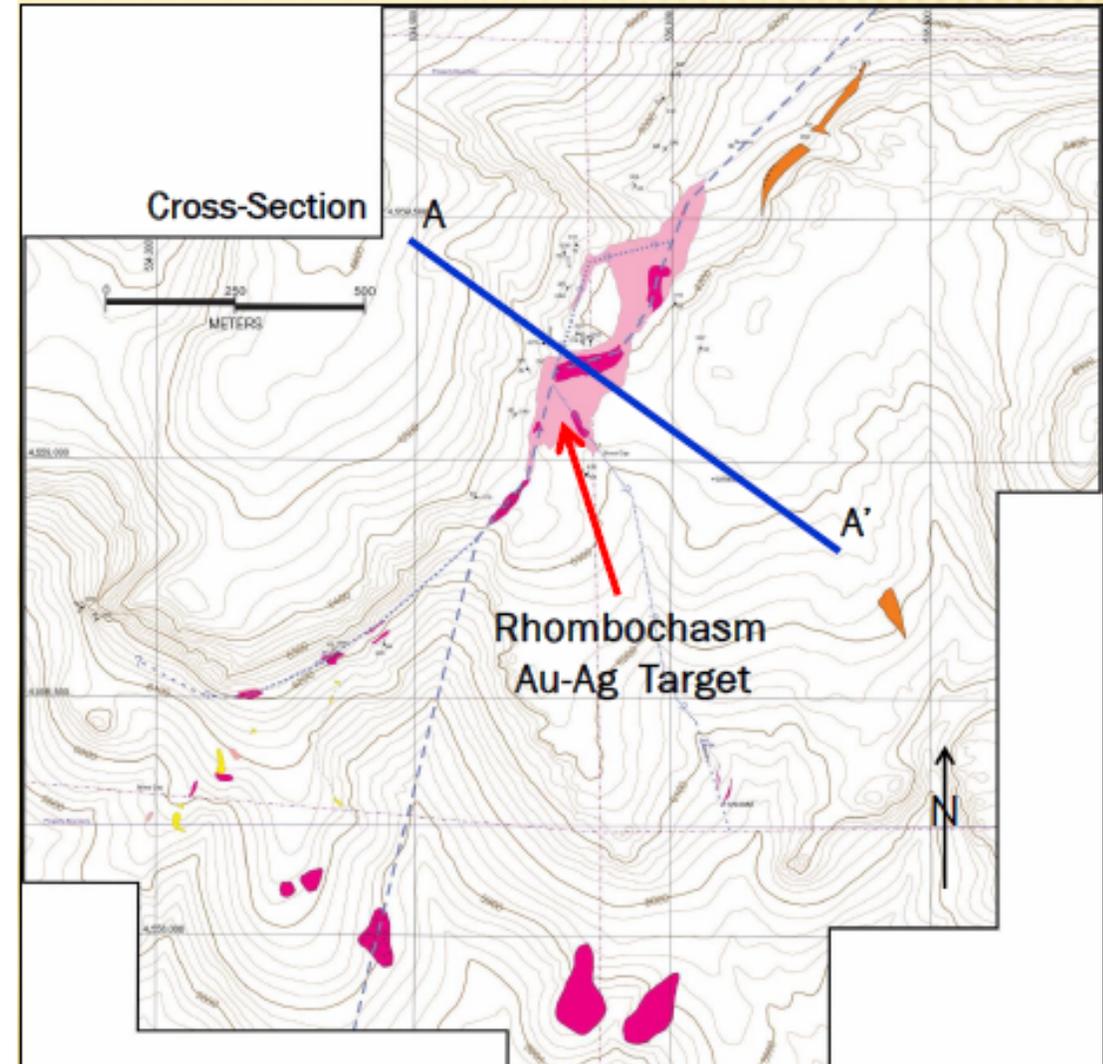
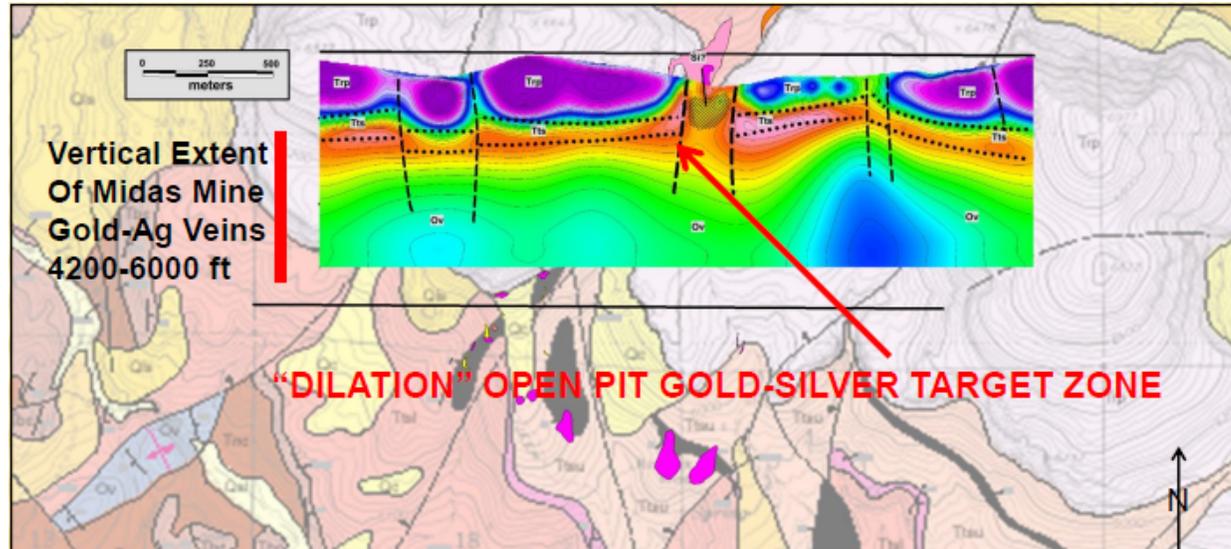
Ivanhoe Creek Target

- Geophysically identified domal uplift of the Paleozoic Basement
- Favourable for formation of Carlin type deposits



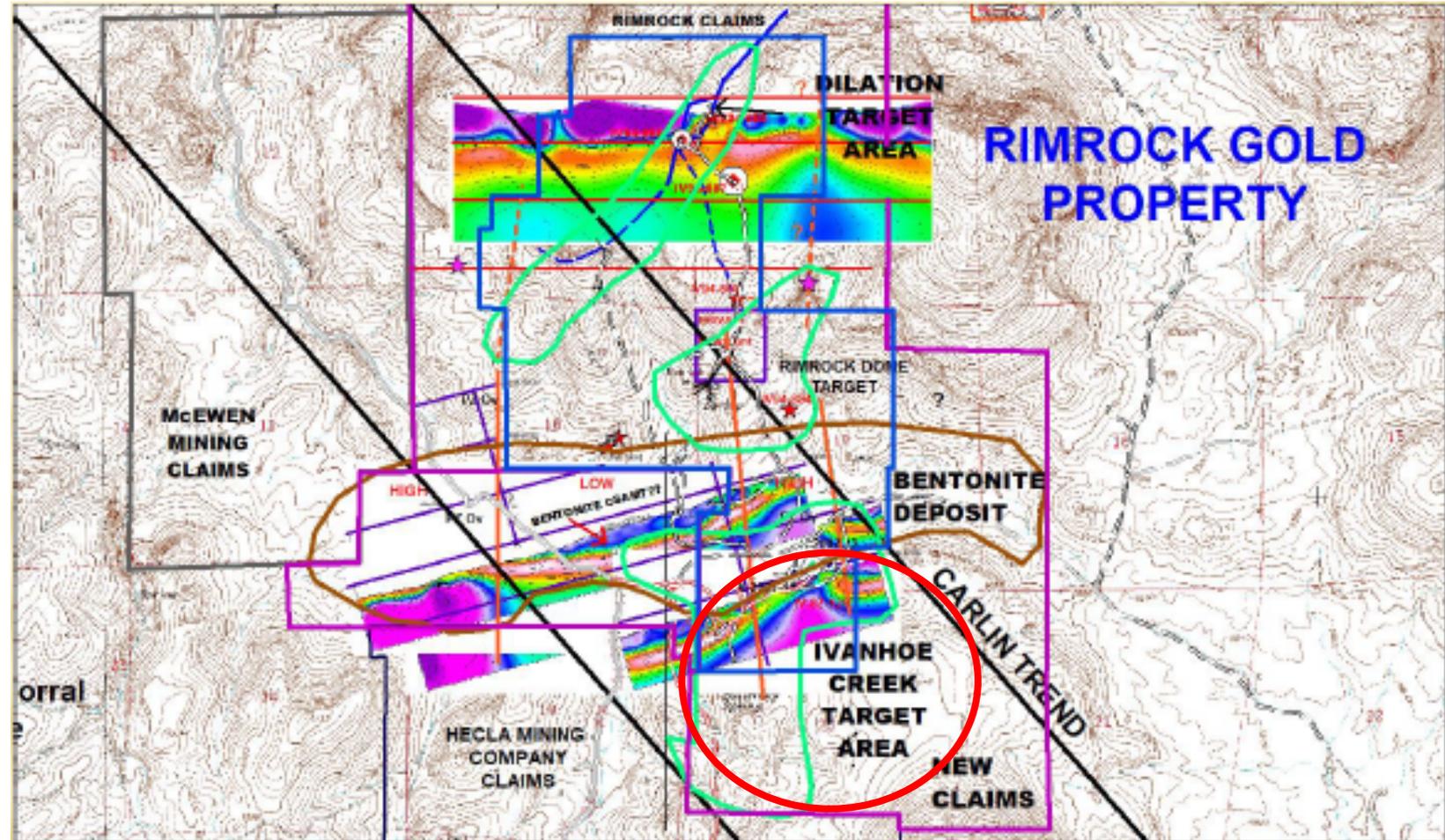
Rhombochasm Dilation - Regional Target

- Geophysical defined Open Pit/Underground Midas-style gold & silver targets at surface and at depth
- Several smaller regional faults within overall zone could host Midas-style gold-silver mineralization
- Overall structural fault corridor measures approximately 100m wide and 2000m long, with geophysical anomalies favourable for hosting mineralization



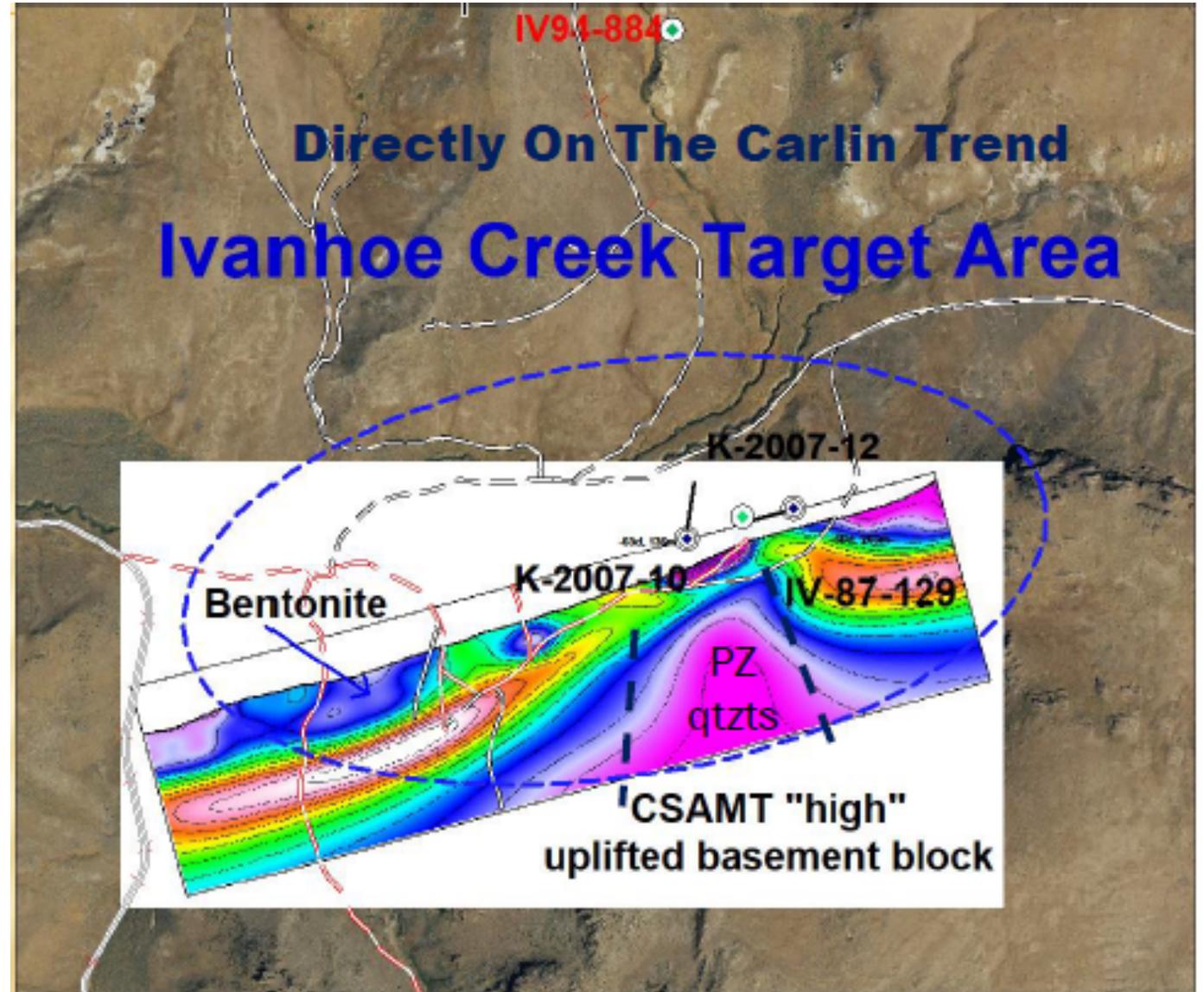
Ivanhoe Creek – Regional Target

- Within large scale NW-SE Carlin Trend
- Domed anticlinal Paleozoic rocks outcropping at surface
- Geochemical data from drill core samples display enrichment in tungsten associated with known gold/silver mineralization, suggesting a Carlin Deposit feeder system at depth



Ivanhoe Creek Target

- Geophysical data from the Ivanhoe Creek Area, identifying geological structures of interest, including uplifted basement block suggesting possibility for a Carlin deposit at depth
- Drilling within target zone assayed up to 262 g/t silver and 1500 g/t tungsten



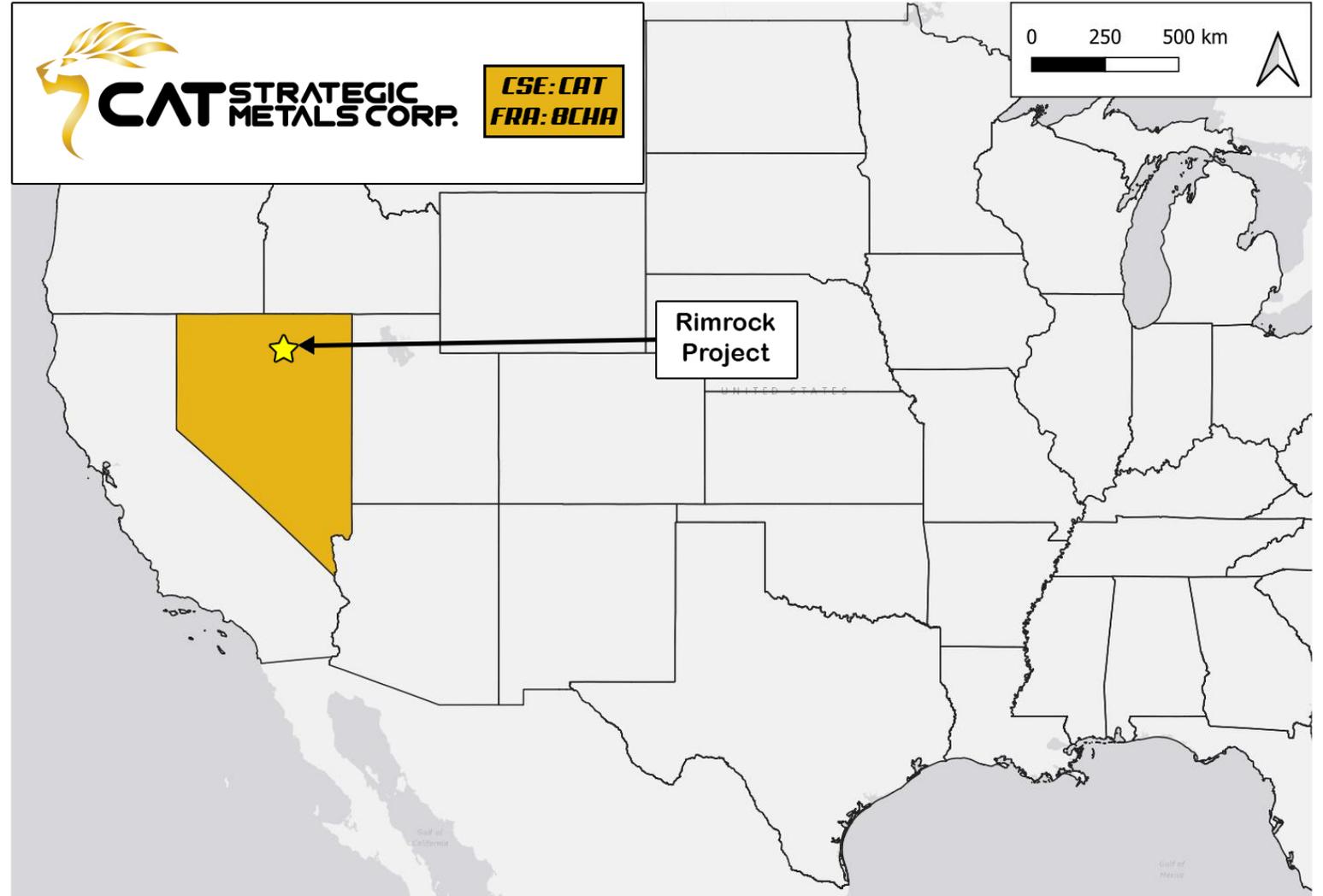
Rimrock Project – Exploration Plan

2020 Field Program

Exploration on large scale targets including

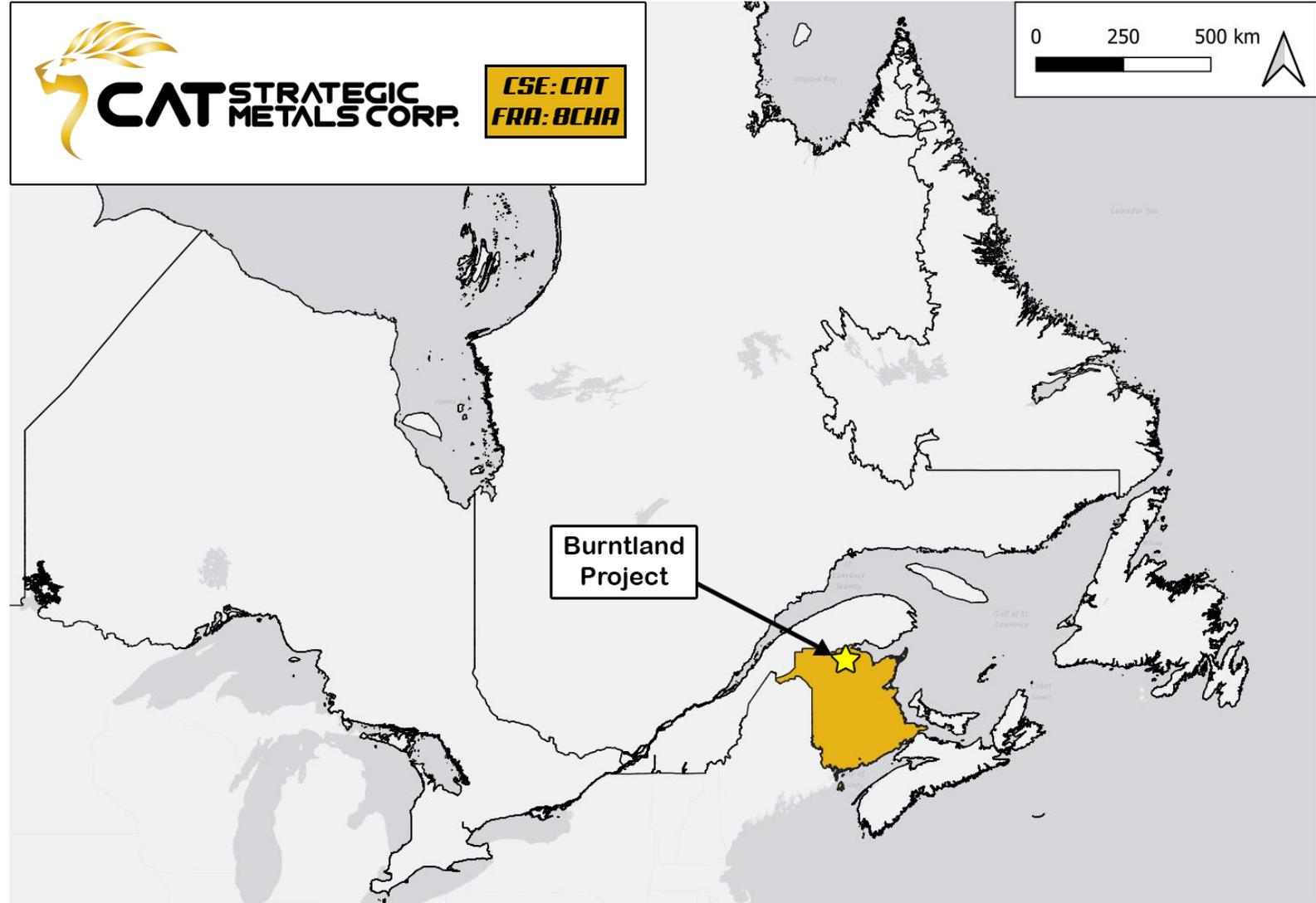
- Detailed Geological Mapping
- Geochemical Analysis of grab samples
- 3D Geological Modelling, defining drill Targets

Diamond Drilling planned for Q2 2021, completing drilling on targets produced by 2020 Field Program



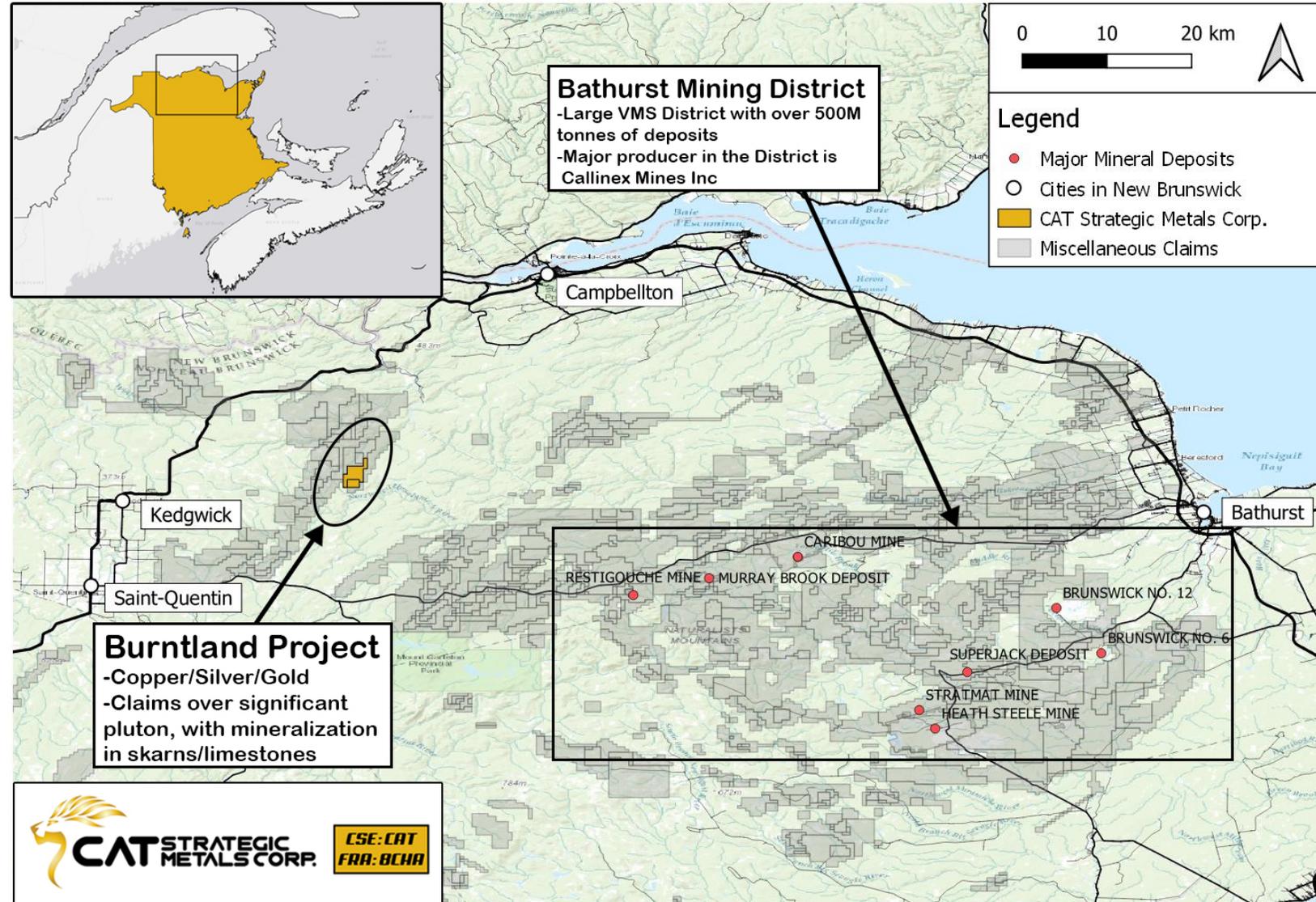
New Brunswick, Canada – Burntland Project

- Geopolitically safe jurisdiction of Canada
- Large tax incentives for exploration including the “Junior Mining Assistance Program” and reimbursements from the Metallic Minerals Act for capital spent on exploration
- Quality access to the area by year road highways and logging roads



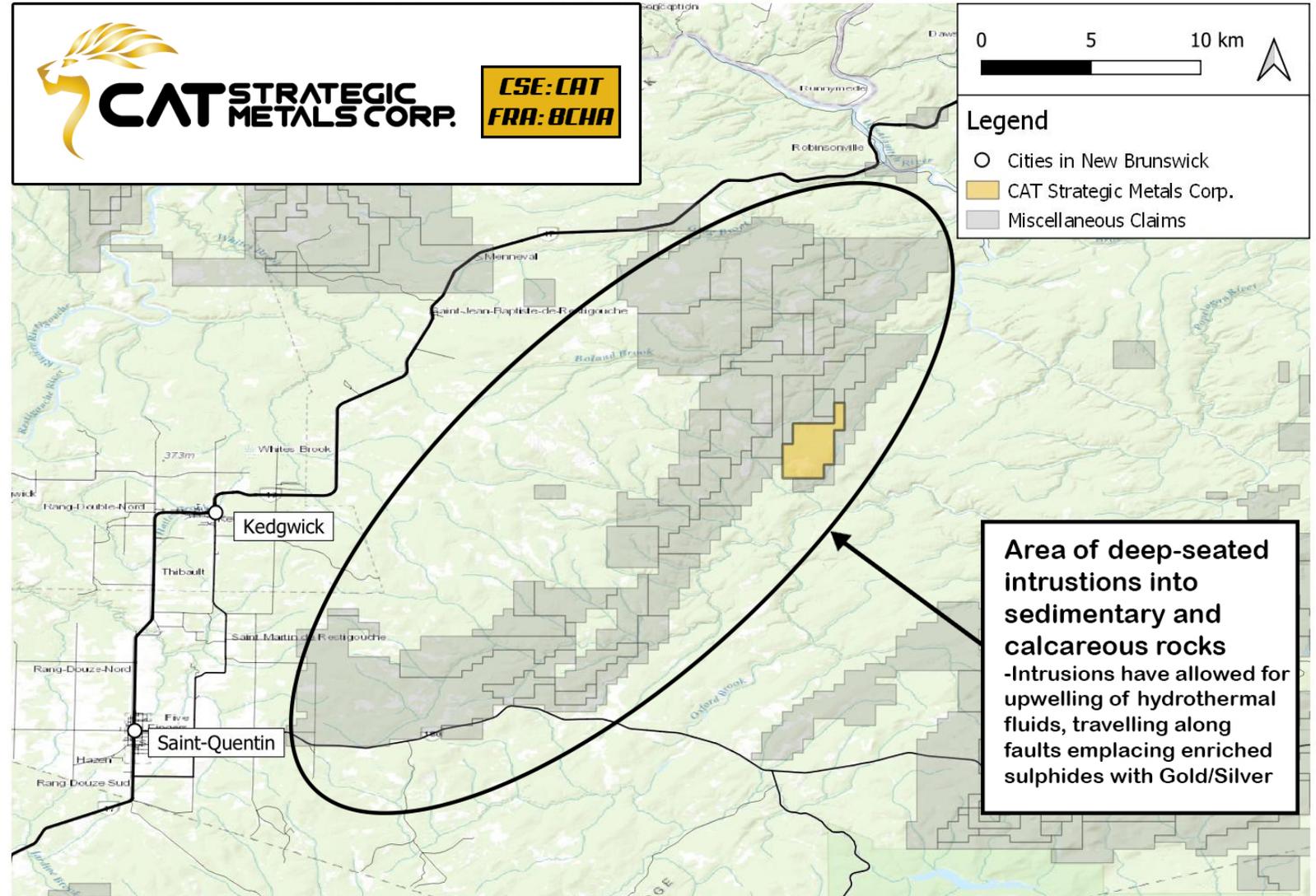
Burntland Project – Regional Location

- Copper/Silver/Gold project located in the northern portion of New Brunswick
- Close to regional cities of Campbellton, Kedgwick and Saint-Quentin
- Located near the large-scale VMS Bathurst Mining District (including regional milling operations)



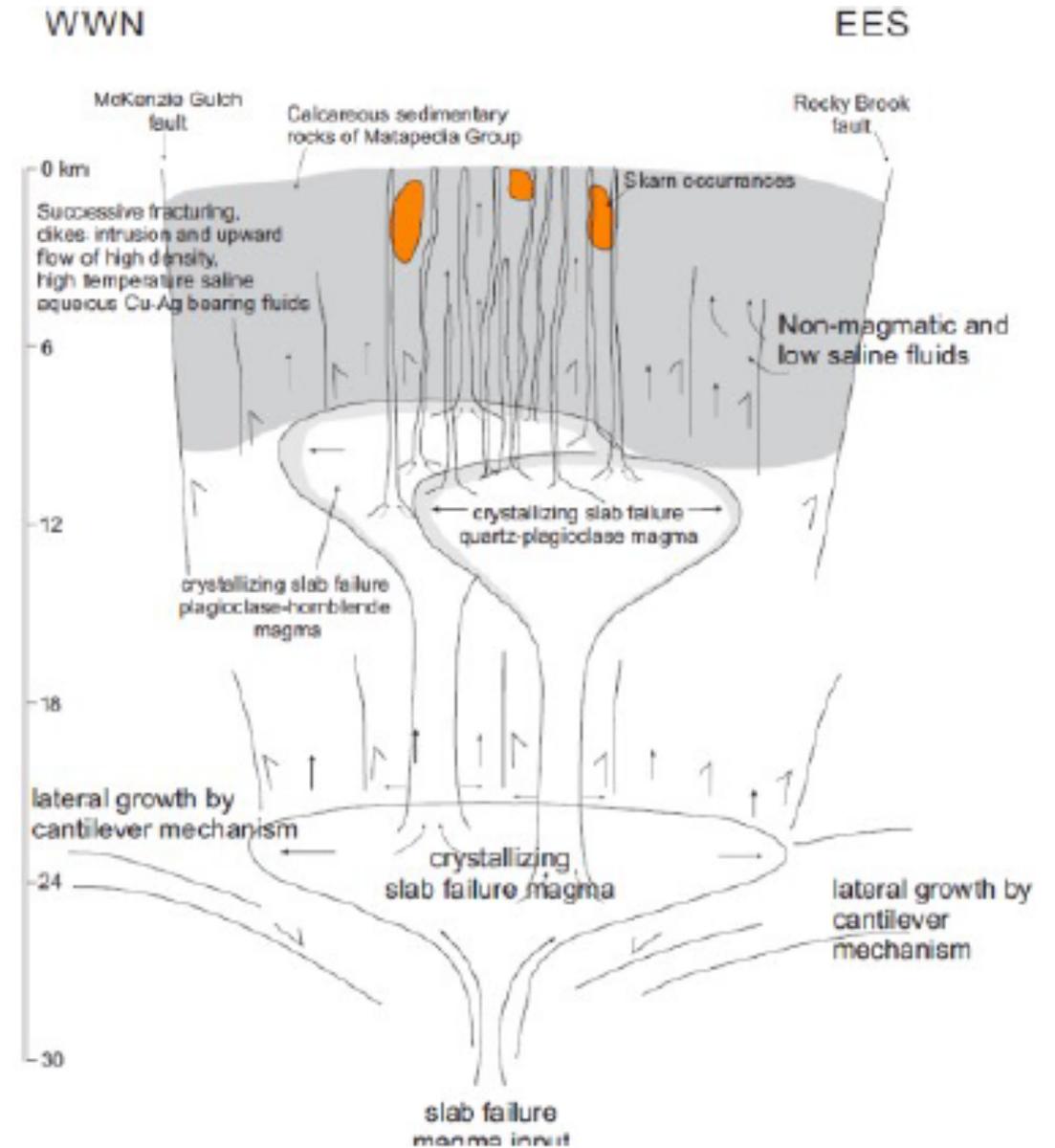
Burntland Project – Regional Location

- Project focused on geological formations adjacent to McKenzie and Rocky Brook regional fault systems
- High grade copper mineralization occurring within claims, with assay results up to 16.3% Cu & 220 g/t Ag
- Mineralization within the area is hosted within skarns, proximal to intruding porphyry dykes



Mineralization at Burntland Project

- Mineralization hosted by skarn deposits
- Skarn mineralization is contained with the whitehead suite (Matapedia Group), this Silicified-limestone/siltstone is situated around the Porphyries
- The source feeding the Skarn deposits forms 8-12 km below ground surface, supplying the necessary fluid to mineralize these skarn rocks
- **Recent trenching uncovered high grade skarn mineralization over 90 metres with grab samples including 16.3% Cu & 220 g/t Ag, 5.58% Cu & 192 g/t Ag, and 6.2% Cu & 118 g/t Ag**



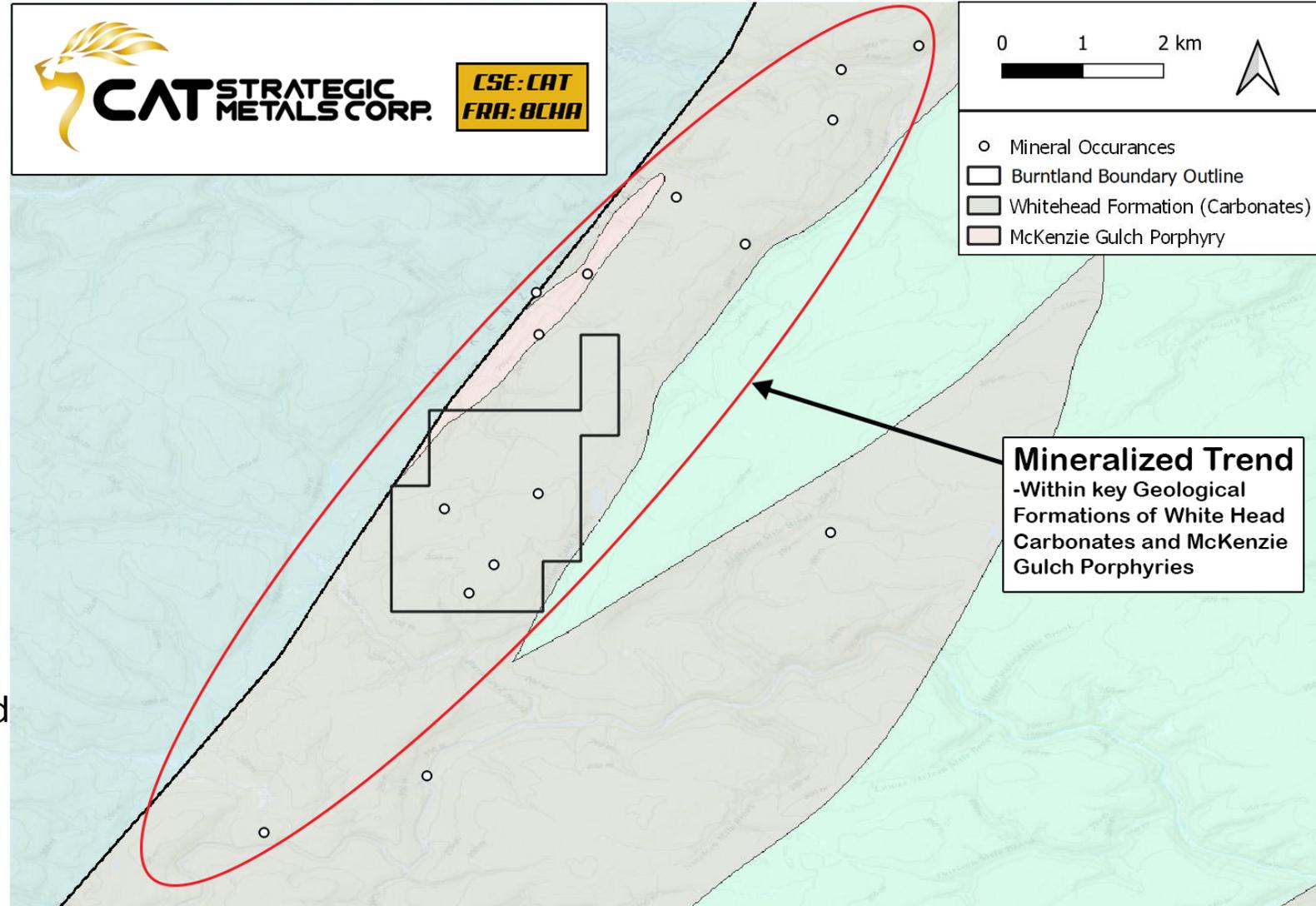
Burntland Project – Regional Geology

Regional Geology

- Metasomatized and copper mineralized upper Ordovician through lower Silurian calcareous sedimentary rocks (White Head Formation)
- High angle Devonian porphyritic felsic dykes, spatially associated with skarn alteration

Mineralized Trend

- Regional scale NE-SW trend of historic mineral showings
- Located within the carbonaceous White Head Formation, positioned between large scale fault systems of McKenzie and Rocky Brock



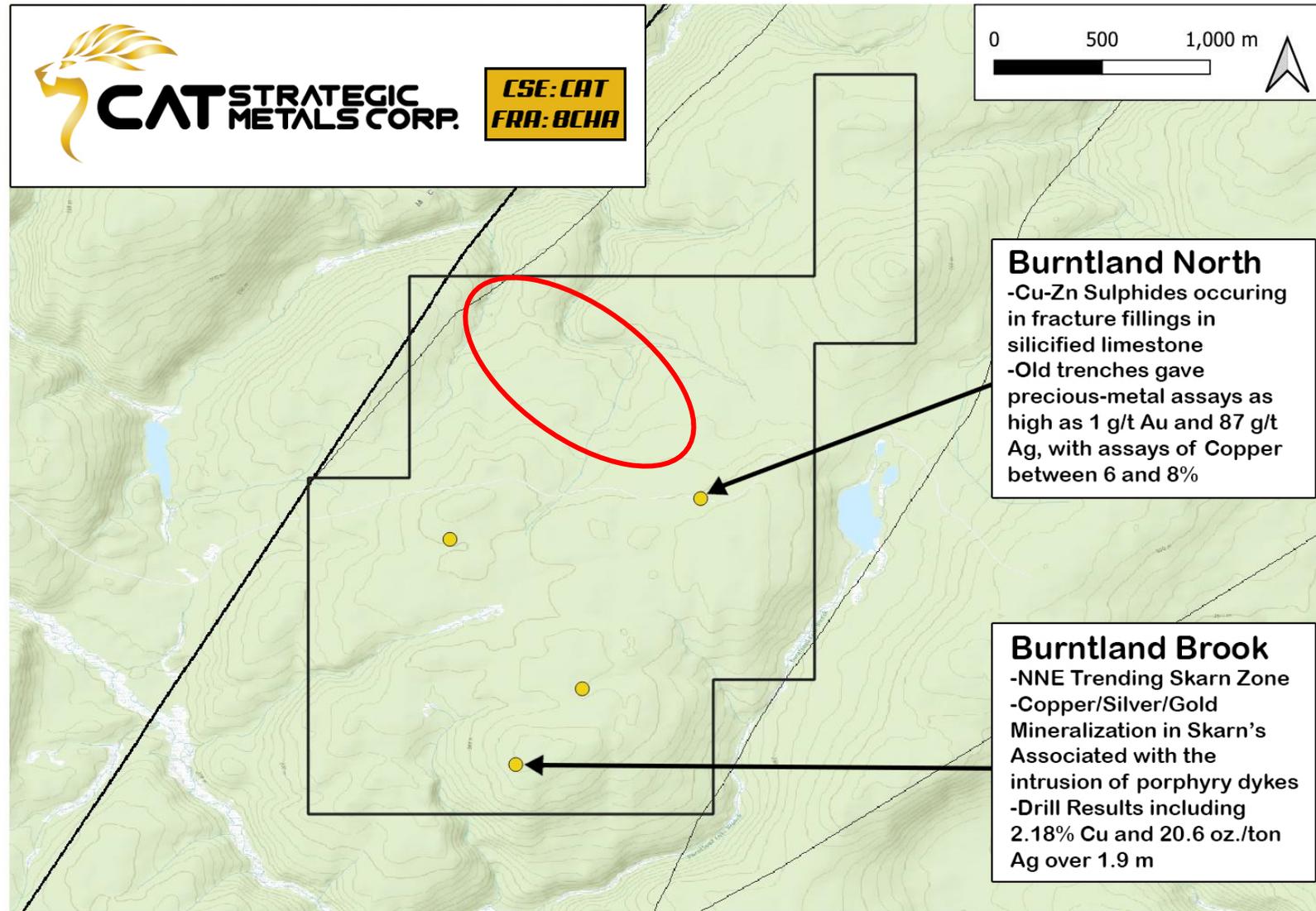
Burntland Project – Regional Targets

Burntland North

- Mineralized zone associated with fracture filling veins
- Proximal to the location of outcropping of the McKenzie Porphyry in the NW of the property
- Hypothesised skarn zone stretching perpendicular to strike from Porphyry to Burntland North zone (Red Circle)

Burntland Brook

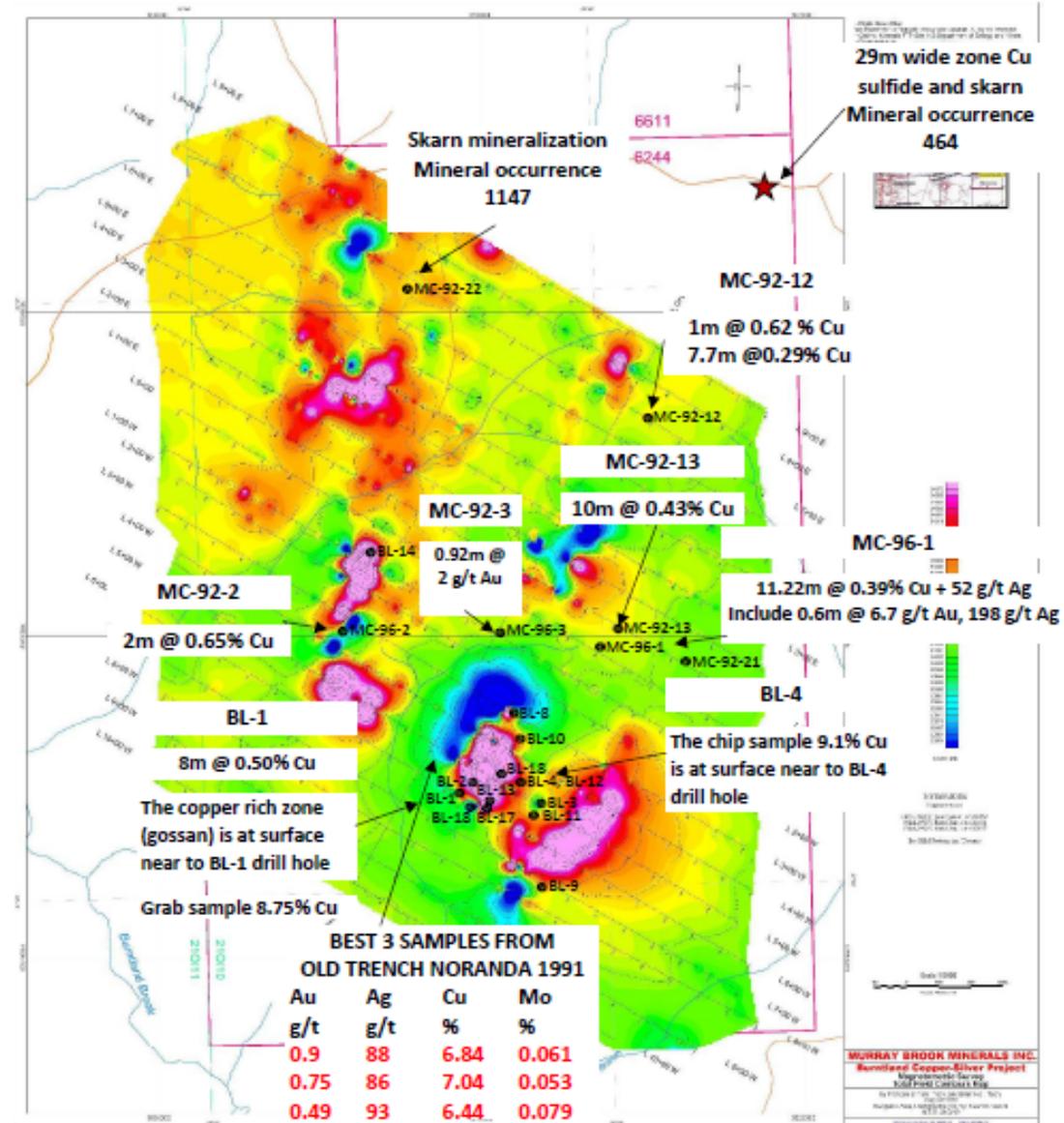
- NNE Trending Skarn Zone with significant extent along strike
- Extensive sulphide mineralization within skarns, providing large metallic bodies recognizable by geophysical surveys



Burntland Project – Geophysics

Historical Magnetometric Geophysical Survey

- Conducted on the lower portion of Burntland property
- 5 targets coinciding with low magnetic intensities, which are often associated with copper mineralization in porphyry skarn systems

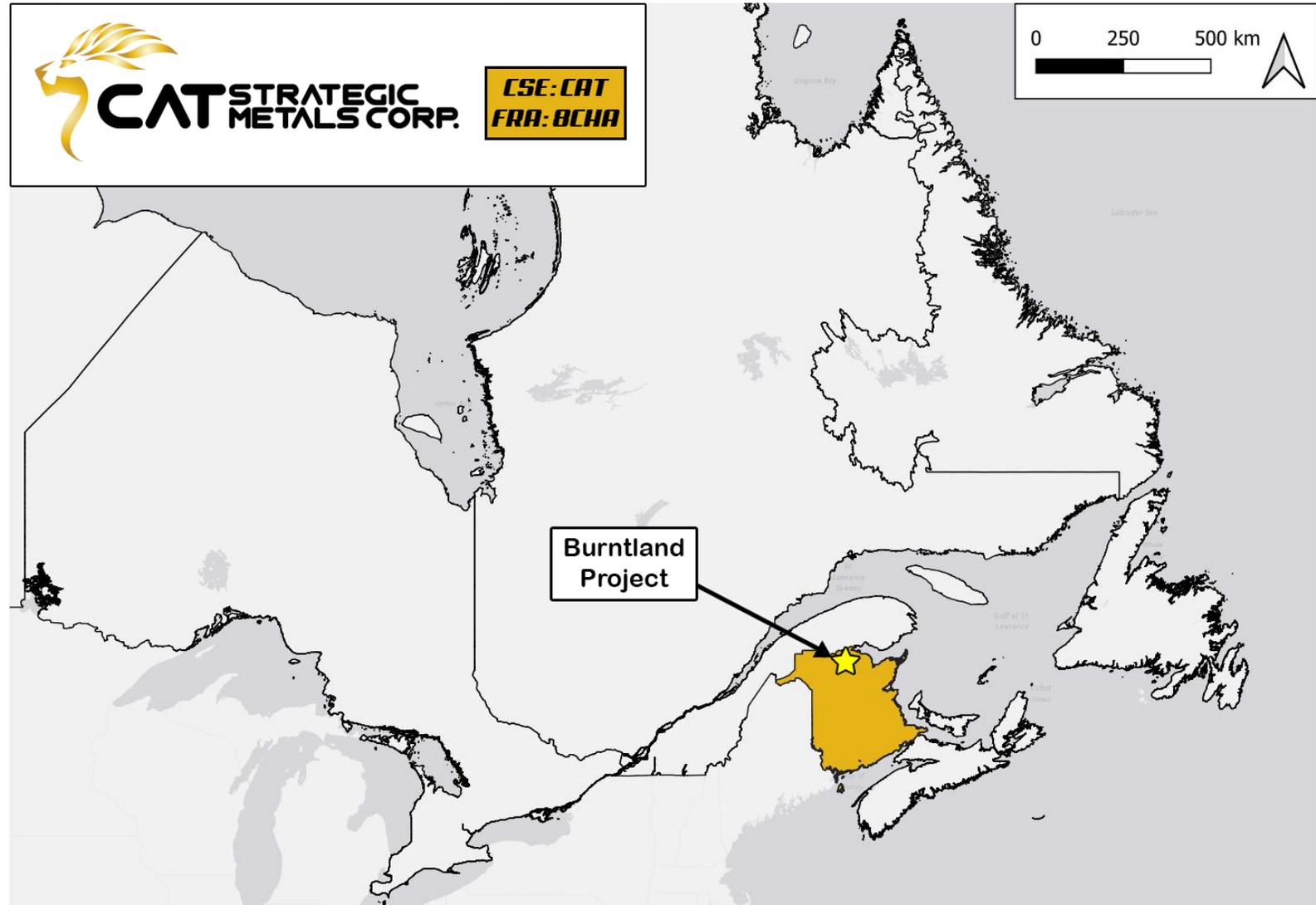


Burntland Project – Exploration Plan

2021 Field Program

- Conducting a High Detail Airborne Drone Magnetic Survey, with ability to detect and delineate key geologic structures

Further trenching and Phase 1 diamond drilling planned for summer/fall 2021, targeting Skarn zones delineated by Drone survey



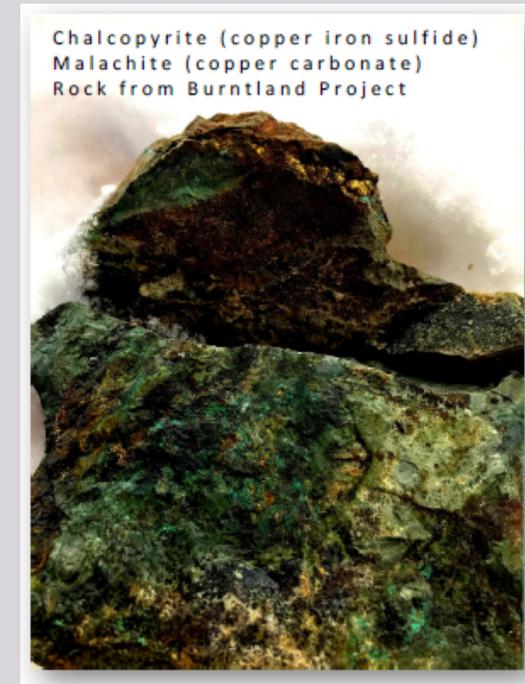
CAT Strategic Metals - Highlights

Rimrock Project – Nevada, USA



- One of the Largest Producing Gold Districts in the World, with extensive infrastructure for year-round operation
- Multiple highly prospective targets
- Near surface mineralization at Dilation zone, with potential to host high grade, low sulfidation gold/silver deposits

Burntland Project – New Brunswick, Canada



- Prospective area with large tax incentives for exploration
- Large Polymetallic Skarn Deposits with potential for higher grade epithermal type silver/gold systems